KALYANI CAST TECH LIMITED

(Formerly Known As; "Kalyani Cast Tech Private Limited")

Date: 13-11-2026

To,
BSE Limited
P J Tower
Dalal Street, Mumbai – 400001

Scrip Code: 544023

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at their meeting held on 13th November, 2026 at Registered Office of the Company situated at B-144, 2nd Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020 have, inter-alia, considered and approved the Standalone and Consolidated Unaudited Financial Results of the Company for the Half year ended September 30, 2026.

The meeting of the Board of Directors commenced at 05:30 P.M. and concluded at 06:00 P.M.

In this Connection, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith, the following documents:

1. The unaudited standalone and consolidated financial results for the half year ended on 30th September 2026.

2. Statement of standalone and consolidated Assets and Liabilities including cash flow statement for the half year ended 30th September 2026.

3. Limited Review Report issued by the Statutory Auditor of the Company.

Thanking you,

For **Kalyani Cast Tech Limited**

NARESH KUMAR
Digitally signed by NARESH KUMAR
Date: 2026.11.13 18:06:59 +05'30'

Naresh Kumar
(Managing Director)
DIN: 03302133

KALYANI CAST-TECH LIMITED

INVESTOR LETTER | H1 FY 2026–27

Building a Scalable Rail, Container & Logistics Platform

BSE: 544023 | CIN: L30200DL2012PLC242760

Dear Fellow Shareholders,

H1 FY 2026–27 marks an important step in Kalyani Cast-Tech's evolution—from a container manufacturer into an integrated rail, logistics and manufacturing platform. We are simultaneously scaling capacity, broadening our product portfolio and building new revenue engines across containers, wagons and logistics infrastructure.

Our strategy is clear: scale capacity, move toward higher-value products, enter adjacent high-growth markets, leverage the Gujarat campus for operating efficiency, and convert these investments into sustainable growth and stronger shareholder value.

H1 FY 2026–27 AT A GLANCE

Metric	H1 FY 2026–27
Revenue	₹68.1 crore
Profit After Tax	₹7.03 crore
EPS	₹9.79
Installed Container Capacity	17,000 TEUs
Confirmed Order Book	₹155 crore

Revenue increased 17.6% over H2 FY 2025–26. PAT remained positive at ₹7.03 crore despite higher depreciation and input costs. Importantly, the Company continued to invest in capacity and new businesses while maintaining profitability through a challenging geopolitical and supply-chain environment.

PRODUCT INNOVATION: MOVING UP THE VALUE CHAIN

Our product strategy is designed to address specific customer and logistics requirements rather than compete only in standard container volumes.

- Bulk Food-Grain Containers: 400 units supplied, with a further order for 200 units.
- Stainless Steel Containers for Steel Products: 96 units supplied and 60 under construction, focused on higher payload and durability.
- Stainless Steel Salt Containers: Order secured for 100 units.
- Super High Cube 40-ft Containers: Prototype successfully trialled for cotton bales and plastic granules.
- Openable-Roof Containers: 50 units supplied.

- Foldable Containers for Steel Products: 50 units supplied, designed to reduce the cost of empty-container transportation.
- Very High Cube Containers for Two-Wheeler Transportation: Prototype successfully tested with Honda Group motorcycles and scooters; commercial production planned.

The strategic significance is the shift toward specialised, application-led products. These solutions deepen our engineering capabilities, improve differentiation and expand our addressable market beyond conventional ISO containers.

144-ACRE GUJARAT INTEGRATED CAMPUS

The Shivlakha, Kutch campus is the foundation of our next growth phase. Located near the Kandla and Mundra port ecosystem and connected to the Western Railway network, the 144-acre site is being developed as an integrated manufacturing and logistics platform.

Business / Asset	Current Status	Target / Next Milestone
Container Manufacturing Unit	Operational since May 2026	Scaling deliveries
Gati Shakti Cargo Rail Terminal	Inaugurated on 15th September 2026 by Hon'ble MR	As per project schedule
Wagon Manufacturing Unit – Phase 1	2,500 wagons/year; plant & machinery substantially installed	RDSO approval targeted
New Wagon Design	Stage-1 RDSO approval received	Full design targeted
ICD	IMC approved	Likely operational Q1 FY 2027–28
Refrigerated Container Unit	MOU signed with Japanese partner	Production targeted Q1 FY 2027–28

The campus is designed to create a connected manufacturing-to-logistics ecosystem—bringing together production, rail connectivity and port-linked trade flows, with the potential to improve turnaround times, logistics economics and customer service.

WAGON MANUFACTURING: A NEW SCALE OPPORTUNITY

Wagons represent a significant new addressable market. Management estimates annual Indian demand at approximately 30,000–35,000 wagons, supported by railway capacity expansion and fleet replacement.

- Phase 1 capacity of approximately 2,500 wagons per year is being established.
- The company's new wagon design has received Stage-1 RDSO approval and is being developed for container transportation.
- The long-term capacity ambition is 7,500–8,000 wagons per year, subject to approvals, execution and market conditions.

- The Kutch location provides proximity to the Western Railway network and major ports, supporting a differentiated logistics proposition.

ORDER BOOK AND BUSINESS OUTLOOK

The confirmed order book stands at ₹155 crore as of the publication date. With these trends the order book for this FY will be more than 180 crs . The Gujarat facility has already contributed to deliveries, with 3,500 containers delivered and 550 containers assigned to the Gujarat facility, of which 300 have been delivered.

We expect growth to be supported by the ramp-up of Gujarat operations, recovery in international trade conditions, new CMAS scheme of government of India, new specialised container products, and the gradual addition of wagon and logistics-related businesses. The timing and scale of these opportunities remain dependent on customer demand, approvals, execution and the broader economic environment.

CAPITAL ALLOCATION AND LONG-TERM VALUE CREATION

- Planned capital investment: ₹450–500 crore over 4–5 years.
- Investment made in FY 2025–26: approximately ₹70 crore.
- Approximately ₹200 crore has been tied up through internal accruals and debt; the balance is being structured.
- Management's long-term revenue ambition is ₹2,000 crore over the next 4–5 years and ₹4,000+ crore within 7–8 years.

These are management aspirations, not guarantees. The key value-creation levers will be disciplined execution, capital efficiency, timely approvals and sustained demand creation.

OUR STRATEGIC PRIORITIES

- Containers: Scale the core business while increasing the share of specialised and higher-value products, including refrigerated containers.
- Wagons: Build a meaningful position in the Indian wagon market through differentiated designs and competitive manufacturing.
- Logistics: Develop an integrated operating ecosystem combining rail terminal, ICD, container depot and manufacturing.
- Cost and location advantage: Leverage the Gujarat campus and port proximity to improve logistics economics and customer service.
- Atmanirbhar manufacturing: Expand domestic manufacturing capabilities across products that support India's rail and logistics infrastructure.

WHY THE KALYANI CAST-TECH INVESTMENT STORY IS EVOLVING

- Established container manufacturing platform with a growing specialised product portfolio.
- 144-acre integrated campus providing capacity expansion and operating optionality.
- Entry into the wagon manufacturing market creates a new addressable business vertical.

- Rail terminal and ICD development can support an integrated logistics model.
- Product innovation is creating differentiated applications beyond conventional ISO containers.
- Multiple growth engines can reduce dependence on any single product category over time.

FROM CONTAINER MANUFACTURER TO INTEGRATED RAIL & LOGISTICS PLATFORM

Kalyani Cast-Tech has progressed from a foundry business to container manufacturing and is now building capabilities across wagons, rail infrastructure, ICD operations and refrigerated containers. The strategic objective is to create a broader platform positioned to participate in India's expanding freight and logistics ecosystem.

We remain focused on converting capacity, innovation and infrastructure investment into revenue growth, improved product mix and sustainable returns on capital. We thank our shareholders for their continued trust and support.

Naresh Kumar

Managing Director
Kalyani Cast-Tech Limited

FORWARD-LOOKING STATEMENT DISCLAIMER

This investor letter contains forward-looking statements based on management's current expectations, plans and assumptions. Actual results may differ materially due to factors including macroeconomic conditions, customer demand, regulatory approvals, commodity prices, interest rates, geopolitical developments, supply-chain conditions, project execution and other risks. Statements relating to future capacity, revenue, investments, timelines and market opportunities are targets or management expectations and should not be construed as guarantees of future performance. Investors are advised to exercise independent judgment and read this communication together with the Company's Annual Report, audited financial statements and statutory disclosures.

Kalyani Cast-Tech Limited | BSE: 544023 | info@kalyanicasttech.com | www.kalyanicasttech.com

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Standalone Assets & Liabilities For The Half-Year ended as on 30th September,2026 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

Sr. No.	PARTICULARS	Half -Year Ended (Unaudited) As at 30th September,2026	Year Ended (Audited) As at 31st March, 2026
I.	**Equity and Liabilities**		
(1)	**Shareholder's Fund**		
	(A) Share Capital	718.05	718.05
	(B) Reserves and Surplus	8,150.41	7,447.39
(2)	**Share Application Money pending for Allotment**	470.14	-
	Total Equity (A)	***9,338.61***	***8,165.44***
(3)	**Non-Current Liabilities**		
	(A) Long-Term Borrowings	22.69	-
	(B) Deffered Tax Laibilities(Net)	-	-
	(C) Long Term Provisions	29.43	25.93
	Total Non-Current Liabilities (B)	***52.12***	***25.93***
(4)	**Current Laibilities**		
	(A) Short Term Borrowings	783.95	57.77
	(B) Trade Payables;-	-	
	(i) Total outstanding dues of Micro-Enterprises	-	
	and Small enterprises	91.24	74.67
	(ii) Total outstanding dues of creditors other than	-	
	Micro-Enterprises and small enterprises	890.19	256.12
	(C) Other Current Laibilities	564.54	823.46
	(D) Short-Term Provisions	108.56	0.65
	Total Current Liabilities (C)	***2,438.49***	***1,212.67***
	Total Equity and Liabilities (A+B+C)	**11,829.22**	**9,404.04**
II.	**ASSETS**		
(1)	**Non-Current Assets**		**(9,329.38)**
	(A) Property, Plant & Equipment and Intangible Assets		
	(i) Property, Plant & Equipments	2,270.29	1,933.48
	(ii) Intangible Assets	5.88	7.35
	(iii) Capital Work-in-Progress	1,702.18	345.02
	(iii) Intangible Assets Under Development	16.64	15.00
	(B) Non-Current Investment	1,050.00	1,050.00
	(C) Deferred Tax Assets(Net)	5.08	16.74
	(D) Long-Term Loan & Advances	1,592.90	1,471.60
	(E) Other Non-Current Assets	93.36	22.66
	Total Non-Current Assets (A)	***6,736.34***	***4,861.85***
(2)	**Current Assets**		
	(A) Current Investment	11.19	211.19
	(B) Inventories	412.95	476.29
	(C) Trade Receivables	4,287.02	3,299.21
	(D) Cash And Cash Equivalents	3.69	302.75
	(E) Short-Term Loan & Advances	80.06	39.32
	(F) Other Current Assets	297.97	213.43
	Total Current Assets (B)	***5,092.88***	***4,542.19***
	Total Assets (A+B)	**11,829.22**	**9,404.04**

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.

Managing Director

NARESH KUMAR
(Managing Director)
DIN N0.:03302133

Place: New Delhi
Date: 13.11.2026

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Standalone Financial Results For The Half-Year ended as on 30th September, 2026 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

Sr. No.	PARTICULARS	Half -Year Ended (Unaudited)			Year Ended (Audited)
		As at 30th September,2026	As at 31st March,2026	As at 30th September,2025	As at 31st March, 2026
I.	INCOME				
	Revenue From Operations	6,803.71	5,759.49	9,239.70	14,999.19
	Other Income	6.73	28.98	184.62	213.60
	Total Income	**6,810.45**	**5,788.47**	**9,424.32**	**15,212.79**
II.	EXPENSES				
	Cost of Materials Consumed	4,501.45	3,441.00	6,818.10	10,259.10
	Change in Inventories of Finished goods,work-in-progress and Stock-in-Trade	(111.09)	293.76	(42.20)	251.56
	Manufacturing Expenses	480.29	395.39	658.80	1,054.18
	Employees Benefit Expenses	450.68	400.62	484.31	884.93
	Financial Costs	9.55	0.68	8.62	9.30
	Depreciation & Amortization Expenses	67.68	55.72	49.37	105.09
	Other Expenses	453.56	198.92	185.42	384.34
	Total Expenses	**5,852.12**	**4,786.10**	**8,162.40**	**12,948.50**
	Profit / (Loss) Before Tax (I-II)	**958.33**	**1,002.37**	**1,261.92**	**2,264.28**
	Tax Expenses				
	Current Tax	243.65	258.37	304.48	562.85
	Prior Period Tax	-	(0.54)	-	(0.54)
	Deferred Tax	11.66	8.62	4.92	3.70
	Total Tax Expenses	**255.31**	**249.21**	**309.40**	**558.61**
	Profit / (Loss) For The Year	**703.02**	**753.15**	**952.52**	**1,705.67**
	Earning per Equity Share of face value Rs. 10/- each :-				
	1.) Basic (in absolute figures)	9.79	10.49	13.27	23.76
	2.) Diluted (in absolute figures)	9.79	10.49	13.27	23.76

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast Tech Ltd.

Managing Director

NARESH KUMAR
(Managing Director)
DIN N0.:03302133

Place: New Delhi
Date: 13.11.2026

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Statement of Standalone Cash Flow For the Half-Year ended as at 30th September, 2026

(All amounts in Lakhs, except share data and where otherwise stated)

PARTICULARS	Half-Year Ended As at 30th September,2026 (Unaudited)	Year Ended As at 31st March, 2026 (Audited)
Operating Activity		
Profit Before Tax	958.33	2,264.28
Add / (Less);	-	
-Depriciation & Amortization	67.68	105.09
-STT Charges	-	0.01
-Loss on Sale / disposal of Assets	-	-
-Provision for Gratuity	3.50	5.36
-Interest Expenses	9.55	9.30
Less	-	
-Interest Income	2.50	7.01
-Profit on Sale of Investment	3.30	166.19
-Profit on Sale of Fixed Assets	-	3.24
-Interest on Loan	-	27.46
Operating Profit Before Working Capital Changes	**1,033.26**	**2,180.14**
Change in Inventory	63.35	375.94
Change in Trade Receivables	(987.81)	(657.93)
Change in Short Term Loans & Advances	(40.74)	75.76
Change in Other Current Assests	(84.55)	(185.71)
Change in Trade Payables	650.65	(30.81)
Change in Other Current Liabilities	(258.92)	746.81
Net Change in working Capital	**(658.02)**	**324.06**
Cash Flow From Operations	**375.23**	**2,504.20**
Less:		
-Direct Tax paid	135.74	566.32
Net Cash Flow from Operating Activities (A)	**239.50**	**1,937.88**
Investing Activity		
Purchase of Property,Plant & Equipment	(403.02)	(1,293.74)
Proceeds from Sale of Property,Plant & Equipment	-	3.83
(Increase) / Decrease in Capital Work-in-Progress	(1,357.16)	(345.02)
(Increase) / Decrease in Intangible Assets Under Development	(1.64)	(15.00)
Purchase of Non-Current Investments	(200.00)	(300.00)
Sale of Investments	403.30	
(Increase) / Decrease in Long-Term Capital Advances	(121.30)	(1,209.86)
(Increase) / Decrease in Other Non-Current Assets	(70.69)	44.55
Outflow for Purchase of Current Investments	-	1,765.19
Interest on Loan	2.50	27.46
Interest Income	-	7.01
Proceeds from Sale of Non-Current Investments	-	(999.00)
Net Cash Flow From Investing Activity (B)	**(1,748.02)**	**(2,314.57)**
Financing Activity		
Proceeds from Issue of Equity Shares	-	-
Proceeds from Allotment of Wrrantes	470.14	-
Share Issue Expenses	-	-
Proceeds/(Repayments) of Long Term Debt	726.18	-
Change in Short Term Borrowings	22.69	(469.86)
Interest paid on borrowings	(9.55)	(9.30)
Net Cash Flow From Financing Activity (C)	**1,209.46**	**(479.16)**
Net Increase/(Decrease) in cash and cash equivalents during the year (A+B+C)	**(299.07)**	**(855.86)**
Cash & Cash Equivalents Opening balance (D)	**302.76**	**1,158.62**
Balance with Banks	*100.26*	*0.74*
Cash in Hand	*2.50*	*0.04*
Other Bank Balances	*200.00*	*1,157.84*
Cash & Cash Equivalents Closing balance (E)	**3.69**	**302.76**
Balance with Banks	*1.34*	*100.26*
Cash-in-Hand	*2.35*	*2.50*
Other Bank Balances	-	*200.00*
Change in Cash & Cash Equivalents during the Year (E-D)	**(299.07)**	**(855.86)**

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.

NARESH KUMAR
(Managing Director)
Managing Director **DIN N0.:03302133**

Place: New Delhi
Date: 13.11.2026

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Pahse-I, Okhla Industrial Area, Delhi-110020

Notes to Audited Standalone Financial Results for Half-Year and Year ended on 30th September,2026

1) The financial results are prepared in accordance with the Accounting Standard presecreibed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounting) Rules, 2021 (as amended) and other recognised accounting practices and policies, as applicable.

2) As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3) The above Audited Standalone Financial results of **"M/s Kalyani Cast-Tech Limited"** (the Company) for the Half-Year ended on 30th September,2026 were reviewed by audit committee and were approved and taken on record by the board of directors in their meeting held on 13**th November,2026.** The Board of the Company authorized **Mr. Naresh Kumar (Managing Director)** to sign the financial results.

4) The Statutory Auditor has carried out the limited review of the financials for the period ended as on 30th September, 2026.

5) The Company was engaged in a buisness of Manufacturing of Container (like Cargo Containers, Double Stack Containers, Dwarf Containers, etc.) at its manufacturing facility situated at Rewari, Haryana. Company has single segment, hence segment reporting is not applicable.

6) The figures for the Second Half-year ended on 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year and the published first half-year ended on 30th September, 2025 of the financial year.

7) The management is in process of identifying parties which are covered under MSME. The amount relating to MSME are disclouse to the extent identified.

8) The Company has alloted 323123 Warrants on 23.09.2026 at a rate of Rs 582/- per Warrant on a Preferential Basis and Received upfront 25% of the Issue Price of the Warrants. Each Warrant shall be converted to 1 (one) Equity Share of the Company upon payment of the Balance 75% of the Issue Price as per the Terms of Issue of Warrants

9) Previous year/period figures have been regrouped/rearranged/reclassified wherever necessary, to render them comparable with current year/period figures.

For and on behalf of the Board of

KALYANI CAST-TECH LIMITED

Kalya Cast-Tech Ltd.

Manag Director

Kalya Ltd.

Director

NARESH KUMAR
(Managing Director)
DIN N0.:03302133

Place:Delhi
Date: 13.11.2026

Goel Mintri & Associates
Chartered Accountants

Phone : 29814444, 46524140
Drt. No. : 011-29813333 M. : 98102-86498
E-mail : sanjaygoelca@hotmail.com
sanjay@goelmintri.com
Website : www.goelmintri.com
L-76, Ground Floor, Lajpat Nagar-II, New Delhi - 110024

Auditor's Limited Review Report on unaudited Standalone Financial results of Kalyani Cast-Tech Limited, for the Half year ended September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

TO THE BOARD OF DIRECTORS OF Kalyani Cast-Tech Limited

Dear Sir.

We have reviewed the accompanying statement of Standalone Unaudited financial results of Kalyani Cast-Tech Limited for the six-month ended September 30, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to Issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone Unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For Goel Mintri & Associales
Chartered Accountants
(Firm Registration No.0132211N)

Goel Mintri & Associates ★ F.R. No. 013211N M.No. 520858 ★ Chartered Accountants

Gopal Dutt
Partner
Membership Number: 520858
UDIN: 26520858GKXQSU5821
Place of Signature: New Delhi
Date: November 13, 2026

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Consolidated Assets & Liabilities For The Half-Year ended as on 30th September,2026 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

Sr. No.	PARTICULARS	Half-Year Ended As at 30th September, 2026	Year Ended As at 31st March, 2026
I.	**Equity and Liabilities**		
(1)	**Shareholder's Fund**		
	(A) Share Capital	718.05	718.05
	(B) Reserves and Surplus	8,149.95	7,450.00
(2)	**Share Application Money pending for Allotment**	470.14	
(3)	**Minority Interest**	452.09	453.27
	Total Equity (A)	*9,790.23*	*8,621.32*
(3)	**Non-Current Liabilities**		
	(A) Long-Term Borrowings	22.69	-
	(B) Deffered Tax Laibilities(Net)	-	-
	(C) Long Term Provisions	29.43	25.93
	Total Non-Current Liabilities (B)	*52.12*	*25.93*
(4)	**Current Laibilities**		
	(A) Short Term Borrowings	783.95	57.77
	(B) Trade Payables;-	-	
	(i) Total outstanding dues of Micro-Enterprises	-	
	and Small enterprises	91.24	74.67
	(ii) Total outstanding dues of creditors other than	-	
	Micro-Enterprises and small enterprises	1,059.58	297.98
	(C) Other Current Laibilities	543.85	833.70
	(D) Short-Term Provisions	108.56	0.65
	Total Current Liabilities (C)	*2,587.18*	*1,264.77*
	Total Equity and Liabilities (A+B+C)	**12,429.53**	**9,912.02**
II.	**ASSETS**		
(1)	**Non-Current Assets**		
	(A) Property, Plant & Equipment and Intangible Assets		
	(i) Property, Plant & Equipments	2,691.67	2,281.67
	(ii) Intangible Assets	6.38	7.85
	(iii) Capital Work-in-Progress	3,757.85	2,048.16
	(iii) Intangible Assets under Development	16.64	15.00
	(B) Non-Current Investment	-	-
	(C) Deferred Tax Assets(Net)	5.24	17.05
	(D) Long-Term Loan & Advances	324.05	495.17
	(E) Other Non-Current Assets	94.26	22.67
	Total Non-Current Assets (A)	*6,896.09*	*4,887.57*
(2)	**Current Assets**		
	(A) Current Investment	11.19	211.19
	(B) Inventories	452.44	502.54
	(C) Trade Receivables	4,287.02	3,299.21
	(D) Cash And Cash Equivalents	11.63	509.84
	(E) Short-Term Loan & Advances	145.19	55.84
	(F) Other Current Assets	625.97	445.83
	Total Current Assets (B)	*5,533.44*	*5,024.45*
	Total Assets (A+B)	**12,429.53**	**9,912.02**

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.

Managing Director

NARESH KUMAR
(Managing Director)
DIN N0.:03302133

Place: New Delhi
Date: 13.11.2026

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Regd. Off.: B-144, 2nd Floor, DDA Shed, Pahse-I, Okhla Industrial Area, Delhi-110020

Notes to Audited Consolidated Financial Results for the Half-Year and Year ended on 30th September, 2026

1) The financial results are prepared in accordance with the Accounting Standard presecreibed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounting) Rules, 2021 (as amended) and other recognised accounting practices and policies, as applicable.

2) As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3) The above Audited Standalone Financial results of "**M/s Kalyani Cast-Tech Limited**" (the Company) for the Half-Year ended on 30th September,2026 were reviewed by audit committee and were approved and taken record by the board of directors in their meeting held on 13**th November, 2026.** The Board of the Company authorized the **Mr. Naresh Kumar (Managing Director)** to signing of the financial results.

4) The Statutory Auditor has carried out the limited review of the financials for the Half-Year ended as on 30th September, 2026.

5) The figures for the Second Half-year ended on 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year and the published first half-year ended on 30th September, 2025 of the financial year.

6) The management is in process of identifying parties which are covered under MSME. The amount relating to MSME are disclouse to the extent identified.

7) The Company has alloted 323123 Warrants on 23.09.2026 at a rate of Rs 582/- per Warrant on a Preferential Basis and Received upfront 25% of the Issue Price of the Warrants. Each Warrant shall be converted to 1 (one) Equity Share of the Company upon payment of the Balance 75% of the Issue Price as per the Terms of Issue of Warrants

8) Previous year/period figures have been regrouped/rearranged/reclassified wherever necessary, to render them comparable with current year/period figures.

For and on behalf of the Board of Directors of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.

NARESH KUMAR
(Managing Director)
DIN N0.:03302133
Managing Director

Place: New Delhi
Date: 13.11.2026

KALYANI CAST-TECH LIMITED
(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")
CIN:U26990DL2012PLC242760
Regd. Off.: B-144, 2nd Floor, DDA Shed, Phase-I, Okhla Industrial Area, Delhi-110020

Statement of Consolidated Financial Results For The Half-Year and Year ended as on 30 September,2026 pursuant to Regulation 33 of SEBI (LODR) Regulations,2015 (Amended)

(All amounts in Lakhs, except share data and where otherwise stated)

Sr. No.	PARTICULARS	Half-Year Ended			Year Ended
		As at 30th September,2026	As at 31st March, 2026	As at 30th September,2025	As at 31st March, 2026
I.	**INCOME**				
	Revenue From Operations	6,803.71	5,754.77	9,239.70	14,994.47
	Other Income	6.73	28.98	184.62	213.60
	Total Income	**6,810.45**	**5,783.75**	**9,424.32**	**15,208.07**
II.	**EXPENSES**				
	Cost of Materials Consumed	4,525.57	3,186.01	7,098.68	10,284.69
	Change in Inventories of Finished goods,work-in-progress and Stock-in-Trade	(109.22)	291.89	(33.54)	258.35
	Manufacturing Expenses	433.37	351.50	612.71	964.21
	Employees Benefit Expenses	459.94	689.36	211.97	901.33
	Financial Costs	9.55	0.68	8.62	9.30
	Depreciation & Amortization Expenses	71.87	59.80	54.56	114.36
	Other Expenses	465.14	206.65	197.47	404.12
	Total Expenses	**5,856.22**	**4,785.88**	**8,150.47**	**12,936.36**
	Profit / (Loss) Before Tax (I-II)	**954.23**	**997.87**	**1,273.85**	**2,271.72**
	Tax Expenses				
	Current Tax	243.65	260.71	304.48	565.19
	Prior Period Tax	-	(0.54)	-	(0.54)
	Deferred Tax	11.81	(8.87)	4.92	(3.95)
	Total Tax Expenses	**255.46**	**251.30**	**309.40**	**560.70**
	Profit / (Loss) For The Year	**698.77**	**746.57**	**964.45**	**1,711.02**
	Minority Share of Profit / (Loss)	(1.19)	(2.83)	5.85	3.02
	Profit / (Loss) After Tax	**699.95**	**749.40**	**958.60**	**1,708.00**
	Earning per Equity Share of face value Rs. 10/- each :-				
	1.) Basic (in absolute figures)	**9.73**	**10.44**	**13.35**	23.89
	2.) Diluted (in absolute figures)	9.73	**10.44**	**13.35**	23.89

Kalyani Cast-Tech Ltd.

Managing Director

For and on behalf of the Board of Directors of
KALYANI CAST-TECH LIMITED

Kalyani Cast-Tech Ltd.

ng Director

NARESH KUMAR
(Managing Director)
DIN N0.:03302133

Place: New Delhi
Date: 13.11.2026

KALYANI CAST-TECH LIMITED

(FORMERLY KNOWN AS "KALYANI CAST-TECH PRIVATE LIMITED")

CIN:U26990DL2012PLC242760

Consolidated Cash Flow Statement For the Half-Year ended as at 30th September, 2026

(All amounts in ₹ lakhs, except share data and where otherwise stated)

PARTICULARS	Half -Year Ended	Year Ended
	As at 30th September, 2026	As at 31st March, 2025
	Audited	Audited
Operating Activity		
Profit Before Tax	954.23	2,271.72
Add;	-	-
-Depriciation & Amortization	71.87	114.36
-Provision for Gratuity	3.50	5.36
-Interest Expenses	9.55	9.30
	-	
Less;	-	
-Interest Income	(2.50)	(7.01)
-Profit on Sale/disposal of Assets	-	(3.24)
-Minority Share in profit	1.19	(3.02)
-Profit on Sale of Investment	(3.30)	(166.19)
Operating Profit Before Working Capital Changes	**1,034.53**	**2,221.28**
Change in Inventory	50.10	376.50
Change in Trade Receivables	(987.81)	(657.93)
Change in Short Term Loans & Advances	(89.35)	64.50
Change in Other Current Assests	(180.13)	(390.66)
Change in Trade Payables	778.17	22.57
Change in Other Current Liabilities	(289.85)	754.83
Net Change in working Capital	**(718.88)**	**169.81**
Cash Flow From Operations	**315.65**	**2,391.09**
Less:		
-Direct Tax paid	(135.74)	(568.76)
Net Cash Flow from Operating Activities (A)	**179.92**	**1,822.33**
Investing Activity		
Purchase of Property,Plant & Equipment	(480.40)	(1,622.22)
Proceeds from Sale of Property,Plant & Equipment	-	3.83
Adjustment of Minority Share	(1.19)	404.02
(Increase) / Decrease in Capital Work-in-Progress	(1,709.69)	(2,048.16)
(Increase) / Decrease in Intangible Assets under Devlopment	(1.64)	(15.00)
(Increase) / Decrease in Non-Current Investments	-	-
(Increase) / Decrease in Long-Term Capital Advances	171.12	(233.43)
(Increase) / Decrease in Other Non-Current Assets	(71.59)	44.55
(Increase) / Decrease in Current Investments	(200.00)	1,299.01
Sale of Investments	403.30	
Interest Income	2.50	7.01
Profit / (Loss) on Sale of Investment	-	166.19
Net Cash Flow From Investing Activity (B)	**(1,887.58)**	**(1,994.20)**
Financing Activity		
Proceeds from Issue of Equity Shares	-	-
Proceeds from Allotment of Warrants	470.14	
Share Issue Expenses	-	-
Proceeds/(Repayments) of Long Term Debt	22.69	-
Change in Short Term Borrowings	726.18	(469.86)
Interest paid on borrowings	(9.55)	(9.30)
Net Cash Flow From Financing Activity (C)	**1,209.46**	**(479.16)**
Net Increase/(Decrease) in cash and cash equivalents during the year (A+B+C)	**(498.21)**	**(651.03)**
Cash & Cash Equivalents Opening balance (D)	**509.84**	**1,160.86**
Balance with Banks	*303.24*	*2.49*
Cash-in-Hand	*6.60*	*0.54*
Other Bank Balances	*200.00*	*1,157.84*
Cash & Cash Equivalents Closing balance (E)	**11.63**	**509.84**
Balance with Banks	5.20	*303.24*
Cash-in-Hand	6.43	*6.60*
Other Bank Balances	-	*200.00*
Change in Cash & Cash Equivalents during the Year (E-D)	**(498.21)**	**(651.03)**

Kalyani Cast-Tech Ltd.

For and on behalf of the Board of
KALYANI CAST-TECH LIMITED

Managing Director
NARESH KUMAR
(Managing Director)
DIN NO.:03302133

Place: New Delhi
Date: 13.11.2026

Goel Mintri & Associates
Chartered Accountants

Phone : 29814444, 46524140
Drt. No. : 011-29813333 M. : 98102-86498
E-mail : sanjaygoelca@hotmail.com
sanjay@goelmintri.com
Website : www.goelmintri.com
L-76, Ground Floor, Lajpat Nagar-II, New Delhi - 110024

Independent Auditor's Review Report on consolidated unaudited financial results of the Kalyani Cast: Tech Limited for the six-month ended September 30, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF KALYANI CAST-TECH LIMITED

Dear Sir,

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Kalyani Cast-Tech Limited ("the Parent") and its subsidiaries (the parent and its subsidiaries together referred to as "the Group") for the six-month ended September 30, 2026 (the statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The statement includes the results of the following entities:

Goel Mintri & Associates
F.R. No. 013211N
M.No. 520858
Chartered Accountants

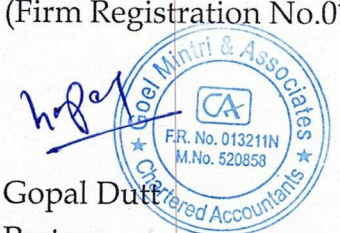
Sr.No.	Name of the Entity	Country of Incorporation	Relationship
1	KMT ENGINEERING PRIVATE LIMITED	India	70% Owned Subsidiary

5. Based on our review conducted and procedures performed, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with recognition and measurement Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated financial results include the limited reviewed financial results of KMT Engineering Private Limited, 70% owned subsidiary, whose interim financial statements reflect (1) Group's share of total assets of Rs. 2107.45 Lakhs (70%) as at September 30, 2026, ii) Group's share of total revenue of Rs. 125.80 Lakhs (70%) and Group's share of total net loss after tax of Rs. 2.87 Lakhs (70%) for the six-month ended September 30, 2026, as considered in the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such limited reviewed interim financial statements.

Our conclusion on the financial statement is not modified in respect of this matter.

For Goel Mintri & Associates
Chartered Accountants
(Firm Registration No.0132211N)



Gopal Dutt
Partner
Membership Number: 520858
UDIN: 26520858NCHBQT9413

Place of Signature: New Delhi
Date: November 13, 2026