SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
(Formerly known as SODHANI FINANCIAL CONSULTANTS LIMITED)
(CIN- L67120RJ2009PLC028237)
Reg. Office- GROUND FLOOR, P NO. C 373, C BLOCK , VAISHALI NAGAR, VAISHALI NAGAR, JAIPUR, RAJASTHAN, INDIA, 30202
Email Id:-info@safefintech.in, Phone No.:- 0141 – 2358107, Website www.safefintech.in

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DATE: November 13, 2025

To,
The Manager – Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001

Scrip Code: **544257;** ISIN: **INE0Q3401017;** SYMBOL: **SAFE**

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Thursday, November 13, 2025

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "Listing Regulations"), This is to inform you that the Board of Directors of **SODHANI ACADEMY OF FINTECH ENABLERS LIMITED** ("the company") at their meeting held today i.e. Thursday, November 13, 2025 has inter-alia has considered and approved the following matter: -:

- The Unaudited Financial Results of the Company for the half year ended 30th September, 2025 ("Financial Results") along with the Limited Review Report issued by M/s J C KABRA & ASSOCIATES , Chartered Accountants (FRN: 115749W), Statutory Auditors of the Company.

The Financial Results along with Limited Review Reports by the Statutory Auditor are enclosed herewith for your reference and record.

The Board Meeting commenced at 4.15 P.M. and concluded at 4.45 P.M.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Key Managerial Personnel, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company will be opened from Sunday, November 16, 2025, onwards.

The above information is also being available on the website of the Company and the same can be accessed at www.safefintech.in.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Thanking you,

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
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Email Id:-info@safefintech.in, Phone No.:- 0141 – 2358107, Website www.safefintech.in

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Yours faithfully,

For SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

MONIKA AGARWAL

Digitally signed by MONIKA AGARWAL
DN: c=IN, o=Personal, postalCode=302023, st=Rajasthan, serialNumber=D0EDCB87BD1A7CEB2C65353CB7B21EB2A0668AE40E3F6616970DDA658BAC2B615, cn=MONIKA AGARWAL
Date: 2025.11.13 16:58:09 +05'30'

MONIKA AGARWAL
Company Secretary cum compliance officer
ACS: A55546

Encl:- as mentioned above.

J C Kabra & Associates

Chartered Accountants

301 D-Definity 1st J.P.Road, Goregoan (East), Mumbai – 400063
Call: 022 2685 0152; Email: assist@jckca.com

Independent Auditors' Review Report on the Half Yearly unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors of
Sodhani Academy of Fintech Enablers Limited
(Formerly known as Sodhani Financial Consultants Private Limited)
CIN: L67120RJ2009PLC028237
Jaipur, Rajasthan

Report on the Audit of the Standalone Financial Results

Opinion

1. We have reviewed the accompanying statement of unaudited standalone financial results of Sodhani Academy of Fintech Enablers Limited (Formerly known as Sodhani Financial Consultants Private Limited) (the "Company") for the half year ended on September 30, 2025 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Statement, which is the responsibility of the company's management and approved by the company's board of directors Has been prepared and presented in accordance with the requirements of the Listing Regulations in this regard and is in accordance with the recognition and measurement principles laid down in Accounting Standards25 "Interim Financial Reposting" prescribed under section 133 of the companies Act , 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

J C KABRA & ASSOCIATES * CHARTERED ACCOUNTANTS *

Basis for Opinion

3. We conducted our review of the statement in accordance with the standards on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" which is issued by Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of primarily of making inquiries of company personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope then audit conducted in accordance with standards of Auditingspecified under section 143(10) of the act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements).

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in all material respects in accordance with recognition and measurement principles laid down in the aforesaid accounting standards specified under section 133 of the companies Act , 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in term of listing regulations33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that in contain any material misstatement.

Emphasis ofMatter

5. We further state that there are no matters that, in our judgment, need to be reported to you separately.

For J C Kabra & Associates
Chartered Accountants
FRN: 115749W

J C KABRA & ASSOCIATES CHARTERED ACCOUNTANTS

Vikas Kumar, FCA
Membership No. 137012

Place: Jaipur
Date: 13 Nov. 2025
UDIN: 25137012BMIVWD7315

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

(Previously known as Sodhani Financial Consultants Private Limited)

CIN: L67120RJ2009PLC1028237

Standalone Audited Financial Results for the period ended on 30th September, 2025

Statements of Assets and Liabilities

Particulars	Half Year Ended September 30th,2025	As at March31st, 2025
I. EQUITY AND LIABILITIES		
(1) Shareholder's Fund		
(a) Share Capital	569.50	569.50
(b) Reserves & Surplus	998.26	822.54
Total Shareholder's Fund	**1,567.76**	**1,392.04**
(2) Non-Current Liabilities		
(3) Current Liabilities		
(a) Short Term Borrowings	-	-
(b) Trade Paybles	-	
(i) Total outstanding dues from micro and small Enterprises	-	-
(ii) Total outstanding dues from creditors other than micro and small Enterprises	1.40	0.87
(c) Other Current Liabilities	37.19	26.28
(d) Short term Provisions	54.08	0.90
Total Current Liabilities	**92.67**	**28.05**
Total Equity and Liabilities	**1,660.44**	**1,420.10**
II. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipments	108.38	110.90
(b) Non Current Investments	609.24	1,185.37
(c) Deferred tax assets	1.32	0.54
(d) Other non current assets	-	-
Total Non-Current Assets	**718.94**	**1,296.81**
(2) Current Assets		
(a) Current Investments	678.76	-
(b) Trade Receivables	3.20	1.23
(c) Cash and Cash Equivalents	45.19	69.69
(d) Short Term Loans & Advances	41.15	19.74
(e) Other Current Assets	173.19	32.63
Total Current Assets	**941.50**	**123.29**
Total Assets	**1,660.44**	**1,420.10**

See accompanying notes to the financial information

As per our report of even date

For and on behalf of the Board of Director

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech ... nited

Rajesh Kumar Sodhani Managing Director

RAJESH KUMAR SODHANI

Managing Director

DIN - 02516856

Place: Jaipur

Date: 13/10/2025

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
(Previously known as Sodhani Financial Consultants Private Limited)
CIN: L67120RJ2009PLC028237

Standalone Audited Financial Results for Half year and Year ended 30th September, 2025.
Statement of Profit and Loss

(Rs. in Lakhs)

Particulars	For the Half Year Ended			For the Year ended March 31st, 2025 (Audited)
	Sept. 30, 2025 (Unaudited)	March. 31, 2025 (Unaudited)	Sept. 30, 2024 (Unaudited)	
I. Revenue from Operations	206.56	288.79	66.06	354.84
II. Other Income	181.26	95.69	203.48	299.17
III. Total Income (I+II)	**387.82**	**384.47**	**269.54**	**654.01**
IV. Expenses				
Employee Benefits Expenses	29.98	23.62	16.21	39.83
Finance Costs	-	-	-	-
Depreciation and Amortization Expenses	11.45	7.30	2.31	9.61
Fair Value Loss	25.03			
Other Expenses	69.77	102.90	16.53	119.42
Total Expenses	**136.23**	**133.82**	**35.05**	**168.86**
V. Profit Before Exceptional Items and Tax (III-IV)	**251.59**	**250.66**	**234.49**	485.15
Exceptional Items		-	-	-
Prior Period Items		-	-	-
Profit Before Tax	**251.59**	**250.66**	**234.49**	**485.15**
Income Tax Expense				
Current Year	(49.20)	(54.81)	(38.19)	(93.00)
Earlier Year	1.03	(8.04)	0.03	(8.00)
Deferred tax	0.78	0.15	0.35	0.50
Profit After Tax	**204.20**	**187.96**	**196.69**	**384.64**
Earnings per equity share of face value of Rs. 10 each				
Basic EPS (In Rs.)	3.59	3.30	4.10	7.34
Diluted EPS (In Rs.)	3.59	3.30	4.10	7.34

See accompanying notes to the financial information
As per our report of even date

For and on behalf of the Board of Directors
SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited

Managing Director

RAJESH KUMAR SODHANI
Managing Director
DIN - 02516856

Place: Jaipur
Date: 13/11/2025

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
(Previously known as Sodhani Financial Consultants Private Limited)
Standalone Audited Financial Results for the period ended on 30th September, 2025
Statement of Cash Flow

Particulars	Half year ended Sept. 30th,2025 (Unaudited)	Year ended March 31st, 2025 (Audited)
A: Cash Flow from Operating Activities:		
Net Profit Before Tax as per Statement of Profit and Loss	251.59	485.15
Adjusted for:		
Dividend	(0.98)	(2.64)
Depreciation	11.45	9.61
Interest Income	(0.53)	(0.22)
Fair value loss	25.03	-
Profit on Sale of Mutual Fund	(8.36)	(35.19)
Profit on Sale of Shares	(185.03)	(268.60)
Loss on Sale of Shares	14.31	8.68
Operating Profit before Working Capital Changes	**107.48**	**196.79**
Changes in working capital:		
Trade and Other Receivables	(1.97)	(0.84)
Other Current assets	(140.56)	(20.60)
Short Term Loans and Advances	(21.42)	(16.75)
Trade Payables	0.53	0.81
Other Current Liablities	10.91	22.96
Short Term Provisions	53.18	0.45
Cash Generated from Operations	**8.14**	**182.83**
Taxes Paid (net)	(48.17)	(101.00)
Net Cash from / (Used in) Operating Activities	**(40.03)**	**81.82**
B: Cash Flow From Investing Activities:		
Purchase of Property, Plant and Equipments	(8.94)	(45.90)
Purchase of Non Current investment	(191.50)	(1,021.23)
Sale of Non Current Investment	112.63	679.42
Purchase of Current investment	(185.00)	-
Sale of Current Investment	315.30	
Dividend	0.98	2.64
Interest Income	0.53	0.22
Net Cash from / (Used in) Investing Activities	**44.00**	**(384.85)**
C: Cash Flow From Financing Activities:		
Securities Premium	-	459.00
Proceeds from Issue of Equity Shares Face value	-	153.00
Payment to Promoter on account of OFS	-	(224.00)
Short Term Borrowings (net)	-	-
Share Capital Issue Expenses	-	(36.83)
Finance Costs	-	-
Dividend paid	(28.48)	
Net Cash from / (Used in) Financing Activities	**(28.48)**	**351.17**
D Net (Decrease) / Increase in Cash and Cash Equivalents	(24.51)	48.15
E Opening Balance of Cash and Cash Equivalents	69.69	21.55
F Closing Balance of Cash and Cash Equivalents	**45.19**	**69.69**

Reconciliation of cash and cash equivalents as per the cash flow statement

Cash and cash equivalents as per the above comprise of the following:		
Cash on Hand	1.67	1.73
Balances with Banks in Current Accounts	43.52	67.96
Cash and Cash Equivalents [Refer note 16]	**45.19**	**69.69**
Cash and Cash Equivalents for the purpose of above statement of	**45.19**	**69.69**

Notes :

1 The Cash Flow Statement has been prepared under the "Indirect Method" as set out in AS 3,Issued by Institute of Chartered Accountants o
2 Figures in bracket indicate cash outflow.

For and on behalf of the Board of Directors
SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

RAJESH KUMAR SODHANI
Managing Director
DIN - 02516856

Place: Jaipur
Date: 13-11-2025

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Email Id: -info@safefintech.in, Phone No.: - 0141 – 2358107
Mobile No.: - 9057090999

Notes to Standalone Financial Results:

1) The above standalone unaudited financial results for the Half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of SODHANI ACADEMY OF FINTECH ENABLERS LIMITED ("the Company") in their meeting held on 13th November, 2025.

2) The above standalone unaudited Financial Results for the Half year ended on 30th September, 2025 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.

3) In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the Statutory Auditors of the Company for the half year ended September 30th, 2025.

4) The comparative standalone figures of the half year ended on 30th September, 2025 have been considered based on the unaudited/unreviewed figures, along with audited/reviewed figures of the half year ended on 31st March 2025.

5) EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.

6) The Company is operating in a single segment. Hence, the above financial results are based on single segment only.

7) The Company has raised Rs 388 lakhs through issue of 970000 shares of face value Rs 10 per share at a premium of Rs 30 per share through initial public offer (IPO). The shares of the company got listed on BSE on23TH September 2024.

8) The Company has no Associate company and no subsidiaries as on 30th September, 2025.

9) The Proceeds of IPO have been utilized till September 30, 2025 as per the below mentioned table:

In lakhs

Sr. No.	Object of fresh issue	Amount to be financed from Net proceeds	Utilization of Net Proceeds	(Surplus)/ Deficit Fund Adjust through GCP	Balance fund of IPO Proceeds
1	Offer related expenses in relation to fresh offer	78.00	58.09	(19.91)	(0.00)
2	Building content Studio and Offline training	80.00	36.06	-	43.94

For Sodhani Academy of Fintech Enablers Limited
Managing Director

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	infrastructure				
3	Information Technology (Hardware including Software) Procurement	60.00	20.97	-	39.03
4	Content Development for course Material	50.00	36.25	-	13.75
5	Enhancement of brand visibility and awareness	35.00	41.80	6.80	(0.00)
6	Learning Management System (LMS) Application development	10.00	2.34	-	7.66
7	General Corporate Purpose	75.00	47.77	**13.11***	40.34
Total Amount		388.00	243.28	-	144.72

***13.11 Lakh representing unutilized funds has been transferred to GCP.**

10) The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

11) Investments in books have been recorded as per Accounting Standard 13 Accounting for Investments. The Non-Current Investments which were bought for an intended period of more than one year are recorded at cost price and the Current Investments which are bought for a shorter period than one year are recorded at lower of Cost or Fair market value (as on reporting period) individually.

For Sodhani Academy of Fintech Enablers Limited

Managing Director