THE HINDUSTHAN GROUP®

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED
CIN: L31300DL1959PLC003141
Kanchenjunga (7th Floor) 18, Barakhamba Road, New Delhi - 110001
+91-11-23310001-05 (5 Lines) huil@hindusthan.co.in www.hindusthanurban.com

13th February, 2026

To,
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Scrip Code: 539984

Sub: Outcome of Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the Regulation 33 and Regulation 30 read with Para A of Part A of schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in its meeting held today i.e. Friday, 13th February, 2026 has considered and approved the Un-Audited Financial Results of the Company for the quarter & nine months ended 31st December, 2025.

Accordingly, please find enclosed herewith the following:

1. Limited Review Report on the Un-Audited Financial Results for the quarter & nine months ended 31st December, 2025.

2. Un-Audited Financial Results for the quarter & nine months ended 31st December, 2025.

We further wish to inform that the Board Meeting held today commenced at 05:17 P.M. and concluded at 5:46 P.M.

This intimation is also being uploaded on the Company's website at www.hindusthanurban.com

This is for your information and records.

Thanking You,

For Hindusthan Urban Infrastructure Limited

Shailendra Jhalani
Digitally signed by Shailendra Jhalani
Date: 2026.02.13 18:03:30 +05'30'

(Shailendra Jhalani)
Chief Financial Officer

Encl: As above

K.N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008
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Limited review report on unaudited quarterly and year-to-date standalone financial results of Hindusthan Urban Infrastructure Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO BOARD OF DIRECTORS OF
HINDUSTHAN URBAN INFRASTRUCTURE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Hindusthan Urban Infrastructure Limited("the company")** for the quarter ended 31st December, 2025 and year to date results for the period from 1st April, 2025 to 31st December, 2025 ("the Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time

2. The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, *"Interim Financial Reporting"*("Ind As 34") prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditors of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance withapplicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K.N. GUTGUTIA &CO.
CHARTERED ACCOUNTANTS
FRN 304153E

(B.R. GOYAL)
PARTNER
M.NO. 12172
UDIN : 26012172KBDNSL2574
DATED: 13TH FEBRUARY, 2026
PLACE :NEW DELHI

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED
Regd. Office: Kanchenjunga, 7th Floor,18, Barakhamba Road, New Delhi - 110001
CIN : L31300DL1959PLC003141
www.hindusthanurban.com
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Statement of Un-audited Financial Results for the Quarter and Nine Months ended 31st December , 2025

(₹ in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		Dec 31 2025 (Un-audited)	Sep 30 2025 (Un-audited)	Dec 31 2024 (Un-audited)	Dec 31 2025 (Un-audited)	Dec 31 2024 (Un-audited)	Mar 31 2025 (Audited)
1	Income						
	a) Revenue from operations	9,393.00	6919.03	6,663.95	22,691.23	18,593.91	26,925.49
	b) Other operating income	154.73	49.18	135.02	274.83	238.48	353.62
	Total revenue from operations	**9547.73**	**6968.21**	**6798.97**	**22,966.06**	**18,832.39**	**27,279.11**
2	Other income (Refer Note 4)	277.76	215.63	177.48	630.82	466.33	608.40
3	**Total income (1+2)**	**9825.49**	**7183.83**	**6976.45**	**23,596.88**	**19,298.72**	**27,887.52**
4	**Expenses**						
	a) Cost of materials consumed	2,720.63	2433.34	2,302.58	7,751.28	6,908.85	9,806.04
	b) Purchases of stock-in-trade	-			-	-	-
	c) Change in inventories of finished goods & work-in-progress	(2.63)	(107.83)	422.79	-364.83	653.69	2,172.42
	d) Employee benefits expense	700.46	650.02	589.16	1,924.62	1,603.92	2,218.39
	e) Finance costs	248.36	277.95	242.68	816.99	1,003.28	1,253.74
	f) Depreciation and amortisation expense	259.31	217.16	234.48	688.84	706.95	935.91
	g) Other expenses:	-					
	- Power & Fuel	1,241.62	1,189.08	1,371.01	3,547.82	3,681.33	5,006.95
	- Other expenses (Refer Note 7)	2,373.62	2140.4	1,815.16	6,460.07	5,149.24	9,562.60
	Total Expenses	**7541.38**	**6800.13**	**6977.85**	**20,924.80**	**19,707.27**	**30,956.05**
5	**Profit/(Loss) before exceptional items and tax (3**	**2284.11**	**383.70**	**(1.40)**	**2,672.08**	**(428.54)**	**(3,068.54)**
6	Exceptional items (Refer Note 5&6)	-0.00	(4,630.12)	-	(4,630.12)	3,748.68	2,599.97
7	**Profit/(Loss) before tax (5 + 6)**	**2284.11**	**(4246.42)**	**(1.40)**	**(1,958.04)**	**3,320.14**	**(468.56)**
8	Tax expense:						
	- Current tax	-	(12.14)	10.25	-	585.66	-
	- Deferred tax charge/(credit)	744.02	81.57	-54.97	847.69	428.39	(288.59)
	- Tax adjustment of earlier years	71.00	2.05		73.05	-	-
	- Minimum Alternate Tax (Credit) Entitlement	-	12.14	-3.14	-	(323.67)	-
9	**Net Profit/(Loss) for the period/year (7 - 8)**	**1,469.09**	**(4,330.04)**	**46.46**	**(2,878.78)**	**2,625.76**	**(179.98)**
10	**Other Comprehensive Income (OCI)**						
	i) a) items that will not be reclassified to profit c	2.17	2.17	1.15	6.51	3.44	8.68
	b) Income tax relating to items that will not be reclassified to profit or loss	(0.75)	(0.76)	(0.40)	(2.27)	(1.20)	(3.03)
	ii) a) items that will be reclassified to profit or lo	-			-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-			-	-	-
11	**Total Comprehensive Income for the period/yea**	**1,470.51**	**(4,328.63)**	**47.20**	**(2,874.54)**	**2,632.00**	**(174.33)**
	Profit attributable to:						
	Owners of the Company	1,469.11	(4,330.04)	46.46	(2,878.78)	2,629.76	(179.98)
	Non-controlling interests	-		-	-	-	-
	Other Comprehensive income attributable to:	-					
	Owners of the Company	1.42	1.41	0.75	4.24	2.24	5.65
	Non-controlling interests	-		-	-	-	-
	Total Comprehensive income attributable to:	-					
	Owners of the Company	1,470.53	(4,328.63)	47.20	(2,874.54)	2,632.00	(174.33)
	Non-controlling interests	-			-	-	-
12	Paid-up Equity share capital (Face value of Rs 10 each)	144.29	144.29	144.29	144.29	144.29	144.29
13	Other Equity	40044.33	38573.80		40,044.33		42,918.87
14	Earnings per share of Rs 10 each - Not annualised (in Rs.)						
	(a) Basic (Rs)	101.82	(300.09)	3.22	-199.51	182.26	-12.47
	(b) Diluted (Rs)	101.82	(300.09)	3.22	-199.51	182.26	-12.47

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

Notes :

1 These financial results have been prepared in accordance with Indian Accounting Standards (IND-AS-34) as per Interim Financial Reporting notified under the Companies (Indian Accounting Standards) Rules 2015 as amended from time to time.

2 The above unaudited standalone financial results for the quarter ended Dec 31, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th Feb 2026. The Review Report of the Statutory Auditors is being filed with the Bombay Stock Exchange

3 Pursuant to Ind AS 108, "Operating Segments" are presented based on the regular review by the Company's Chief Operating Decision Maker to assess the performance of each segment and to make decisions about the allocation of the resources. The accounting principles followed in the preparation of the financials results are consistently applied to record revenue and expenditure in individual segments.

4 **Details of Other Income :** (₹ in Lakhs)

	Other Income includes the following :	STANDALONE					
		Quarter Ended			Nine Month Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
i)	Interest Income	91.66	203.58	135.30	429.89	395.95	541.35
ii)	Liabilities Written Back	-	-	-	-	-	10.43
iii)	Forex Gain/(Loss)	3.31	11.80	6.44	15.11	12.16	33.03
iv)	Profit/(Loss) on Sale of PPE	1.11	0.08	34.91	3.24	34.91	17.32
v)	Realized gains on Sale of Investments (Mutual Funds)	23.98	-	-	23.98	-	-
vi)	Unrealized gains on Investments (FVTPL)	158.20	-	-	158.20	-	-
vii)	Claim received	(0.50)	0.18	0.83	0.40	3.31	6.28
	Total :	277.76	215.64	177.48	630.82	446.33	608.40

5 **Exceptional Item for the quarter & nine month ended 31st December 2025 include Loss of Rs. 4,630.12 Lacs on Sale of Investment (i.e Shareholding) in Subsidiary (Hindusthan Speciality Chemicals limited)**
Company had entered into a Share Sale Agreement on 12th June 2025 with DCM Shriram Limited ("DCM") under which The Sellers (The Company and other Shareholders of Hindusthan Speciality Chemicals limited ("HSCL")) desire to sell Shares of HSCL to DCM.

DCM relying on the seller warranties and subject to fulfillment of Condition Precedents has agreed to purchase the shares of the HSCL from the sellers .

The aforesaid transaction was completed on 25th August 2025 post completion of Condition precedents and certain other actionable as identified in the said agreements except following -
Amount of Rs. 3979.70 Lacs is lying in the Escrow account with State Bank of India (Converted into Fixed Deposit) for the Income tax demands pending of Rs. 2909.14 Lakhs in respect of HSCL (the then subsidiary - In which company sold its shares during the quarter ended 30th September 2025 to DCM Shriram Limited) and Rs. 1070.14 Lakhs for Gujrat Industrial Development Corporation - non regulation charges. Payment to DCM , on account of losses incurred during the period from 01.08.2025 to 25.08.2025 , including differences observed in inventory verification , vendor claims , dead inventory , ITC mismatch etc. and other related matters, is under negotiation. Once the final settlement is arrived , the company shall pay to DCM.

6 Exceptional Item for the Year ended 31st March 2025 includes Loss of Rs. 1,148.73 Lacs on Sale of Coal Fire Gas Plant (Property, Plant & Equipments) of Insulator Unit.

Exceptional Item for the year ended 31st March 2025 includes Profit of Rs. 3,748.68 Lacs on Sale of Property, Plant & Equipments and Inventory of Khurda Plant (Conductor Unit)

7 Other Expenses for the year ended 31st March 2025 includes Rs. 2,206.41 Lacs towards write off of certain debtors .

8 On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules. On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Company has assessed that it has no material impact on its provision for employee benefits for the quarter and nine month period ended December 31, 2025 on account of new Labour codes. The Company would provide appropriate accounting effect (if any) on the basis of developments, as needed and upon a clear and full assessment of the impact at the year end.

9 The figures of the corresponding periods have been regrouped/reclassified, wherever necessary to conform to current period classification/presentation.

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

Place : New Delhi
Date : 13.02.2026

(DEEPAK KEJRIWAL)
MANAGING DIRECTOR
DIN: 07442554

SEGMENT INFORMATION

(Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

(₹ in Lakhs)

S. No.	Particulars	STANDALONE					
		Quarter Ended			Nine Month Ended		Year Ended
		Dec 31 2025 (Un-Audited)	Sep 30 2025 (Un-Audited)	Dec 31 2024 (Un-Audited)	Dec 31 2025 (Un-Audited)	Dec 31 2024 (Un-Audited)	Mar 31 2025 (Audited)
1	**Segment Revenue**						
	a) Electrical Conductors	-	6.46	(15.01)	10.05	71.65	76.41
	b) High Tension Insulators	9,387.48	6,783.49	6,622.72	22,425.52	18,223.81	26,460.78
	c) Real-Estate	160.26	178.25	191.27	530.49	536.93	741.92
	d) Others *	-	-	-	-	-	-
	Total	9,547.73	6,968.20	6,798.97	22,966.06	18,832.39	27,279.11
	Less : Inter segment revenue	-	-	-	-	-	-
	Total revenue from operations	9,547.73	6,968.20	6,798.97	22,966.06	18,832.39	27,279.11
2	**Segment results (Profit(+)/(Loss)(-) before tax and interest from each segment)**						
	a) Electrical Conductors	14.60	3.66	(2.07)	39.66	(171.14)	698.02
	b) High Tension Insulators	2,262.29	525.32	(257.78)	2,870.33	(4.59)	(3,415.15)
	c) Real-Estate	73.43	60.93	154.97	210.62	404.31	442.88
	d) Others *	182.17	71.75	346.16	368.47	346.16	459.44
	Total	2,532.49	661.66	241.28	3,489.08	574.74	-1,814.80
	i) Finance Costs (Net)	(248.36)	(277.95)	(242.68)	(816.99)	(1,003.28)	(1,253.74)
	ii) Exceptional items	(0.00)	(4,630.12)	-	(4,630.12)	3,748.68	2,599.97
	iii) Unallocable Corporate Expenditure	-	-	-	-	-	-
	Total Profit/(Loss) before tax	2,284.12	(4,246.42)	(1.40)	(1,958.04)	3,320.14	(468.56)
3	**Segment assets**						
	a) Electrical Conductors	157.22	412.34	1,955.55	157.22	1,955.55	891.87
	b) High Tension Insulators	29,046.21	25,538.59	28,905.70	29,046.21	28,905.70	25,655.27
	c) Real-Estate	22,069.58	21,992.51	22,043.67	22,069.58	22,043.67	22,026.62
	d) Others *	9,981.15	11,897.50	15,425.51	9,981.15	15,425.51	16,058.66
	Total segment assets	61,254.16	59,840.95	68,330.43	61,254.16	68,330.43	64,632.42
	Add: Un-allocable corporate assets	371.85	340.40	0.00	371.85	0.00	278.22
	Total assets in the Company	61,626.01	60,181.36	68,330.43	61,626.01	68,330.43	64,910.64
4	Segment liabilities						
	a) Electrical Conductors	24.52	3,892.22	4,390.13	24.52	4,390.13	7,789.09
	b) High Tension Insulators	11,594.10	12,225.53	12,226.65	11,594.10	12,226.65	8,818.06
	c) Real-Estate	352.97	242.98	242.98	352.97	242.98	242.98
	d) Others *	0.00	-	-	-	-	-
	Total segment liabilities	11,971.59	16,360.73	16,859.76	11,971.59	16,859.76	16,850.13
	Add: Un-allocable corporate liabilities	9,465.80	5,102.54	5,601.19	9,465.80	5,601.19	4,997.35
	Total liabilities in the Company	21,437.39	21,463.27	22,460.95	21,437.39	22,460.94	21,847.48

Notes to Segment Information :

* "Others" includes Non-current investments & Loans & Interst Accrues on Loans & Gain on Sale of investments in Standalone results

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED
STATEMENT OF UN-AUDITED ASSETS AND LIABILITIES

(₹ in Lakhs)

S. No.	Particulars	As at 31st Dec 2025 (Un-audited)	As at 31st March 2025 (Audited)
A	**ASSETS**		
(1)	**Non-current assets**		
	Property, plant and equipment	8,353.82	8,484.08
	Capital work-in-progress	422.88	56.34
	Investment Properties	21,975.52	22,026.62
	Other Intangible assets	8.85	10.43
	Intangible assets under devlopment	-	-
	Financial assets:		
	Investments	5,368.96	8,807.19
	Loans	-	4,375.66
	Other financial assets	127.65	2,875.80
	Other non-current assets	2,006.79	1,047.66
	Total non-current assets	**38,264.47**	**47,683.78**
(2)	Current assets		
	Inventories	9,869.67	8,921.76
	Financial assets:		
	Trade receivables	4,777.30	5,482.37
	Cash and cash equivalents	4,477.84	307.88
	Other bank balances	1,088.05	259.15
	Loans	-	-
	Other financial assets	155.85	48.55
	Current tax assets (net)	371.85	278.22
	Other current assets	2,620.97	1,928.93
	Total current assets	**23,361.54**	**17,226.86**
(3)	Assets held for sale and discontinued operations	-	-
	Total assets	61,626.01	64,910.64
B	**EQUITY AND LIABILITIES**		
(1)	Equity		
	Equity share capital	144.29	144.29
	Other equity	40,044.33	42,918.87
	Non-controlling interests	-	-
	Total equity	**40,188.62**	**43,063.16**
(2)	Liabilities		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	3,735.50	3,536.57
	Other financial liabilities	347.88	347.88
	Provisions	293.76	356.22
	Deferred tax liabilities (net)	5,918.31	4,997.35
	Other non-current liabilities	57.87	57.87
	Total non-current liabilities	**10,353.32**	**9,295.89**
	Current liabilities		
	Financial liabilities		
	Borrowings	5,355.35	6,035.44
	Lease Liabilities	-	-
	Trade payables		
	total outstanding dues of micro,small & medium enterpris	644.57	617.99
	total outstanding dues other than micro,small & medium	1,545.08	3,509.03
	Other financial liabilities	1,885.45	1,005.78
	Other current liabilities	1,285.74	1,015.48
	Provisions	367.87	367.87
	Current tax liabilities (net)	-	-
	Total current liabilities	**11,084.07**	**12,551.59**
	Total equity and liabilities	**61,626.01**	**64,910.64**

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI