GLOBAL OFFSHORE® SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800
CIN No.: L61100MH1976PLC019229

Ref. : GOSL/2026/194

February 12, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code : 501848

Dear Sirs,

Sub.: Outcome of Board Meeting dated February 12, 2026.

This is to inform that at the meeting of the Board of Directors of the Company held today, the following items were considered and approved.

1] Pursuant to provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the copy of Un-audited Standalone and Consolidated Financial Results for the quarter and nine months ended 31st December, 2025 taken on record by the Board of Directors today, alongwith the Limited Review Report for the quarter ended 31st December, 2025 issued by Statutory Auditors of the Company.

2] To defer filing of Application to National Stock Exchange of India Ltd. (NSE) for listing of Share till May, 2026, in view of the fact that a particular criteria is not being met presently and is expected to be met by the end of F.Y. 2025-26.

The Board Meeting started at 11.45 a.m. and concluded at 2.15 p.m.

Thanking you,

Yours faithfully,
for **GLOBAL OFFSHORE SERVICES LIMITED**

A. C. CHANDARANA
COMPANY SECRETARY &
PRESIDENT – LEGAL & ADMIN.

Encl. : As above.

GARWARE
गरवारे

E-mail: info@globaloffshore.in Website: www.globaloffshore.in

Global Offshore Services Ltd.

Registered Office : 3rd Floor, Prospect Chambers, Fort, Mumbai - 400 001.

CIN No : L61100MH1976PLC019229

Statement of Standalone and Consolidated Unaudited Financial Results for the Quarter And Nine Months Ended December 31, 2025

Rs. In Lakhs

Consolidated							Stand Alone - Parent Company						
Quarter Ended			Nine Months Ended		Year Ended	Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
31/12/2025 (Unaudited)	30/09/2025 (Unaudited)	31/12/2024 (Unaudited)	31/12/2025 (Unaudited)	31/12/2024 (Unaudited)	31/03/2025 (Audited)			31/12/2025 (Unaudited)	30/09/2025 (Unaudited)	31/12/2024 (Unaudited)	31/12/2025 (Unaudited)	31/12/2024 (Unaudited)	31/03/2025 (Audited)
						1	**Revenue**						
1,224.37	674.42	813.33	**2,324.17**	2,377.56	3,274.96		Operating Income	**1,224.37**	674.42	813.33	**2,324.17**	2,377.56	3,274.96
30.00	21.50	23.18	**87.85**	42.83	80.69	2	Other Income	**60.89**	270.58	4.82	**410.35**	13.97	74.45
1,254.37	695.92	836.51	**2,412.02**	2,420.39	3,355.65	3	**Total Income**	**1,285.26**	945.00	818.15	**2,734.52**	2,391.53	3,349.41
						4	**Expenditure**						
N. A.	N. A.	N. A.	**N. A.**	N. A.	N. A.		a) Cost of Material Comsumed	**N. A.**	N.A.	N. A.	**N. A.**	N. A.	N. A.
N. A.	N. A.	N. A.	**N. A.**	N. A.	N. A.		b) Change in Iinventories of Finished Goods, work-in-progress and Stock-in-trade	**N. A.**	N.A.	N. A.	**N. A.**	N. A.	N. A.
536.79	192.73	386.47	**1,076.58**	1,116.61	1,519.57		c) Fleet Operating Expenses	**536.79**	192.73	386.47	**1,076.58**	1,116.61	1,519.57
107.98	117.41	94.79	**325.40**	284.81	380.98		d) Employee Benefits Expenses	**107.98**	117.41	94.79	**325.40**	284.81	380.98
172.73	61.43	39.54	**282.05**	127.79	192.78		e) Finance Cost	**172.73**	61.43	37.46	**282.05**	121.17	184.22
507.85	355.11	349.01	**1,158.38**	1,006.93	1,351.08		f) Depreciation and Amortisation Expenses	**507.85**	355.11	349.01	**1,158.38**	1,006.93	1,351.08
140.30	175.24	224.30	**541.00**	556.72	812.02		g) Other Expenditure	**138.08**	172.19	232.85	**490.60**	551.78	701.65
1,465.65	901.92	1,094.11	**3,383.41**	3,092.86	4,256.43		**Total Expenses (a to g)**	**1,463.43**	898.87	1,100.58	**3,333.01**	3,081.30	4,137.50
(211.28)	(206.00)	(257.60)	**(971.39)**	(672.47)	(900.78)	5	**Profit/(Loss) before Exceptional Items and Tax**	**(178.17)**	46.13	(282.43)	**(598.49)**	(689.77)	(788.09)
(22.16)	(232.95)	(1,218.56)	**(629.42)**	(1,228.32)	(1,273.73)	6	Exceptional Items Debit / (Credit)	-	-	-	-	-	-
(189.12)	26.95	960.96	**(341.97)**	555.85	372.95	7	**Profit/(Loss) before Tax**	**(178.17)**	46.13	(282.43)	**(598.49)**	(689.77)	(788.09)
						8	**Tax Expenses**						
10.87	8.64	2.88	**29.35**	6.34	8.00		Current Tax - Debit / (Credit)	**10.87**	8.64	2.88	**29.35**	6.34	8.00
-	-	-	-	-	-		reversal of MAT credit	-	-	-	-	-	-
-	-	-	-	-	-		Tax for earlier year	-	-	-	-	-	-
10.87	8.64	2.88	**29.35**	6.34	8.00		Total Tax Expenses	**10.87**	8.64	2.88	**29.35**	6.34	8.00
(199.99)	18.31	958.08	**(371.32)**	549.51	364.95	9	**Net Profit / (Loss) for the period from continuing operations**	**(189.04)**	37.49	(285.31)	**(627.84)**	(696.11)	(796.09)
-	-	-	-	-	-	10	Profit / (Loss) for the period from discontinuing operations before tax	-	-	-	-	-	-
-	-	-	-	-	-	11	Tax expenses of discontinuing operations	-	-	-	-	-	-
-	-	-	-	-	-	12	**Net Profit / (Loss) for the period from continuing operations after tax**	-	-	-	-	-	-
(199.99)	18.31	958.08	**(371.32)**	549.51	364.95	13	**Net Profit / (Loss) for the period**	**(189.04)**	37.49	(285.31)	**(627.84)**	(696.11)	(796.09)

Global Offshore Services Ltd.

Registered Office : 3rd Floor, Prospect Chambers, Fort, Mumbai - 400 001.

CIN No : L61100MH1976PLC019229

Statement of Standalone and Consolidated Unaudited Financial Results for the Quarter And Nine Months Ended December 31, 2025

Consolidated						Sr. No.	Particulars	Stand Alone - Parent Company					
Quarter Ended			Nine Months Ended		Year Ended			Quarter Ended			Nine Months Ended		Year Ended
31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025			31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
						14	**Other Comprehensive Income**						
							A. Items that will not be reclassified to profit and loss						
(0.80)	(0.80)	(0.80)	(2.51)	(2.40)	(7.48)		- Acturial Gain / (loss) on defined benefit plans	(0.80)	(0.80)	(0.80)	(2.51)	(2.40)	(7.48)
(2.73)	(3.36)	(19.56)	(0.92)	26.99	22.42		- Equity instruments through Other Comprehensive Income	(2.73)	(3.36)	(19.56)	(0.92)	26.99	22.42
							B. Items that will be reclassified to profit and loss	-	-	-	-	-	-
(11.87)	(20.09)	(24.20)	(33.18)	(32.24)	(29.87)		- Exchange differences in translating the financial statements of a foreign operations (Loss) /Gain	-	-	-	-	-	-
(15.40)	(24.25)	(44.56)	(36.61)	(7.65)	(14.93)		**Total of Other Comprehensive income**	(3.53)	(4.16)	(20.36)	(3.43)	24.59	14.94
(215.39)	(5.94)	913.52	(407.93)	541.86	350.02	15	**Total comprehensive income for the period** (Comprising Profit /(Loss) and Other Comprehensive income for the period)	(192.57)	33.33	(305.67)	(631.27)	(671.52)	(781.15)
						16	**Total Comprehensive Income attributable to**						
(215.39)	(5.94)	913.52	(407.93)	541.86	350.02		- Owners of the parent	(192.57)	33.33	(305.67)	(631.27)	(671.52)	(781.15)
-	-	-	-	-	-		- Non Controling interest	-	-	-	-	-	-
						17	**Of the Total Comprehensive income above , Profit for the year attributable to**						
(199.99)	18.31	958.08	(371.32)	549.51	364.95		- Owners of the parent	(189.04)	37.49	(285.31)	(627.84)	(696.11)	(796.09)
-	-	-	-	-	-		- Non Controling interest	-	-	-	-	-	-
						18	**Of the Total Comprehensive income above , Other Comprehensive income for the year attributable to**						
(15.40)	24.25	(44.56)	(36.61)	(7.65)	(14.93)		- Owners of the parent	(3.53)	(4.16)	(20.36)	(3.43)	24.59	14.94
-	-	-	-	-	-		- Non Controling interest	-	-	-	-	-	-
3,074.34	3,074.34	2,629.13	3,074.34	2,629.13	3,063.84	19	Paid up Equity Share Capital (Face Value of Rs. 10/-)	3,074.34	3,074.34	2,629.13	3,074.34	2,629.13	3,063.84
			-	-	10,314.02	20	Other Equity	-	-	-	-	-	10,806.86
						21	**Earning Per Share (For continuing operations) - In INR (not annualised)**						
(0.65)	0.06	(3.66)	(1.21)	2.14	1.37		Basic	(0.62)	0.12	(1.09)	(2.04)	(2.71)	(3.00)
(0.65)	0.06	(3.66)	(1.21)	2.14	1.37		Diluted	(0.62)	0.12	(1.09)	(2.04)	(2.71)	(3.00)
						22	**Earning Per Share (For discontinuing operations) -In INR (not annualised)**						
-	-	-	-	-	-		Basic	-	-	-	-	-	-
-	-	-	-	-	-		Diluted	-	-	-	-	-	-
						23	**Earning Per Share (For continuing and discontinuing operations) -In INR (not annualised)**						
(0.65)	0.06	(3.66)	(1.21)	2.14	1.37		Basic	(0.62)	0.12	(1.09)	(2.04)	(2.71)	(3.00)
(0.65)	0.06	(3.66)	(1.21)	2.14	1.37		Diluted	(0.62)	0.12	(1.09)	(2.04)	(2.71)	(3.00)
						24	**Dividend per share**						
-	-	-	-	-	-		Interim dividend	-	-	-	-	-	-
-	-	-	-	-	-		Final dividend	-	-	-	-	-	-
-	-	-	-	-	-		Total dividend	-	-	-	-	-	-

By Order of the Board

A. A. Garware
Chairman & Managing Director

Place : Mumbai
Date : 12th February, 2026

Notes :

(1) The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th February, 2026. These unaudited financial results have been prepared in accordance with the Indian Accounting Standards ("IND-AS") as specified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and the provisions of the Companies Act,2013.

(2) In case of consolidated results, exceptional items includes write off of crew salary USD 12,808 and training related expenses of vessel USD 2,881.43.

(3) The Company does not have any foreign exchange derivatives exposure.

(4) The Government of India has codified 29 existing labour legislations into a unified framework comprising four labour Codes, viz Code on Wages 2019, Codes on Social Security 2020, Industrial Relations Code 2020, and Occupational Safety, Health and Working conditions Code 2020 (Collectively referred to as the New Labour Codes'.) These Codes have been made effective from November 21, 2025. Based on management's assessment, there is no material incremental impact on gratuity liability arising from the implementation of the New Labour Codes.

The Company continues to monitor the finalisation of Central and State Government rules, notifications and clarifications in relation to the newly introduced Labour Codes and would provide appropriate accounting effects on the basis of new developments, if required.

(5) The Company is engaged in only one type of business i.e. charter of offshore support vessel. Hence, there are no separate reportable segments as per Ind AS 108.

(6) The figures for the corresponding quarter of the previous year are regrouped/ reclassified wherever necessary to make them comparable with that of the quarter under review.

By Order of the Board,

A. A. Garware
Chairman & Managing Director

Place : Mumbai
Date : 12th February, 2026

D. KOTHARY & CO.
Chartered Accountants

Independent Auditor's Review Report on the Quarterly and Year-to-Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Global Offshore Services Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Global Offshore Services Limited** (the 'Company') for the quarter ended December 31, 2025 and year-to-date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Regn No. 105335W

Patni

Nikhilesh Patni
(Partner)
Membership No. 155641
UDIN: 26155641CWMQYR9736
Place: Mumbai
Date: 12th February, 2026

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly and Year-to-Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Global Offshore Services Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Global Offshore Services Limited** ("the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as 'the Group'), for the quarter ended December 31, 2025 and year-to-date from April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the result of the following entities:

   Parent Company:
   (i) Global Offshore Services Limited

   Subsidiary Company:
   (i) Garware Offshore International Services Pte. Ltd.

5. Emphasis of Matter

   We draw attention to the following points: -

   a) We draw attention that the net worth in the financial statements of Garware Offshore International Services Pte. Limited has been eroded and is negative Rs. 388.79 Lakhs that may cast significant doubt on the company's ability to continue as a going concern.

      Our report is not modified in respect of the above matter.



6. Based on our review conducted as para 3 above, and except for the possible effect of the matters described in para 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement

7. The accompanying Statement includes the unaudited interim financial result and other unaudited financial information, in respect of a subsidiary, whose unaudited interim financial result reflects total revenue of Rs. Nil for the quarter and nine months ended December 31, 2025, total net profit after tax of Rs. 19.96 Lakhs and Rs. 579.04 Lakhs and total comprehensive income of Rs. 8.08 Lakhs and Rs. 545.86 Lakhs for the quarter ended December 31, 2025 and year-to-date from April 1, 2025 to December 31, 2025 respectively as considered in the unaudited consolidated financial results. The above subsidiary's financial results and other financial information have neither been audited nor been reviewed by other auditors and have been presented solely based on information compiled by the Management and approved by the Board of Directors. Accordingly, we are unable to comment on the impact, if any; on the Statement of unaudited consolidated financial results if the same had been reviewed or audited.

For D. Kothary & Co.
Chartered Accountants
Firm Regn No. 105335W

Nikhilesh Patni
(Partner)
Membership No. 155641
UDIN: 26155641VCFSPF8758
Place: Mumbai
Date: 12th February, 2026