Date: 16/01/2026

To,
Asst. General Manager,
Dept. of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001,
Maharashtra, India.

Sub: Outcome of the Board Meeting held on Friday, January 16, 2026.
Reference: GEE LTD (GEE) Scrip Code: 504028.

With reference to the above captioned subject, and in furtherance to our intimation dated 13th January, 2026, we wish to intimate your esteemed exchange that as decided in the Meeting of the Board of Directors of the Company held today, i.e., on Friday, January 16, 2026, the Board of Directors has approved/ratified the following agendas:

- Approved the Standalone Un-Audited Financial Results of the Company along with Limited Review Report (LRR) for the quarter ended December 31, 2025 - *[The said copy of Un-audited Standalone Financial Results along with Limited Review Report for the Quarter ended December 31, 2025 is enclosed for your needful, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as "**Annexure-I**"];*

- Authorization for issuance of upto 2000 secured, redeemable, non-convertible debentures of face value of INR 1,00,000 (Rupees One Lakh) each ("Debentures") aggregating for an amount of INR 20,00,00,000 (Rupees Twenty Crore) (the "Issue") on a private placement basis in accordance with the provisions of Companies Act, 2013 and other applicable laws - *[The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as an "**Annexure-II**"].*

The meeting of Board of Directors held today at 15.30 PM (IST) and concluded at 18.30 PM (IST).

Thanking you,

Yours faithfully,

For GEE Limited

UMESH AGARWAL
Digitally signed by UMESH AGARWAL
Date: 2026.01.16 21:01:28 +05'30'

Umesh Agarwal
Joint Managing Director
DIN: 01209962

GEE Limited
REGISTERED OFFICE
Plot No. E-1, Road No.7,
Wagle Industrial Estate,
Thane 400 604, Maharashtra, India
P: +91-02225820619 | F: +91 22 2582 8938
W: www.geelimited.com
CIN: L99999MH1960PLC011879

KALYAN PLANT
Plot No. B-12 MIDC,
Kalyan Bhiwandi Road,
Saravli, Kalyan 421311, Thane,
Maharashtra, India
P: +91 25 2228 0358/281176/90
F: +91 25 2228 1199
E: geeho@geelimited.com

S A P D & ASSOCIATES
CHARTERED ACCOUNTANTS

"Kankaria Estates"
6, Little Russel Street
7th Floor, Kolkata - 700 071
Phone : 4050-5850 / 5857
E-mail : sapd.associates2014@gmail.com

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of **GEE LIMITED, pursuant to the Regulation 33 of** SEBI **(Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.**

Review Report to
The Board of Directors
GEE LIMITED

1. We have reviewed the accompanying statement of Unaudited Financial Results ("the Statement") of **GEE LIMITED** ("the Company") for the quarter ended December 31, 2025, and year to date from April 01, 2025 to December 31, 2025(the "statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").

2. The statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS - 34") prescribed under Section 133 or the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention the causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the listing Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion on the Statement is not modified in respect of the above matters.

For SAPD & ASSOCIATES
Chartered Accountants
FRN: - 327271E

Sankar Garg

SAPD & ASSOCIATES ★ KOLKATA FRN - 327271E ★ Chartered Accountants

CA Sankar Garg
Membership No.: 069240
UDIN: 26069240ZLCDDB3281
Place: Kolkata
Date: The 16th **day of** January **, 2026**

GEE LIMITED
CIN : L99999MH1960PLC011879
Registered office : Plot No. E-1, Road No.
Wagle Ind. Estate, Thane - 400 604
Email : shares@geelimited.com
Tel : 02522-280358, Fax : 02522-281199

Statement of Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2025

Rs. in Lakhs (except earnings per share)

Sr.No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended	Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Revenue from operations	9,234.57	8,545.15	8,094.59	25,697.43	24,586.67	33,383.50
II.	Other income	1.64	3.35	11.42	7.26	39.49	27.21
III.	**Total income (I+II)**	**9,236.21**	**8,548.50**	**8,106.01**	**25,704.69**	**24,626.16**	**33,410.71**
IV.	**Expenses**						
	Cost of Raw materials consumed	6,198.95	5,866.78	6,395.33	18,601.72	19,215.70	25,669.88
	Purchase of Stock in Trade	493.15	49.27	4.18	548.56	33.39	35.22
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	96.75	348.18	-406.35	39.75	-894.51	608.00
	Employee benefit expense	492.20	440.14	620.65	1,373.70	1,703.22	2,431.89
	Finance costs	201.55	237.92	226.29	663.96	649.09	890.95
	Depreciation and amortisation expense	103.12	101.77	102.83	306.45	306.86	415.55
	Other Expenses	1,079.53	941.98	990.16	2,906.72	2,831.54	4,555.61
	Total Expenses (IV)	**8,665.25**	**7,986.04**	**7,933.09**	**24,440.86**	**23,845.29**	**34,607.10**
V.	**Profit /(Loss) before exceptional items & Tax (III - IV)**	**570.96**	**562.46**	**172.92**	**1,263.83**	**780.87**	**-1,196.39**
VI.	Less-:Exceptional items	-	-	-	-	-	-
VII.	**Profit /(Loss) after exceptional items before tax (V - VI)**	**570.96**	**562.46**	**172.92**	**1,263.83**	**780.87**	**-1,196.39**
VIII.	**Tax Expense**						
	Current tax	143.70	141.56	43.52	318.08	196.55	-
	Previous Year Tax	-	-	-	0.00	-	-53.48
	Deferred tax	-	-	-	0.00	-	-218.88
		143.70	**141.56**	**43.52**	**318.08**	**196.55**	**-272.36**
IX.	**Profit/ (Loss) for the period (VII - VIII)**	**427.26**	**420.90**	**129.40**	**945.75**	**584.32**	**-924.03**
X.	Other comprehensive income/(Expenses)-net of tax	0.22	0.02	-0.41	0.32	-0.10	6.36
XI.	**Total Comprehensive Income (IX + X)**	**427.48**	**420.92**	**128.99**	**946.07**	**584.22**	**-917.67**
XII.	Paid-up equity share capital, Equity shares of Rs. 2/- Each (Face value of Rs.2 Per Share)	1,039.54	519.77	519.77	1,039.54	519.77	519.77
XIII.	Other Equity Excluding Revaluation Reserve						**11,692.88**
	Earnings per equity share (in Rs.)						
	Basic earnings/(loss) per share	1.60	1.57	0.48	3.54	2.19	-3.46
	Diluted earnings (loss) per share	1.60	1.57	0.48	3.54	2.19	-3.46

GEE LIMITED
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Registered office : Plot No. E-1, Road No.
Wagle Ind. Estate, Thane - 400 604
Email : shares@geelimited.com
Tel : 02522-280358, Fax : 02522-281199

Notes:

1. The above financial results ("the Statement") of GEE Limited ("the Company"), were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on the 16th day of January, 2026. A Limited Review of the Financial Results for the quarter ended 31 December 2025 has been carried out by the Statutory Auditors as required under Regulation 33 of SEBI (LODR) Regulations, 2015.

2. The above financials results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder.

3. The Company operates mainly in one business segment viz., manufacturing and selling of welding consumables. As the Company has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on "Operating Segment" is not applicable.

4. On 06th October, 2025, the Company allotted 2,59,88,466 equity shares of ₹2 each (fully paid up) as Bonus Shares in the ratio of 1:1 to shareholders whose names appeared in the Register of Members on 16th September, 2025, being the record date fixed for the purpose, in accordance with approval of the shareholders by passing special resolution on 26th September, 2025 through AGM. Accordingly, in accordance with Ind AS 33, Earnings per share, basic and diluted earnings per share have been adjusted for all the periods presented (including all preceding periods) to reflect the bonus issue.

5. The previous period figures have been restated, regrouped and rearranged wherever necessary to make them comparable with those of the current period figures.

6.The results would be uploaded and available for viewing on the Company's website www.geelimited.com and on the website of BSE Limited.

For Gee Limited

UMESH AGARWAL Digitally signed by UMESH AGARWAL Date: 2026.01.16 21:01:52 +05'30'

Umesh Agarwal
Joint Managing Director
DIN:01209962
Date : 16th January, 2026
Place : Thane

Annexure-II

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoDP/CIR/2023/123 dated July 13, 2023.

Approved the proposal for Raising of funds:

Sr. No	Particulars	Information
1	Type of Securities	Secured, Unlisted, Unrated, Redeemable, Non-Cumulative, Non-Convertible Debentures
2	Type of Issue	Private Placement
3	Size of Issue	Upto 2000 secured, redeemable, non-convertible debentures of face value of INR 1,00,000 (Rupees One Lakh) each aggregating for an amount of INR 20,00,00,000 (Rupees Twenty Crore Only)
4	Whether proposed to be listed?	No
5	Tenure of Instrument	Date of Allotment - shall be allotted within 1 (one) month from the date of the board meeting. Date of Maturity - 36 (Thirty- Six) months from the date of allotment.
6	Coupon Interest offered	The NCDs shall carry a coupon of 11%(Eleven percent) per annum, payable on a monthly basis. Redemption premium of 3.25%(three point two five percent) per annum payable at the time of redemption. Repayment of the principal amount of the NCDs shall commence after the expiry of the principal moratorium period of twelve months from the date of allotment ("Principal Moratorium") and shall be effected in the following manner: I. 40% (forty percent) of the principal amount of the NCDs shall be repaid in 12 (Twelve) equated monthly installments post the Principal Moratorium. ii. The balance 60% (sixty percent) of the principal amount of the NCDs shall be repaid in 12 (twelve) equated monthly installment post the repayments as set out in (i) above.

7	Schedule of payment of coupon/interest and principal \	Interest Payment calculation shall be per annum payable every month
8	charge/security, if any, created over the assets;	(i) . A second/residual charge of GEE Limited over working capital assets and any such indentified immovable property as mortgaged to working capital lenders (ii) Personal Guarantee to be provided by Mr.Om Prakash Agarwal,Mrs.Jyoti Agarwal,Mrs Umesh Agarwal & Mrs.Payal Agarwal
9	Special right / interest/ privileges attached to the instrument and changes thereof;	NA. The rights/ interests/ privileges of the holders of the NCDs are set out in the Debenture Trust Deed and other related document thereto.
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% per month
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of debentures indicating the manner of redemption (*whether out of profits or out of fresh issue*)	Repayment of the principal amount of the NCDs shall commence after the expiry of principal moratorium period of twelve months from the date of allotment ("Principal Moratorium") and shall be effected in the following manner: i. 40% (forty percent) of the principal amount of the NCDs shall be repaid in 12 (Twelve) equated monthly installments post the Principal Moratorium. ii. The balance 60% (sixty percent) of the principal amount of the NCDs shall be repaid in 12 (twelve) equated monthly installments post the repayments as set out in (i) above.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA