Genus Prime Infra Limited

(Formerly Gulshan Chemfill Limited)
CIN-L24117UP2000PLC032010

Regd. Office : Near Moradabad Dharam Kanta, Kanth Road, Harthala, Moradabad-244001, U.P.
Ph. : +91-591-2511171, 09837075702/3 Fax : +91-591-2511242
Website : www.genusprime.com

August 14, 2025

BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001
E-mail: corp.compliance@bseindia.com

BSE SCRIP CODE: 532425

Dear Sir(s),

Sub: Outcome of Board Meeting - Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025

This is to inform that the Board of Directors of the Company at its meeting held on today i.e. August 14, 2025 (commenced at 01:30 PM and concluded at 02:20 PM) has inter alia, approved the following:

1. approved and taken on record the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025, as recommended by the Audit Committee;

   Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations"), we enclose herewith the said Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025 along with the Limited Review Report of the Auditors thereon.

   The said results may also be accessed on the Company's website i.e. 'www.genusprime.com'.

We request to kindly take the same on record.

Thanking You,

Yours faithfully
For Genus Prime Infra Limited
(Formerly Gulshan Chemfill Limited)

JEEVAN KUMAR
Digitally signed by JEEVAN KUMAR
Date: 2025.08.14 14:22:23 +05'30'

Jeevan Kumar
Company Secretary

Encl: A/a

Corporate Office : D-116, Okhla Industrial Area, Phase-I, New Delhi-110 020, India Tel. : +91-11-47114800 Fax : +91-11-47114814
E-mail : cs.genusprime@gmail.com, investor.redressal.gcl@gmail.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Genus Prime Infra Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Genus Prime Infra Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Genus Prime Infra Limited (the "Company") for the first quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw our attention to the Note No. 4 of the financial results in the matter of Scheme of Arrangement, Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its Order dated April 24, 2025, approved the scheme of arrangement. Impact/disclosure has been given in respect of the above transactions pertaining to the scheme in the books of the Company for the first quarter ended June 30, 2025.

FOR **M/S JETHANI AND ASSOCIATES**
Chartered Accountants

CA UMESH KUMAR JETHANI
454, BEES DUKAN, ADARSH NAGAR,
JAIPUR – 302004 RAJASTHAN
Mem. No. 400485
FRN: 010749c

Place: Jaipur
Date: 14th August, 2025
UDIN: **25400485BMIHWQ1845**

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Genus Prime Infra Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Genus Prime Infra Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Genus Prime Infra Limited (the "Parent"), its subsidiary and associates (the Parent, its subsidiary and associates, together referred to as "the Group") for the first quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   List of Subsidiaries

   - Genus Prime Infra Limited (Parent);
   - Sansar Infrastructure Private Limited* (Wholly Owned Subsidiary);
   - Star Vanijya Private Limited* (Wholly Owned Subsidiary); and
   - Sunima Trading Private Limited* (Wholly Owned Subsidiary)
   - Ganpati Global Private Limited** (Wholly Owned Subsidiary)
   - Maple Natural Resources Pte. Ltd.** (Wholly Owned Foreign Subsidiary)
   - Gulf Guar Gum Company LLC SFZ** (80% Holding of Foreign Subsidiary)

*Ceased to be Subsidiaries entities with effect from April 24, 2025, pursuant to the Scheme of Arrangement (Amalgamation) (refer Note 4).

** Became Subsidiaries entities with effect from June 7, 2025, pursuant to the Scheme of Arrangement (Merger) (refer Note 4).

List of Associates

- M.K.J. Manufacturing Private Limited***
- Greentech Mega Food Park Limited***

*** Became Associates entities with effect from April 24, 2025, pursuant to the Scheme of Arrangement (Demerger) (refer Note 4).

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw our attention to the Note No. 4 of the financial results in the matter of Scheme of Arrangement, Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its Order dated April 24, 2025, approved the scheme of arrangement. Impact/disclosure has been given in respect of the above transactions pertaining to the scheme in the books of the Company for the first quarter ended June 30, 2025.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information, in respect of:

   - We did not review the financial statement and other financial information in respect of one subsidiary (Ganpati Global Private Limited) included in the statement, whose interim financial statement and other financial information reflects total Income of Rs. Nil, total net Loss after tax of Rs. 4.88 Lacs, and other comprehensive income of Rs. Nil for the quarter ended 30th June, 2025, as considered in the Statement, which have been reviewed by its independent auditor.

     The Statement also includes the Group's share of net loss after tax of Rs. 17.68 lacs and total comprehensive income of Rs. Nil for the quarter ended June 30, 2025 as considered in the Statement, in respect of 2 associates, referred in paragraph 4 above, whose interim financial statement and other financial information have not been reviewed by us.

     These Interim financial statement and other financial information have been reviewed by their auditors, whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associates, is based solely on the report of their auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

- The Statement includes the interim financial statement and other financial information in respect of 2 foreign subsidiaries, which have not been reviewed by external auditors as not required in the respective countries, whose interim financial statement and other financial information reflect total revenues of Rs. 18.14, total net loss after tax of Rs. 19.62 lacs and total comprehensive loss of Rs. Nil for the quarter ended June 30, 2025, as considered in the Statement. These interim financial statements and other financial information have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management prepared unaudited interim financial statements and other financial information. According to the information and explanations given to us by the Management, these interim financial statements and other financial information are not material to the Group.

  Our conclusion is not modified in respect of above matter with respect to our reliance on the financial result certified by the management.

FOR **M/S JETHANI AND ASSOCIATES**
Chartered Accountants

CA UMESH KUMAR JETHANI
454, BEES DUKAN, ADARSH NAGAR,
JAIPUR – 302004 RAJASTHAN
Mem. No. 400485
FRN: 010749c

Place: Jaipur
Date: 14th August, 2025
UDIN: **25400485BMIHWR6395**

GENUS PRIME INFRA LIMITED

(CIN : L24117UP2000PLC032010)
Regd. Office: Near Moradabad Dharam Kanta, Kanth Road, Harthala, Moradabad-244001 (U.P.)
Tel: 0591-2511242, E-mail: cs.genusprime@gmail.com, Website: www.genusprime.com

(Rs. in Lakhs, Unless Otherwise Stated)

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2025

S. No	Particulars	Quarter ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited Refer Note 3	Unaudited	Audited
1	**Income**				
a)	Revenue from operations	61.57	1.22	8.07	19.26
b)	Other income	-	-	-	0.03
c)	Finance Income	-	-	-	
	Total Income	**61.57**	**1.22**	**8.07**	**19.29**
2	**Expenses**				
a)	Cost of materials consumed	-	-	-	-
b)	(Increase)/ decrease in inventories of finished goods and work-in-progress	-	-	-	-
c)	Employee benefits expense	3.15	3.13	2.85	12.47
d)	Other expenses	5.13	0.49	5.16	10.69
e)	Depreciation and amortisation expenses	0.68	-	-	-
f)	Finance costs	7.02	-	-	-
	Total Expenses	**15.98**	**3.62**	**8.01**	**23.16**
3	**Profit before tax (1-2)**	**45.59**	**(2.40)**	**0.06**	**(3.87)**
4	**Exceptional items**	-		-	
5	**Profit before tax (3+4)**	45.59	**(2.40)**	**0.06**	**(3.87)**
6	**Tax Expense**				
	-Current Tax	-	-	-	-
	-Deffered Tax	-	-	-	-
	-Earlier Year Tax	-	-	-	-
	Total Tax expense	-	-	-	-
7	**Profit after tax for the period (5-6)**	**45.59**	**(2.40)**	**0.06**	**(3.87)**
8	**Other comprehensive income (net of tax)**	-	(178.56)	-	(178.56)
9	**Total Comprehensive Income (7+8)**	**45.59**	**(180.96)**	**0.06**	**(182.43)**
10	Paid-up equity share capital (Face Value Rs. 2/-each)	298.53	298.53	298.53	298.53
11	Earnings Per Share (EPS) (of Rs. 2/- each) (Not Annualised*):				
	- Basic & diluted	0.31	(0.02)	0.00	(0.03)

* EPS is not annualised for the quarter ended results.

NOTES :-

1 The above unaudited standalone financial results of Genus Prime Infra Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on **August 14, 2025.** Limited review of these results required under Regulation 33 of SEBI (LODR) Regulations, 2015, has been completed by the statutory auditors of the Company. The Statutory Auditor has issued an unqualified report thereon.

2 The Above financial results of the Company have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

3 The Standalone figures for the quarter ended March 31, 2025 are balancing figures between the audited figures in respect of full financial year and year to date figures upto the third quarter for the respective years which were subject to limited review.

4 The Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble NCLT") vide its order dated April 24, 2025 approved the Scheme of Arrangement between the Company, Sansar Infrastructure Private Limited, Sunima Trading Private Limited, Star Vanijya Private Limited, and their respective shareholders and creditors for Amalgamation, between the company and Yajur Commodities Limited and their respective shareholders and creditors for Merger, and between the company and Genus Power Infrastructures Limited and their respective shareholders and creditors for transfer of 'Strategic Investment Division' to the Company through demerger on a going concern basis. The Scheme, among the other things entails demerger of Strategic Investment Division of the Genus Power Infrastructures Limited and Amalgamation of three companies into the company w.e.f. April 24, 2025, the appointed date as per Scheme and merger of Yajur Commodities Limited w.e.f. June 7, 2025, the effective date as per the scheme. Post receipt of all necessary and substantive approvals, the Company has given effect to the Amalgamation, merger and demerger accounting as per the scheme in the current quarter ended June 30, 2025 in accordance with the accounting treatment prescribed in the Scheme and relevant accounting principles.
The carrying amount of net assets pertaining to the scheme of arrangement Rs. 27468.01 Lacs after elimination of cross holding and adjusted against the relevant items of Equity and Other Equity in the books of the Company.

5 Previous year/period figures has been regrouped/reclassified, wherever necessary to conform to those current year classification.

For and on behalf of the Board of directors

JETHANI AND ASSOCIATES CHARTERED ACCOUNTANTS 010749C

Genus Prime Infra Limited (Formerly Gulshan Chemfill Limited) Moradabad

Amit Agarwal
Whole Time Director & CEO
DIN-00016133

Place : Moradabad
Date : August 14, 2025

GENUS PRIME INFRA LIMITED

(CIN : L24117UP2000PLC032010)
Regd. Office: Near Moradabad Dharam Kanta, Kanth Road, Harthala, Moradabad-244001 (U.P.)
Tel: 0591-2511242, E-mail: cs.genusprime@gmail.com, Website: www.genusprime.com

(Rs. in Lakhs, Unless Otherwise Stated)

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2025

S. No	Particulars	Quarter ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited Refer Note 3	Unaudited	Audited
1	**Income**				
a)	Revenue from operations	61.57	1.75	8.54	22.32
b)	Other income	18.14	0.01	-	0.04
c)	Finance Income	-	-	-	
	Total Income	**79.71**	**1.76**	**8.54**	**22.36**
2	**Expenses**				
a)	Cost of materials consumed	-	-	-	-
b)	(Increase)/ decrease in inventories of finished goods and work-in-progress	-	-	-	-
c)	Employee benefits expense	3.56	3.13	2.85	12.47
d)	Other expenses	22.98	0.91	5.54	13.56
e)	Depreciation and amortisation expenses	33.75	-	-	
f)	Finance costs	7.07	-	-	-
	Total Expenses	**67.36**	**4.04**	**8.39**	**26.03**
3	**Profit before tax (1-2)**	**12.35**	**(2.28)**	**0.15**	**(3.67)**
4	**Tax Expense**				
	-Current Tax	-	-	-	-
	-Deffered Tax	-	-	-	-
	-Earliar Year Tax	-	-	-	-
	Total Tax expense	-	-	-	-
5	**Profit for the period before share of associate entities & Minority Shareholders (3-4)**	**12.35**	**(2.28)**	**0.15**	**(3.67)**
6	Share of Net Profit/Loss from associates entities	**(17.68)**	-	-	-
7	Share of Net Profit/Loss from minority shareholders	**(8.73)**	-	-	-
8	**Profit for the period after share of associate entities & Minority Shareholders (5+6-7)**	**3.41**	**(2.28)**	**0.15**	**(3.67)**
9	**Other comprehensive income (net of tax)**	-	(202.56)	-	(202.56)
10	**Total Comprehensive Income (8+9)**	**3.41**	**(204.84)**	**0.15**	**(206.23)**
11	Paid-up equity share capital (Face Value Rs. 2/-each)	298.53	298.53	298.53	298.53
12	Earnings Per Share (EPS) (of Rs. 2/- each) (Not Annualised*):				
	- Basic & diluted	0.08	(0.02)	0.00	(0.02)

* EPS is not annualised for the quarter ended results.

NOTES :-

1 The above unaudited consolidated financial results of Genus Prime Infra Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on **August 14, 2025.** Limited review of these results required under Regulation 33 of SEBI (LODR) Regulations, 2015, has been completed by the statutory auditors of the Company. The Statutory Auditor has issued an unqualified report thereon.

2 The Above financial results of the Company have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

3 The Consolidated figures for the quarter ended March 31, 2025 are balancing figures between the audited figures in respect of full financial year and year to date figures upto the third quarter for the respective years which were subject to limited review.

4 The Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble NCLT") vide its order dated April 24, 2025 approved the Scheme of Arrangement between the Holding Company, Sansar Infrastructure Private Limited, Sunima Trading Private Limited, Star Vanijya Private Limited, and their respective shareholders and creditors for Amalgamation, between the Holding company and Yajur Commodities Limited and their respective shareholders and creditors for Merger, and between the Holding company and Genus Power Infrastructures Limited and their respective shareholders and creditors for transfer of 'Strategic Investment Division' to the Holding Company through demerger on a going concern basis. The Scheme, among the other things entails demerger of Strategic Investment Division of the Genus Power Infrastructures Limited and Amalgamation of three companies into the Holding company w.e.f. April 24, 2025, the appointed date as per Scheme and merger of Yajur Commodities Limited w.e.f. June 7, 2025, the effective date as per the scheme. Post receipt of all necessary and substantive approvals, the Holding Company has given effect to the Amalgamation, merger and demerger accounting as per the scheme in the current quarter ended June 30, 2025 in accordance with the accounting treatment prescribed in the Scheme and relevant accounting principles.
The carrying amount of net assets pertaining to the scheme of arrangement Rs. 27468.01 Lacs after elimination of cross holding and adjusted against the relevant items of Equity and Other Equity in the books of the Company.

5 Previous year/period figures has been regrouped/reclassified, wherever necessary to conform to those current year classification.

JETHANI AND ASSOCIATES CHARTERED ACCOUNTANTS 010749C

Genus Prime Infra Limited (Formerly Gulshan Chemfill Limited) Moradabad

For and on behalf of the Board of directors

Amit Agarwal
Whole Time Director & CEO
DIN-00016133

Place : Moradabad
Date : August 14, 2025