# DHENU BUILDCONINFRA LIMITED

204, AAR PEE CENTRE 11TH ROAD, ANDHERI MIDC ANDHERI (EAST),
MUMBAI-400093, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail:dhenubuildcon@gmail.com , Website: www.dhenubuildconinfra.com

**Date: May 30, 2026**

**To,**
**The Department of Corporate**
**Service BSE Limited**
**Phiroze Jeejeebhoy**
**Towers, Dalal Street,**
**Mumbai-400001**

**SCRIP CODE – DHENUBUILD (501945) EQ - ISIN - INE758D01027**

**Subject: OUTCOME OF BOARD MEETING & AUDITED FINANCIAL RESULTS ALONGWITH UNMODIFIED AUDIT REPORTS AS ON MARCH 31,2026.**

Dear Sir/Madam,

The Board of Directors of Dhenu Buildcon Infra Limited (the "Company") at its meeting held today i.e. on Saturday, May 30, 2026, at its registered office has inter alia considered, approved and taken on record the Audited financial results of the Company for the quarter and financial year ended March 31, 2026, along with Statutory Audit report from auditor thereon

In compliance with Regulation 33 and other applicable regulations of the SEBI (Listing Regulations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the following:

1. Audited Financial Results for Quarter and Financial Year Ended March 31, 2026.
2. Statement of Assets and Liabilities for Quarter and Financial Year Ended March 31, 2026.
3. Cash Flow Statement for Quarter and Financial Year Ended March 31, 2026.
4. Statutory Audit Report Issued by the Auditor of the Company on Said Financials as on March 31, 2026
5. Declaration regarding Audit Report issued by the Statutory Auditors with unmodified opinion on Audited Financial Results of the Company for the financial year ended March 31, 2026.

   The Trading Window for the Company's shares, which is closed from April 01, 2026, shall reopen on June 01, 2026, i.e., 48 hours after the announcement of the Financial Results said.

   The meeting commenced at 1:45 p.m. and concluded at 03:17p.m.

This is for your information and record.

Thanking You

Yours faithfully,

**For Dhenu Buildcon Infra Limited**

KALPESH KANAIYALAL BHANUSHALI

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Date: 2026.05.30 15:21:53 +05'30'

**Kalpesh Kanaiyalal Bhanushali**
**Whole Time Director and CFO**
**DIN: - 11200720**

**DHENU BUILDCON INFRA LIMITED**

**CIN: L10100MH1909PLC000300**

**Regd Office: 204,AAR PEE CENTRE, 11TH ROAD,MIDC,ANDHERI EAST, MUMBAI, MAHARASHTRA- 400093**

**Email: dhenubuildcon@gmail.com, Contact No.: +91-7977599535**

**Website : www.dhenubuildconinfra.com**

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED ON MARCH 31, 2026 - IND-AS COMPLIANT**

**` IN LACS**

| | Particulars | Three Months Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | CURRENT QUARTER | PREVIOUS QUARTER | CORRESPONDING QUARTER | YEAR TO DATE | YEAR TO DATE FIGURES FOR PREVIOUS YEAR |
| | | 01.01.2026 to 31.03.2026 (`) | 01.10.2025 to 31.12.2025 (`) | 01.01.2025 to 31.03.2025 (`) | 01.04.2025 to 31.03.2026 (`) | 01.04.2024 to 31.03.2025 (`) |
| | | Audited | Unaudited | Audited | Audited | Audited |
| | **Income:** | | | | | |
| I | Revenue from opertaions | (93.90) | 84.25 | 0.56 | 82.64 | 0.67 |
| II | Other income | 18.58 | 0.25 | - | 0.25 | (6.87) |
| III | **Total Income** | **(75.32)** | **84.50** | **0.56** | **82.89** | **(6.20)** |
| IV | **Expenses** | | | | | |
| | Cost of Materials consumed | - | - | - | - | - |
| | Purchase of stock-in-trade | - | - | - | - | - |
| | Changes in inventories of finished goods | | - | - | | - |
| | work-in-progress and Stock-in-Trade | | - | - | | - |
| | Employee benefits expense | 1.68 | 1.50 | 0.60 | 4.17 | 2.76 |
| | Finance costs | - | 1.00 | 2.35 | 1.35 | 2.45 |
| | Depreciation and amortisation expense | - | - | - | - | - |
| | Other expenses | 25.19 | 0.79 | 0.35 | 33.85 | 28.13 |
| | **Total expenses** | **26.87** | **3.29** | **3.30** | **39.37** | **33.35** |
| V | Profit/(loss) before exceptional items and tax (I- IV) | **(102.19)** | **81.21** | **(2.74)** | **43.53** | **(39.55)** |
| VI | **Exceptional Items** | **93.59** | **-** | **-** | **93.59** | **-** |
| VII | **Profit/(loss) before extraordinary items and tax(V-VI)** | **(195.78)** | **81.21** | **(2.74)** | **(50.06)** | **(39.55)** |
| VIII | **Extra ordinary item** | - | - | - | **-** | - |
| IX | **Profit Before Tax (VII-VIII)** | **(195.78)** | **81.21** | **(2.74)** | **(50.06)** | **(39.55)** |
| X | **Tax expense:** | | | | | |
| | (1) Current tax | 6.79 | - | - | 6.79 | - |
| | (2) Deferred tax | 62.52 | - | - | 62.52 | - |
| | (3) Income tax Earlier Year | - | - | - | | - |
| | **Total tax expenses** | **69.31** | **-** | **-** | **69.31** | **-** |
| XI | **Profit (Loss) for the period from continuing operations (VII-VIII)** | **(265.08)** | **81.21** | **(2.74)** | **(119.36)** | **(39.55)** |
| XII | **Profit/(loss) from discontinued operations** | **-** | **-** | **-** | **-** | **-** |
| XIII | **Tax expense of discontinued operations** | **-** | **-** | **-** | **-** | **-** |
| XIV | **Profit/(loss) from Discontinued operations (after tax) (XII-XIII)** | **-** | **-** | **-** | **-** | **-** |
| XV | **Profit/(loss) for the period (XI+XIV)** | **(265.08)** | **81.21** | **(2.74)** | **(119.36)** | **(39.55)** |
| XVI | **Other Comprehensive Income** | | | | | |
| | **A (i) Items that will not be reclassified to profit or loss** | - | - | - | - | - |
| | **(ii) Income tax relating to items that will not be re-classified to profit or loss** | - | - | - | - | - |
| | **B (i) Items that will be reclassified to profit or loss** | - | - | - | - | - |
| | **(ii) Income tax relating to items that will be reclassified to profit or loss** | - | - | - | - | - |
| XV | **Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)** | **(265.08)** | **81.21** | **(2.74)** | **(119.36)** | **(39.55)** |
| XVI | **Paid up equity share capital (Face value Rs. 10/- per share)** | 59,337.93 | 59,337.93 | 183.00 | 59,337.93 | 183.00 |
| XVII | **Earnings per equity share (for continuing operation):** | | | | | |
| | **(1) Basic** | (0.00) | (0.00) | (0.01) | (0.00) | (0.22) |
| | **(2) Diluted** | (0.00) | (0.00) | (0.01) | (0.00) | (0.22) |
| XVIII | **Earnings per equity share (for discontinued** | | | | | |
| | **(1) Basic** | **-** | **-** | **-** | **-** | **-** |
| | **(2) Diluted** | **-** | **-** | **-** | **-** | **-** |
| | **See accompanying note to the financial results** | | | | | |

**Notes :**

(1) The above Audited financial results for the quarter and Financial year ended 31st March 2026 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 30/05/2026

(2) The above results have been prepared in compliance with the recognition and measurement principles of the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable, begining 1st April, 2017, the company has for the first time adopted Ind AS with a transition date of 1st April, 2016.

(3) The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-II) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.

(4) The stautory auditors have carried out the audit on the above results for Quarter and financial year ended 31st March 2026. However, the management has excercised necessary due diligence to ensure that the financial results provided true and fair view of its affairs.

(5) Investor Compliants :
Pending at the beginning of the quarter : 0
Received during quarter : 0
Disposed off during quarter : NA
Unresolved at the end of the quarter : NA

(6) Statement for reconciliation of net profit/ loss pursuant to SEBI Circular no. CIR/CFD/FAC/62/2016) dated July 05, 2016 as mentioned in the Audited financial results for the quarter and financial year ended 31st March 2026 compliant with Ind AS:

| Nature of Adjustments | **Year ended 31-03-2026** |
|---|---|
| **Net Profit/ Equity as per previous Indian GAAPs** | **(119.364)** |
| Add/ (Less): Adjustments to Balance Sheet | - |
| Add/ (Less): Adjustments to Statement of Profit and Loss | - |
| **Net Profit/ loss for the period as per Ind-AS** | **(119.364)** |
| Other Comprehensive period (net of tax) | - |
| **Total Comprehensive Income/ Equity as per Ind AS** | **(119.364)** |

(7) Figures for the previous peried have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

**For and on behalf of board of directors of**
**DHENU BUILDCON INFRA LIMITED**

KALPESH KANAIYALAL BHANUSHALI

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Date: 2026.05.30 15:22:27 +05'30'

**KALPESH KANIYALAL BHANUSHALI**
**Whole Time Director& CFO**
**DIN : 11200720**
**Place: Mumbai**
**Date: 30/05/2026**

# DHENU BUILDCON INFRA LIMITED

**CIN: L10100MH1909PLC000300**

**Regd Office: 204,AAR PEE CENTRE, 11TH ROAD,MIDC,ANDHERI EAST, MUMBAI, MAHARASHTRA- 400093**

**Email: dhenubuildcon@gmail.com, Contact No.: +91-7977599535**

**Website : www.dhenubuildconinfra.com**

## STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31,2026

| | | Particulars | As at 31.03.2026 (Audited) | As at 31.03.2025 (Audited) |
|---|---|---|---|---|
| | | | | ` IN LACS |
| A | | **ASSESTS** | | |
| | 1 | **Non-Current assets** | | |
| | | (a) Property, Plant and Equipment | - | - |
| | | (b) Capital work-in-progress | - | - |
| | | (c) Investment Property | - | - |
| | | (d) Goodwill | - | - |
| | | (e) Other Intangible assets | - | - |
| | | (f) Intangible assets under evelopment | - | - |
| | | (g) Biological Assets other than bearer plants | - | - |
| | | **Non-Current Financial Assets** | | |
| | | Non current Investment | 17,694.08 | 20,176.78 |
| | | Trade receivables-Non current | - | - |
| | | Loans, Non Current | - | - |
| | | Other Non Current Financial Assets | - | - |
| | | **Total Non-Current Financial Assets** | **17,694.08** | **20,176.78** |
| | | Deferred tax assets (net) | 39.74 | 102.25 |
| | | Other non-current assets | 253.58 | - |
| | | **Total non-current assets** | **17,987.39** | **20,279.03** |
| | 2 | **Current assets** | | |
| | | Inventories | - | - |
| | | **Current Financial Assets** | | |
| | | Current Investment | - | - |
| | | Trade receivables-current | - | 1,975.56 |
| | | Cash and Cash Equivalent | 2.04 | 0.08 |
| | | Bank balance other than cash and cash equivalent | 1.63 | 2.38 |
| | | Loans, Current | 82,194.35 | 78,040.61 |
| | | Other curent financial assets | - | - |
| | | **Total curent financial assets** | **82,198.02** | **80,018.63** |
| | | Current tax assets (net) | - | - |
| | | Other current assets | 8.33 | 0.07 |
| | | **Total current assets** | **82,206.35** | **80,018.69** |
| | | **Total Assets** | **1,00,193.75** | **1,00,297.73** |
| | B | **EQUITY AND LIABILITIES** | | |
| | 1 | **Equity** | | |
| | | (a) Equity Share Capital | 59,337.93 | 183.00 |
| | | (b) Other Equity | 24,808.79 | 76.29 |
| | | **Total Equity** | **84,146.72** | **259.29** |
| | 2 | **Liabilities** | | |
| | | **Non-current liabilities** | | |
| | | **Non-current Financial Liabilities** | | |
| | | Borrowings | 16,000.00 | 1,00,000.00 |
| | | Trade payables | - | - |
| | | Other financial liabilities | - | - |
| | | **Total Non-current Financial Liabilities** | **16,000.00** | **1,00,000.00** |
| | | Provisions | 6.79 | - |
| | | Deferred tax liabilities (Net) | - | - |
| | | Other non current liabilities | - | - |
| | | **Total non current liabilities** | **6.79** | **-** |

| | | | | |
|---|---|---|---|---|
| | | **Current liabilities** | | |
| | | **Current Financial Liabilities** | | |
| | | Borrowings | - | - |
| | | Trade payables | 35.89 | 36.30 |
| | | Other financial liabilities | - | - |
| | | **Total Current Financial Liabilities** | **35.89** | **36.30** |
| | | Other current liabilities | 2.14 | 2.14 |
| | | Provisions | 2.20 | - |
| | | Current Tax Liabilities (Net) | - | - |
| | | **Total current liabilities** | **4.34** | **2.14** |
| | | **Total equity and liabilities** | **1,00,193.74** | **1,00,297.73** |

**For and on behalf of board of directors of**

**DHENU BUILDCON INFRA LIMITED**

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**KALPESH KANIYALAL BAHNSUHALI**

**Whole Time Director & CFO**

**DIN : 11200720**

**Place: Mumbai**

**Date: 30.05.2026**

**DHENU BUILDCON INFRA LIMITED**
**CIN: L10100MH1909PLC000300**
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**Website : www.dhenubuildconinfra.com**

**STATEMENT OF AUDITED STANDALONE CASH FLOW AS ON MARCH 31,2026**

| | | |
|---|---|---|
| | | **` IN LACS** |
| **Particulars** | **01.01.2026 31.03.2026** | **01.04.2025 31.03.2026** |
| | **Audited** | **Audited** |
| **Cash flows from operating activities** | | |
| Profit/Loss before taxation | (102.19) | 43.53 |
| **Adjustments for:** | | |
| Depreciation | - | - |
| Exceptional items | (86.80) | (86.80) |
| Provision for income tax | (11.25) | (11.25) |
| **Working capital changes:** | | |
| (Increase) / Decrease in inventories | - | - |
| (Increase) / Decrease in trade and other receivables | 16.56 | 16.56 |
| (Increase) / Decrease in other current assets | 86.41 | (246.73) |
| Increase / (Decrease) in other current liabilities | (1.32) | (2.05) |
| Increase / (Decrease) in trade payables | - | 1,959.00 |
| Cash generated from operations | (98.58) | 1,672.25 |
| tax paid | - | - |
| Dividends paid | - | - |
| **Net cash from operating activities** | **(98.58)** | **1,672.25** |
| **Cash flows from investing activities** | | |
| Purchase of property, plant and equipment | - | - |
| Purchase/ Sale of share | - | 2,482.70 |
| Loans & Advances Given/Received | 95.87 | (4,153.74) |
| **Net cash used in investing activities** | **95.87** | **(1,671.04)** |
| | | |
| **Cash flows from financing activities** | | |
| Proceeds from issue of share capital | - | 84,000.00 |
| Loans & Advances Given/Received | - | - |
| Repayment of long-term borrowing | - | (84,000.00) |
| Proceeds from long-term borrowings | - | - |
| **Net cash used in financing activities** | **-** | **-** |
| **Net increase in cash and cash equivalents** | (2.72) | 1.21 |
| **Cash and cash equivalents at beginning of period** | 6.39 | 2.46 |
| **Cash and cash equivalents at end of period** | 3.67 | 3.67 |

**For and on behalf of board of directors of**

**DHENU BUILDCON INFRA LIMITED**

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Date: 2026.05.30 15:23:38 +05'30'

**KALPESH KANIYALAL BHANUSHALI**

**Whole Time Director & CFO**

**DIN : 11200720**

**Place: Mumbai**

**Date: 30.05.2026**

Rajesh Kumar Gupta
B.Com.IP,FCA,IFRS,DISA- ICAI

RAJESH H. GUPTA & CO.
CHARTERED ACCOUNTANTS

**Independent Auditor's Report on Audited Quarterly Financial Results and Year to Date Financial Results of "DHENU BUILDCON INFRA LIMITED" Pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

**To,**
**The Board of Director of**

**DHENU BUILDCON INFRA LIMITED**

We have audited the accompanying quarterly financial results of **DHENU BUILDCON INFRA LIMITED** ("the Company") for the quarter ended on **March 31, 2026** and year to date financial results for the period from **1st April 2025 to 31st March, 2026** attached herewith, being submitted by the company pursuant to the requirement of the Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these quarterly Financial Results as well as the year to year ended results:

i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing obligation and disclosure Requirements) Regulations, 2015, as amended in this regards; and

ii. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net loss, and other comprehensive income and other financial information of the Company for the quarter ended on **March 31, 2026** as well as the year-to-date results for the period **1st April 2025 to 31st March, 2026.**

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 (the Act).

Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial Results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Management's Responsibility for the Ind AS Financial Results**

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of interim financial statements. The Company's Board of Director are responsible for the preparation and presentation of

these financial results that give a true and fair view of the net loss and other comprehensive income and other financial information of the company in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgement and estimates that are reasonable and prudent; design, implementation and maintenance of adequate internal financial control, that are operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results Ind AS that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

**Auditor's Responsibility for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

1st Floor, Marble Line, Vakola Bridge, Santacruz (E), Mumbai - 55

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by Board of Directors.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work: and (i) to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. Which are as under

- As per the requirements of Ind AS 109, , the Company has continued to carry such investments at historical cost/book value without appropriate fair valuation. In the absence of adequate valuation and supporting documentation, we are unable to determine the impact of such non-compliance on:

- As per the information received from the Management, the bank accounts maintained with **IDBI Bank, HDFC Bank, and Yes Bank** were classified as **dormant/inoperative**. Consequently, the balance confirmation and independent verification of the balances as on the audit reporting date could not be obtained/performed.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**For Rajesh H Gupta & Co**
**(Chartered Accountants)**
**Firm's Registration No.: 133884W**

**Rajesh Kumar Gupta**
**Managing Partner**
**Mem No: 147453**
**UDIN No.: 26147453FNFVBL5065**

RAJESH H. GUPTA & CO. 1st Floor, Marble Line, Vakola Bridge, Santacruz (E), Mumbai - 55. CHARTERED ACCOUNTANTS

**Date : 30/05/2026**

**Place: Mumbai**

# DHENU BUILDCON INFRA LIMITED

204,AAR PEE CENTRE, 11TH ROAD, MIDC, ANDHERI (EAST),
MUMBAI-400093, Mob: +91-9891095232
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E-mail: dhenubuildcon@gmail.com , Website: www.dhenubuildconinfra.com

**Date: 30/05/ 2026**

To
**BSE Limited**
P J Towers, Dalal Street
Mumbai – 400 051
BSE Scrip Code: 543921

**Sub: Declaration in respect of Unmodified Opinion on Audited Financial results for the quarter and financial year ended on March 31, 2026 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir / Madam,

With reference to the above captioned subject, we would like to inform your good office that as per Regulation 33 of the SEBI (LODR) Regulations, 2015, the Statutory Auditor of the Company has expressed their unmodified opinion(s) on the Audited Financial Results of the company for the quarter and financial year ended March 31, 2026. The Audit Report issued by the Statutory Auditor of the Company "M/s Rajesh Gupta & Co.", Chartered Accountants (FRN No. 133884W), does not contain any modified opinion that seeks further clarification with respect to its impact thereon for the submission of Audited Financial Results for the financial year ended March 31, 2026. You are requested to take the same on your records.

Yours sincerely,
For **DHENU BUILDCON INFRA LIMITED**

KALPESH KANAIYALAL BHANUSHALI

Digitally signed by KALPESH KANAIYALAL BHANUSHALI
Date: 2026.05.30 15:24:01 +05'30'

**KALPESH KANIYALAL BHANUSHALI**

**Whole Time Director & CFO**

**DIN: 11200720**