ERP SOFT SYSTEMS LIMITED

(CIN:L67120TN1994PLC029563)

To,

Date: 13.11.2026

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on 13.11.2026 under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Ref: Company's Letter dated 10.11.2026

Unit: ERP Soft Systems Limited (Scrip Code: 530909)

With reference to the above-mentioned subject, this is to inform the Exchange that the meeting of Board of Directors of ERP Soft Systems Limited was held on Friday, the 13th day of November, 2026 at 03.00 p.m. at the Registered Office of the Company situated at 10A, Tranquill Nest, Kamakoti Nagar, 3rd main road, Pallikaranai, Kancheepuram, Chennai - 600100, Tamil Nadu, India. The Board has inter-alia considered and approved the following items:

1. Un-Audited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30.09.2026.

2. Limited Review Report (Standalone and Consolidated) for the quarter ended 30.09.2026. **(Enclosed as Annexure)**

The meeting concluded at 03:45 p.m.

Registered Office : 10A, Tranquill Nest, Kamakoti Nagar, 3rd main road, Pallikaranai – 600100
Ph:+91 73388 55022
Mail Id : info@erpsoft.com. www.erpsoft.com

We request you to kindly take note of the same in your records.

Thanking you.

Yours sincerely
For ERP Soft Systems Limited

KALLURUPALLI PARVATHI
Digitally signed by KALLURUPALLI PARVATHI
Date: 2026.11.13 15:51:48 +05'30'

Kallurupali Parvathi Reddy
Managing Director
DIN: 00827258

Encl. as above

Registered Office : 10A, Tranquill Nest, Kamakoti Nagar, 3rd main road, Pallikaranai – 600100
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Mail Id : info@erpsoft.com. www.erpsoft.com

ERP SOFT SYSTEMS LIMITED

Registered Office:10A Traquil Nest, Kamakoti Nagar, 3rd Main road, Pallikaranai, Chennai 600100.

CIN: L67120TN1994PLC029563,Mail Id: info@erpsoft.com. Www.erpsoft.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026

[Rs. in lakhs]

Particulars		Standalone					
		Quarterly ended			Half Year ended		Year ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
I	**Income**						
	a. Revenue From Operations	18.35	20.31	15.93	38.66	47.01	71.61
	b. Other Operating Income	0.44	(0.15)	1.89	0.29	1.83	13.71
II	**Other Income**						
III	**Total Revenue (I+II)**	**18.79**	**20.16**	**17.82**	**38.95**	**48.84**	**85.32**
IV	**Expenses**						
	a. Employees Benefit Expenses	9.19	8.76	8.29	17.95	16.59	35.57
	b. Depreciation and Amortisation expense	0.55	0.55	0.66	1.10	1.31	2.04
	c. Other expenses	7.16	9.81	6.04	16.97	25.45	37.84
	Total Expenses	**16.90**	**19.12**	**14.99**	**36.02**	**43.35**	**75.45**
V	**Profit/ (Loss) before Exceptional item and tax (III-IV)**	**1.89**	**1.04**	**2.83**	**2.93**	**5.49**	**9.87**
VI	**Exceptional Items**	-	-	-	-	-	-
VII	**Profit/ (Loss) before tax (V-VI)**	**1.89**	**1.04**	**2.83**	**2.93**	**5.49**	**9.87**
VIII	**Tax Expense:**						
	a. Current tax	0.48	0.27	0.71	0.75	1.40	3.04
	b. Deferred tax charge/credit	0.00	0.00	0.00	0.00	0.00	0.22
IX	**Profit/ (Loss) for the period (VII-VIII)**	**1.41**	**0.77**	**2.12**	**2.18**	**4.09**	**7.05**
X	**Other Comprehensive Income**						
	Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Total Comprehensive Income for the period (comprising profit and other comprehensive income for the period) (IX+X)	**1.41**	**0.77**	**2.12**	**2.18**	**4.09**	**7.05**
XI	**Paid-up equity share capital**	396.00	396.00	396.00	396.00	396.00	396.00
	(Face value of the share- Rs. 10 each)						
XII	**Other Equity**	-	-	-	-	-	-
XIII	**Earnings per share (of Rs. 10 each)**						
	a. Basic (in Rs)	0.04	0.02	0.05	0.06	0.10	0.18
	b. Diluted (in Rs)	0.04	0.02	0.05	0.06	0.10	0.18

STATEMENT OF ASSETS & LIABILITES AS ON 30.09.2026

Rs. in lakhs

	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
A	**ASSETS**		
1	Non-current assets		
	(a) Property, Plant & Equipment	2.51	2.94
	(b) Financial Assets		-
	(1) Investments	574.44	574.44
	(c) Deferred Tax Assets (net)	0.94	0.94
	(d) Other Non-current assets	-	-
	Sub-total - Non current assets	577.89	578.32
2	Current assets		
	(a) Inventories	-	-
	(b) Financial Assets		
	(a) Investments	0.80	0.80
	(b) Trade receivables	47.43	48.15
	(c) Cash and cash equivalents	6.96	23.93
	(e) Loans	-	-
	(c) Other Current Assets	129.67	108.15
	Sub-total - Current assets	184.86	181.03
	TOTAL - ASSETS	**762.75**	**759.35**
B	**Equity & Liabilities**		
1	Shareholders Funds		
	(a) Share Capital	396.00	396.00
	(b) Other Equity	359.30	357.12
	Sub-total - Shareholders' funds	755.30	753.12
2	Non-current liabilites		
	Deferred tax liabilities (Net)	-	-
	Sub-total - Non-current liabilites	-	-
3	Current liabilities		
	(a) Financial Liabilities		-
	(1) Trade Payables	0.92	0.17
	(2) Short Term Borrowings	-	-
	(b) Other Current Liabillities	4.80	0.42
	(c) Provisions	1.73	5.64
	Sub-total - Current liabilites	7.45	6.23
	TOTAL - EQUITY AND LIABILITIES	**762.75**	**759.35**

STANDALONE UNAUDITED CASH FLOW STATEMENT AS ON 30.09.2026		
		(Rs in Lakhs)
Particulars	Six months ended on 30.09.2026	For the Year ended on 31.03.2025
	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/Loss Before Tax	2.93	9.87
Non-Cash Adjustment to Profit Before Tax:		
Depreciation and amortisation expenses	1.10	2.04
Finance Cost	-	0.27
Intetest Income	-	(9.02)
Short Provision	(3.91)	(2.82)
Decrease/(increase) in Trade receivables &Other Current Assets	(20.80)	(0.45)
Decrease/(increase) in Loans		
Decrease/(increase) in Non current assets	-	17.52
Increase/(decrease) in Trade Payables	0.75	(0.35)
Increase/(decrease)In Borrowings and Other Current Liabilities	4.38	0.04
Cash generated from operations	**(15.55)**	**17.10**
Direct Taxes paid (net of refunds)	(0.75)	(3.04)
Net Cash flow from/(used in)operating activities	**(16.30)**	**14.06**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(0.67)	-
Ineterst Received	-	9.02
Decrease/(increase) in Investments	-	(0.32)
Net Cash used in Investing activities	(0.67)	**8.70**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Net Cash used in Financing activities	-	(0.27)
Net Increase in cash and cash equivalents during the period	(16.97)	22.49
Cash and cash equivalents at the beginning of the period	23.93	1.44
Cash and cash equivalents at the end of the period	6.96	23.93

Notes:

1	The above Un Audited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company their meeting held on Friday, 13th November, 2026
2	This Unaudited Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules,2015 (Ind AS) Prescribed under Sec 133 of Companies Act,2013 and other recognised accounting practises and policies to the extent applicable.
3	The Company is engaged in the business of Software support and Consulting Services and therefore has only one reportable segment in accoradance with IND AS 108 " Operating Segments"
4	Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
5	There are no exceptional items during the quarter ended September 30, 2026

By Order of the Board
For ERP Soft Systems Ltd

ERP SOFT SYSTEMS LIMITED Chennai 600 108

Kallurupalli Parvathi Reddy
Managing Director
DIN: 00827258

Place: Chennai
Date: 13.11.2026

ERP SOFT SYSTEMS LIMITED

Registered Office:10A Traquil Nest, Kamakoti Nagar, 3rd Main road, Pallikaranai, Chennai 600100.

CIN: L67120TN1994PLC029563,Mail Id: info@erpsoft.com. Www.erpsoft.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026

[Rs. in lakhs]

	Particulars	Consolidated					
		Quarterly ended			Half Year ended		Year ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
I	**Income**						
	a. Revenue From Operations	155.81	168.47	233.79	324.28	546.90	953.47
	b. Other Operating Income	0.44	(0.15)	1.89	0.29	1.82	13.71
II	**Other Income**						
III	**Total Revenue (I+II)**	**156.25**	**168.32**	**235.68**	**324.57**	**548.72**	**967.18**
IV	**Expenses**						
	a. Employees Benefit Expenses	105.36	100.16	140.94	205.52	267.61	546.27
	b. Depreciation and Amortisation expense	0.55	0.55	0.66	1.10	1.31	2.04
	c. Other expenses	44.68	63.26	87.83	107.94	267.42	395.02
	Total Expenses	**150.59**	**163.97**	**229.43**	**314.56**	**536.34**	**943.33**
V	**Profit/ (Loss) before Exceptional item and tax (III-IV)**	**5.66**	**4.35**	**6.25**	**10.01**	**12.38**	**23.85**
VI	**Exceptional Items**	-	-	-			-
VII	**Profit/ (Loss) before tax (V-VI)**	**5.66**	**4.35**	**6.25**	**10.01**	**12.38**	**23.85**
VIII	**Tax Expense:**						
	a. Current tax	1.42	1.13	1.57	2.55	3.16	5.96
	b. Deferred tax charge/credit	-	-	-			0.22
IX	**Profit/ (Loss) for the period (VII-VIII)**	**4.24**	**3.22**	**4.68**	**7.46**	**9.22**	**18.12**
X	**Other Comprehensive Income**						
	Items that will not be reclassified to profit or loss	-	-	-			-
	Exchange difference - Foreign currency translation	-	-	-			-
	Total Comprehensive Income for the period (comprising profit and other comprehensive income for the period) (IX+X)	**4.24**	**3.22**	**4.68**	**7.46**	**9.22**	**18.12**
XI	**Paid-up equity share capital** (Face value of the share- Rs. 10 each)	396.00	396.00	396.00	396.00	396.00	396.00
XII	**Other Equity**						
XIII	**Earnings per share (of Rs. 10 each)**						
	a. Basic (in Rs)	0.11	0.08	0.12	0.19	0.23	0.46
	b. Diluted (in Rs)	0.11	0.08	0.12	0.19	0.23	0.46

STATEMENT OF ASSETS & LIABILITES

Rs. in lakhs

	Consolidated Statement of Assets & Liabilities		
	Particulars	**As at 30.09.2026 (Unaudited)**	**As at 31.03.2026 (Audited)**
A	**ASSETS**		
1	Non-current assets		
	(a) Property, Plant & Equipment	358.81	359.24
	(b) Capital Work in Progress	-	-
	(c) Financial Assets		
	(1) Investments	552.92	552.92
	(d) Deferred Tax Assets (net)	0.94	0.94
	(e) Other Non-current assets	-	-
	Sub-total - Non current assets	912.67	913.10
2	Current assets		
	(a) Financial Assets		
	(1) Investments	53.58	38.19
	(2) Trade receivables	877.09	928.31
	(3) Cash and cash equivalents	31.32	41.29
	(4) Loans	-	-
	(b) Other Current Assets	339.29	257.59
	Sub-total - Current assets	1,301.28	1,265.38
	TOTAL - ASSETS	**2,213.95**	**2,178.48**
B	**Equity & Liabilities**		
1	Shareholders Funds		
	(a) Share Capital	396.00	396.00
	(b) Other Equity	1,502.41	1,477.93
	Sub-total - Shareholders' funds	1,898.41	1,873.93
2	Non-current liabilites		
	(a) Financial Liabilities		
	(a) Borrowings	83.57	84.49
	(b) Deferred tax liabilities (Net)	-	-
	Sub-total - Non-current liabilites	83.57	84.49
3	Current liabilities		
	(a) Trade Payables	94.01	110.35
	(b) Other Current Liabillities	130.43	98.42
	(d) Other Liabilities	7.53	11.29
	Sub-total - Current liabilites	231.97	220.06
	TOTAL - EQUITY AND LIABILITIES	**2,213.95**	**2,178.48**

CONSOLIDATED UNAUDITED CASH FLOW STATEMENT

(Rs in Lakhs)

Particulars	30.09.2026	31.03.2026
	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/Loss Before Tax	10.01	23.85
Non-Cash Adjustment to Profit Before Tax:		
Depreciation and amortisation expenses	1.10	2.04
Excess provision writeoff		(5.74)
Finance Cost		
Interest Income		
Translation reserve	17.02	48.39
Operating Profit before working capital Changes		
Decrease/(increase) in Trade receivables and Other Current Assets	(30.48)	226.17
Decrease/(increase) Loans		-
Decrease/(increase) in Non Current Assets		
Increase/(decrease)In Trade Payables	(16.34)	5.13
Increase/(decrease)In Borrowings and Other Current Liabilities	28.25	(223.27)
Increase/(decrease)In Current Provisions		
Cash generated from operations	9.56	76.57
Direct Taxes paid (net of refunds)	(2.55)	
Net Cash flow from/(used in)operating activities	7.01	76.57
B. CASH FLOW FROM INVESTING ACTIVITIES		
Additions to Fixed Assets (including capital WIP) and	(0.67)	(0.32)
Interest Received	-	
Increase/(Decrease) in other financial assets	(15.39)	(37.39)
Net Cash used in Investing activities	(16.06)	(37.71)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(decrease) in borrowings	(0.92)	(105.80)
Net Cash used in Financing activities	(0.92)	**(105.80)**
Net Increase in cash and cash equivalents during the period	(9.97)	(66.94)
Cash and cash equivalents at the beginning of the period	41.30	108.24
Cash and cash equivalents at the end of the period	31.32	41.30

Notes:

1	The above Unaudited consolidated Financial results inclde the financial results of ERP SOFT SYSTEMS LIMITED (the "company" or the"holding company")and the financial results of the subsidiary company Libertycom,LLC (U.S.A).The holding copmany and the subsidiary company constitute the "Group"
2	The above Unaudited Financial results of the group have been reviewed by the Audit Committee and approved by the Board of Directors of the Company their meeting held on Friday, 13th November, 2026'
3	This Unaudited Financial Results of the group have been prepared in accordance with the Companies (Indian Accounting Standards) Rules,2015 (Ind AS) Prescribed under Sec 133 of Companies Act,2013 and other recognised accounting practises and policies to the extent applicable.
4	The group is engaged in the business of Software support and Consulting Services and therefore has only one reportable segment in accoradance with IND AS 108 " Operating Segments"
5	Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
6	There are no exceptional/extraordinary items during the quarter ended September 30, 2026

By Order of the Board
For ERP Soft Systems Limited

ERP SOFT SYSTEMS LIMITED Chennai 600 102

Kallurupalli Parvathi Reddy
Managing Director
DIN:00827258

Place: Chennai
Date: November 13, 2026

SUDHAKAR & KUMAR ASSOCIATES
CHARTERED ACCOUNTANTS

504, Kanchanjunga, Aditya Enclave, Ameerpet, Hyd - 38.
Ph : 040-4261 3033, Office Cell : 93482 25518
H.O. # 10-1-12, 2nd Floor, Krishna Kamal Enclave,
Opp. Prasad Colour Lab, Asilmetta Junction, Visakhapatnam - 530 003.
e-mail : sudhakarassociates@gmail.com
GSTIN : 36AAIFS2649P1ZH

LIMITED REVIEW REPORT FOR M/s. ERP SOFT SYSTEMS LIMITED FOR THE QUARTER ENDED 30th SEPTEMBER 2026.

Limited Review Report to the Board of Directors of ERP SOFT SYSTEMS LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. **ERP SOFT SYSTEMS LIMITED** (the "Company") having CIN: L67120TN1994PLC029563 for the quarter ended 30th SEPTEMBER, 2026 (the "Statement") attached herewith being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIRR/CFD/FAC/62/2016 dated July 5, 2016.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 – 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian

Sudhakar & Kumar Associates HYDERABAD Chartered Accountants

Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which is to be disclosed, or that it contains material misstatement.

For SUDHAKAR AND KUMAR ASSOCIATES.,
Chartered Accountants
Firm Reg. No.004165S

Sudhakar & Kumar Associates HYDERABAD Chartered Accountants

N. Srinivas Reddy
Partner
M. No. 253210
UDIN: 26253210LMHIQW4352

Place: Hyderabad

Dated: 13.11.2026

SUDHAKAR & KUMAR ASSOCIATES
CHARTERED ACCOUNTANTS

504, Kanchanjunga, Aditya Enclave, Ameerpet, Hyd - 38.
Ph : 040-4261 3033, Office Cell : 93482 25518
H.O. # 10-1-12, 2nd Floor, Krishna Kamal Enclave,
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e-mail : sudhakarassociates@gmail.com
GSTIN : 36AAIFS2649P1ZH

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF ERP SOFT SYSTEMS LIMITED FOR THE QUARTER ENDED ON 30st SEPTEMBER 2026 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND REQUIREMENTS) REGULATIONS, 2015.

TO THE BOARD OF DIRECTORS OF ERP SOFT SYSTEMS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ERP SOFT SYSTEMS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as (the "Group"), and its share of the net profit after tax for the quarter ended SEPTEMBER 30, 2026("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended SEPTEMBER 30, 2026, as reported in these financial results have been approved by the parent's Board of Directors.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with

Sudhakar & Kumar Associates HYDERABAD Chartered Accountants

Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the entities: ERP SOFT SYSTEMS LIMITED and LIBERTYCOM LLC.

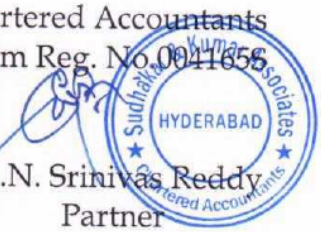
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial results includes the interim financial statement/financial information/financial results of one subsidiary which have not been reviewed/audited and whose interim financial statements/financial information/financial results reflect total revenue of Rs.137.46 lakhs, total net profit after tax of Rs.2.83 lakhs for the quarter ended 30st SEPTEMBER, 2026 as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial statements/financial information/financial results are not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.

For SUDHAKAR AND KUMAR ASSOCIATES.,

Chartered Accountants
Firm Reg. No.004165S



CA.N. Srinivas Reddy
Partner

M. No. 253210

UDIN: 26253210QSJMCK5183

Place: Hyderabad

Dated: 13.11.2026