RAJPUTANA BIODIESEL LIMITED
(Formerly known as "Rajputana Biodiesel Private Limited")
Registered Office: Jaipuria Mansion Panch Batti, M.I. Road, Jaipur - 302001, Rajasthan
CIN: U74999RJ2016PLC056359
Email: info@rajputanabiodiesel.com
Phone No: +91-9509222333

Ref. No.: Rajputana/CS/2025/24
Date: 28th May, 2025

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra, Mumbai – 400 051

Symbol: RAJPUTANA **ISIN: INE0VHU01019**

Subject: Investors Presentation

Dear Sir/Madam,

In compliances of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investors Presentation that is being issued by the Company with respect to the financial results for the year ended March 31, 2025.

The aforesaid information will also be hosted on the Company's website viz. https://rajputanabiodiesel.com/.

You are requested to take on record the above information.

Thanking you,
Yours Faithfully,
For Rajputana Biodiesel Limited

SARTHAK SONI Digitally signed by SARTHAK SONI Date: 2025.05.28 22:04:18 +05'30'

Sarthak Soni
Managing Director
DIN: 07633751
Place: Jaipur

Encl: - as above



Rajputana Biodiesel Limited

INVESTOR PRESENTATION FY'25

SAFE HARBOR

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COMPANY HIGHLIGHTS

9+

Years of Industry Experience

6+

Years of Excellent Relations with Government PSUs

60+

Employees Empowered

70%

Topline growth over 2 years

BUSINESS VERTICALS

Biodiesel Manufacturing

We continue to strengthen our core expertise by expanding our capacity and reinforcing our commitment to deliver high-quality biodiesel that meets BIS standards (BIS: 15607:2022)

PHULERA

Primary Production Facility

Approved production capacity

24 kL/day

MEERUT

Nirvaanraj Energy Pvt Ltd (subsidiary)

Approved production capacity

80 kL/day

Compressed BioGas (CBG)

We are expanding into the Compressed BioGas (CBG)/Bio-CNG space, marking a significant step in enhancing our presence in the renewable and clean energy sector. This move will strengthen and diversify our product portfolio, and will be key to ensuring sustainable and long-term growth.

- **Government Approval for two CBG units**
- **Ajmer and Nagaur District**
- **Aligns with Rajasthan's Integrated Clean Energy Policy 2024**

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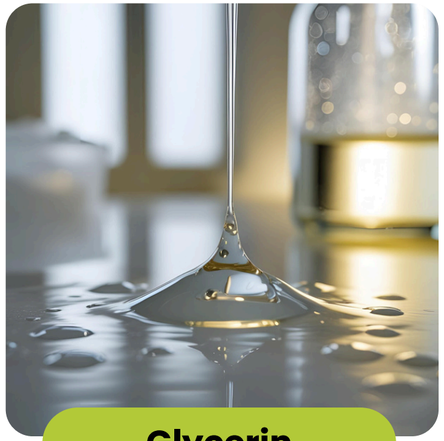
PRODUCT PORTFOLIO



Biodiesel

Biodiesel (also called Methyl Ester) is a clean-burning fuel when blended with traditional diesel. It is manufactured using various types of non-edible oils.



Glycerin

A by-product of biodiesel production with diverse industrial and agricultural uses, including animal feed, food-additives, manufacturing of coatings, resins, and fertilizers.



Fatty Acid

Derived as a by-product in the biodiesel production process and is mainly used in manufacturing of soaps, detergents, and cosmetics.



CBG

Approved to set up two Compressed Bio-Gas (CBG) manufacturing units. CBG is a renewable and eco-friendly fuel produced from organic matter

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MANUFACTURING UNIT



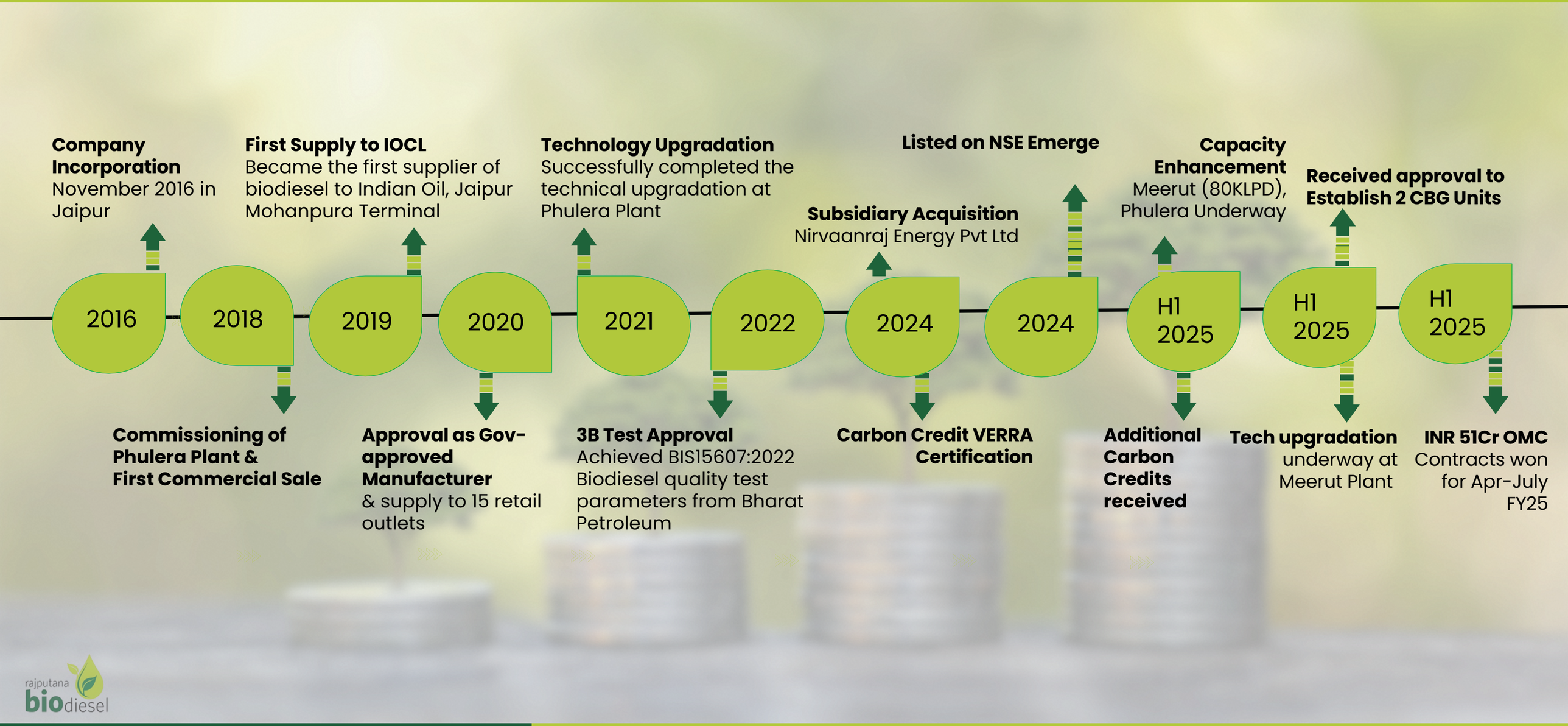








OUR JOURNEY


2016
Company Incorporation
November 2016 in Jaipur
2018
Commissioning of Phulera Plant & First Commercial Sale
2019
First Supply to IOCL
Became the first supplier of biodiesel to Indian Oil, Jaipur Mohanpura Terminal
2020
Approval as Gov-approved Manufacturer
& supply to 15 retail outlets
2021
Technology Upgradation
Successfully completed the technical upgradation at Phulera Plant
2022
3B Test Approval
Achieved BIS15607:2022 Biodiesel quality test parameters from Bharat Petroleum
2024
Subsidiary Acquisition
Nirvaanraj Energy Pvt Ltd
Carbon Credit VERRA Certification
2024
Listed on NSE Emerge
H1 2025
Capacity Enhancement
Meerut (80KLPD), Phulera Underway
Additional Carbon Credits received
H1 2025
Received approval to Establish 2 CBG Units
Tech upgradation underway at Meerut Plant
H1 2025
INR 51Cr OMC
Contracts won for Apr-July FY25

SME IPO Listing



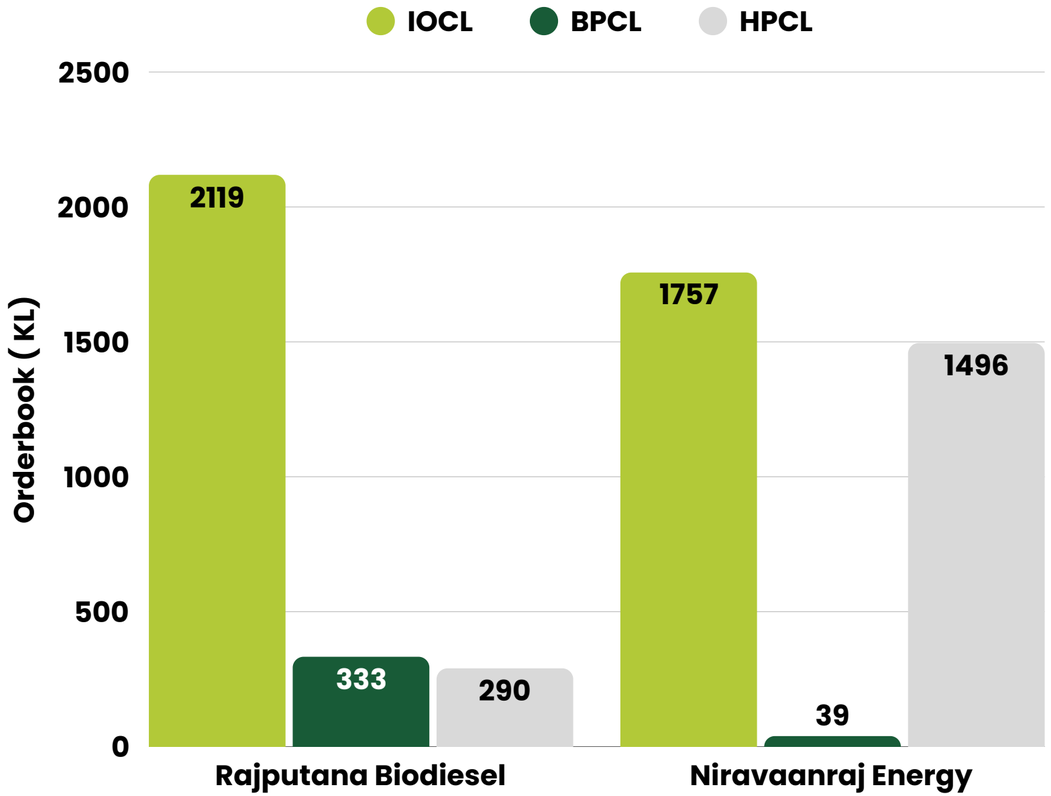




On December 3, 2024, we achieved a significant milestone in our corporate journey with a successful listing on NSE Emerge. This pivotal event marks a new chapter in our growth, enhancing our market visibility, credibility, and brand presence.

The listing is a strong endorsement of investor confidence in our vision, business model, and future potential. It also reaffirms our unwavering commitment to transparency, robust governance, and the creation of long-term, sustainable value for all stakeholders.

CURRENT ORDER POSITIONS



Orders for April-July 2025

OMC Contracts
(Apr-July FY'25)

Total Awarded Quantity: 6,034 KL

Contract Value: ₹51.13 Crore

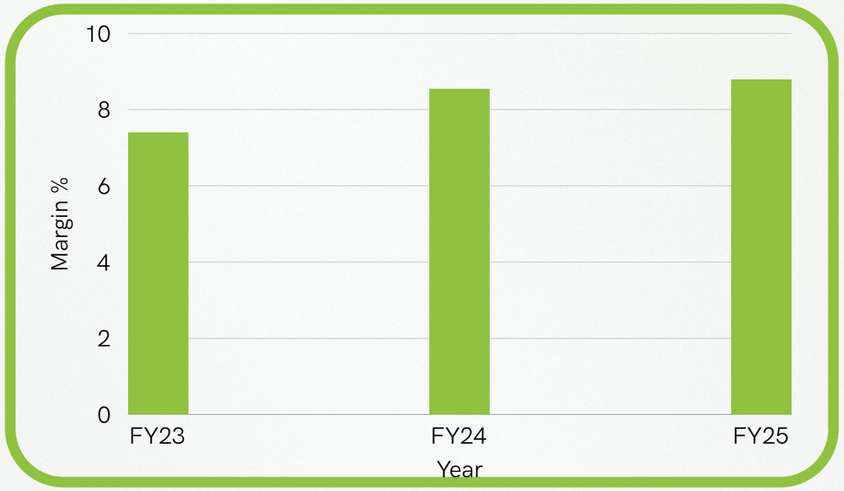
Can anticipate order visiblity for FY'26

PROFIT AND LOSS STATEMENT

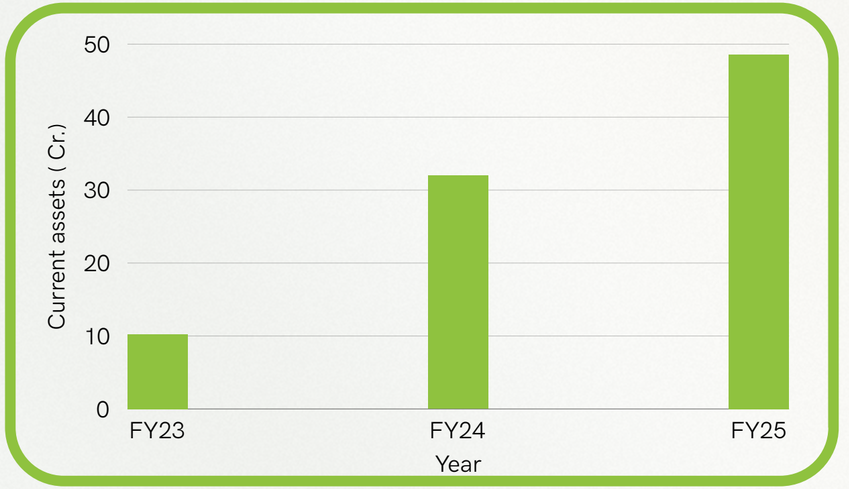
Particulars (INR Cr.)	FY'23	FY'24	FY'25
Revenue from Operations	23.19	53.45	67.3
Other Income	0.34	0.21	1.29
Total Income	**23.53**	**53.67**	**68.6**
EXPENDITURE			
Cost of material consumed	20.56	46.5	52.17
Purchases of stock in trade	0.43	0.85	1.44
Direct Expenses	-	1.16	1.8
Change in inventory of goods and WIP	-2.83	-5.53	-1.52
Employee Benefits	0.68	0.9	1.98
Finance Costs	0.73	1.1	1.75
Depreciation and Amortisations	0.5	0.5	0.88
Other expenses	1.04	1.77	2.47
Profit Before Tax	**2.42**	**6.14**	**7.52**
TAX	0.68	1.58	1.58
Profit after Tax	**1.73**	**4.56**	**5.92**
EPS	**3.97**	**9.24**	**10.29**

PROFITABILITY RATIOS

Net Profit Margin (%)



Current Assets



EPS



Debt/ Equity



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BALANCE SHEET (CONSOLIDATED)

Particulars (INR. Cr.)	FY'23	FY'24	FY'25
EQUITY AND LIABILITIES			
Funds of shareholder			
(A) Share Capital	4.62	5.13	7.03
(B) Reserves & Surplus	-0.003	9.08	33.8
Total	4.61	14.22	40.83
Minority Interest	-	0.58	1.13
Non current liabilities			
(A) Long term borrowings	3.69	9.25	5.54
(B) Deferred Tax Liabilities	0.16	0.17	0.16
(C) Other Long-term Liabilities	-	-	-
(C) Long-term Provision	-	0.06	0.09
Total	3.85	9.5	5.78
Current liabilities			
(A) Short term borrowings	5.1	9.88	8.48
(B) Trade Payables	1.3	3.3	2.18
(C) Other current liabilities	0.15	3.3	1.18
(D) Short term provisions	0.01	1.43	0.86
Total	6.63	17.99	12.72
Total Equity and Liabilities	15.10	42.29	60.48

Particulars (INR. Cr.)	FY'23	FY'24	FY'25
ASSETS			
Non current assets			
(A) Property, Plant and Equipment			
- Property Plant and Equipment	3.62	5.53	5.76
- Intangible Assets	-	1.1	0.07
- Capital work in progress	0.08	-	0.75
- Intangible Assets under development	-	-	-
(B) Non current investment	-0.03	-	0.09
(C) Deffered Tax Assets	-	-	-
(D) Long term loans and advances	1.08	3.66	5.23
(E) Other Non-current assets		-	-
Total	4.77	10.29	11.91
Current Assets			
(A) Current investments	-	-	-
(B) Inventories	5.2	12.39	18.87
(C) Trade receivables	3.1	12.73	15.19
(D) Cash and cash equivalents	0.76	3.71	1.56
(E) Short term loans and advances	0.97	1.29	2.07
(F) other current assets	0.27	1.86	10.86
Total	10.33	32	48.57
Total Assets	15.10	42.29	60.48

KEY MANAGEMENT



SUDEEP SONI

Chairman & Executive Director



SARTHAK SONI

Managing Director



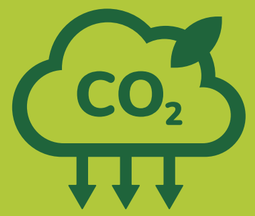
TANAY ATTAR

Whole-Time Director

WE ARE CERTIFIED BY VERRA



Certified by Verra under the Verified Carbon Standard (VCS), we've generated **29,764 carbon credits** as of June 2024—a monetizable asset stream with a 21-year value, reinforcing our long-term sustainability commitment.



Verra ensures that **carbon offset projects reduce or remove CO_2 emissions**, are additional (i.e., would not occur without carbon financing), and are measurable, permanent, and independently verified.



Carbon credits can be monetised by selling to ESG-conscious businesses, traded through carbon exchanges or brokers, or offered on digital carbon marketplaces such as Climate Impact X, AirCarbon, Patch, and Xpansiv.

SWOT ANALYSIS

STRENGTHS

- Indigenously designed plant
- Leadership with industry experience
- Carbon Credits approval from VERRA
- Backward integration for sustainable feedstock sourcing
- Capacity enhancement at Meerut plant and underway at Phulera
- Diversified Renewable Energy portfolio (Biodiesel and CBG)
- 6+ years of relations with Gov PSUs



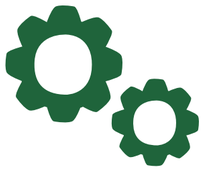
OPPORTUNITIES

- CBG is a high profit margin business
- Biodiesel Blending Target of 5% (National Biofuels Policy, 2018)
- Export of Biodiesel
- Acquiring new biodiesel units
- Biodiesel blending in Marine Bunker Fuel



WEAKNESSES

- High Working Capital and Inventory requirement to run biodiesel units
- Slow trade receivable cycle



THREATS

- Dependence on government policy
- Government policies take time to materialise
- Export of key indigenous feedstock



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“We remain focused on creating long-term shareholder value through sustainable and scalable energy solutions. Our efforts in winning large-scale orders from the govt PSU's, investing in enhanced capacity and technical upgradation at both existing biodiesel units and entering into CBG sector validates our strategic vision to become an integrated player in the BioEnergy Space.”

-Sarthak Soni
Managing Director

Reach out to us

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