SHIVOM INVESTMENT & CONSULTANCY LIMITED

CIN: L74140MH1990PLC300881

Reg. Office: A/104 Common M L Space CTC No.1229, 1229/1, opp. MC DOUN ALDS, TPS-III, D. J. Road, Ville Parle (w), Vileparle(West), Mumbai, , Maharashtra, India, 400056

Corp. Office: A 4th Floor A-402 Prevlion, Behind Iscon Temple, Thaltej Road, Ahmedabad, Ahmadabad City, Gujarat, India, 380054

Email id: shivominvestmentslimited@gmail.com Contact Number: +91 7984474778

Date: 12.02.2026

To,
Department of Corporate Services
BSE Limited,
Ground Floor, PJ Towers,
Dalal Street Fort,
Mumbai-400001

BSE Script Code: 539833

SUB: Outcome of Board Meeting held on 12.02.2026

Dear Sir,

With Reference to the subject mentioned above, the Board of Directors of the Company in their Board Meeting held on Thursday, 12th February, 2026 at 04:00 PM at its Corporate office address A 4th Floor A-402 Prevlion, Behind Iscon Temple, Thaltej Road, Ahmedabad, Ahmadabad City, Gujarat, India, 380054 and have conducted at 04:20 PM the following business:

To Consider and Approve the Unaudited Financial Results along with Limited Review Report Issued by the Statutory Auditor of the Company for the Third quarter and Nine Months ended on 31.12.2025.

Please take the same in your records and acknowledge the receipt of the same.

Thanking You.

For SHIVOM INVESTMENT AND CONSULTANCY LTD.

PRASHANT GHANSHYAMBHAI UKANI

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Date: 2026.02.12 16:45:01 +05'30'

PRASHANT GHANSHYAMBHAI UKANI
Director & CFO
DIN: 03406521

SHIVOM INVESTMENT & CONSULTANCY LIMITED

CIN: L74140MH1990PLC300881

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Email id: shivominvestmentslimited@gmail.com Contact Number: +91 7984474778

Date: 12.02.2026

To,
Department of Corporate Services
BSE Limited,
Ground Floor, PJ Towers,
Dalal Street Fort,
Mumbai-400001

BSE Script Code: 539833

SUB: Quarterly Compliance on Integrated Financial Report for the quarter and nine month ended 31st December, 2025.

Dear Sir,

Pursuant to Regulation 33(3) of SEBI Listing regulation,2015 (LODR), we are enclosing herewith the Integrated Financial Report for the quarter and Nine Month ended 31st December, 2025 along with Limited Review Report issued by the statutory Auditor of the Company.

Kindly acknowledge the same.

Thanking You.

For SHIVOM INVESTMENT AND CONSULTANCY LTD.

PRASHANT GHANSHYAMBHAI UKANI

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Date: 2026.02.12 16:36:20 +05'30'

PRASHANT GHANSHYAMBHAI UKANI
Director & CFO
DIN: 03406521

SHIVOM INVESTMENT & CONSULTANCY LIMITED
CIN: L74140MH1990PLC300881
Unit No.CG/76, Ground Floor, Carnival house Off. AK Vaidya Marg, Malad East, Mumbai - 400097
Email : shivominvestmentslimited@gmail.com
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31st DECEMBER, 2025
(All amounts in ₹ Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	QUARTER ENDED			NINE MONTH ENDED		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	**Income from Operations**						
	Revenue from Operations	82.48	85.49	-	252.65	-	384.38
	Other Income	-	-	-	-	-	2.64
	Total Income from Operations	**82.48**	**85.49**	**-**	**252.65**	**-**	**387.02**
2	**Expenses**						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	-	-	-	-	-	-
	(d) Employee Benefit Expenses	-	-	-	-	-	-
	(e) Finance Cost	-	-	-	-	-	-
	(f) Depreciation & Amortisation Expenses	-	-	-	-	-	-
	(g) Other Expenses	4.67	48.02	-	58.73	-	16.84
	Total Expenses	**4.67**	**48.02**	**-**	**58.73**	**-**	**16.84**
3	**Profit / (Loss) before Exceptional and Extra ordinary items and Tax (1-2)**	**77.81**	**37.47**	**-**	**193.92**	**-**	**370.18**
4	**Exceptional Items**	-	**-**	**-**	**-**	**-**	**-**
5	**Profit / (Loss) before Extra ordinary items and Tax (3-4)**	**77.81**	**37.47**	**-**	**193.92**	**-**	**370.18**
6	**Extra ordinary items**	-	**-**	**-**	**-**	**-**	**-**
7	**Net Profit / (Loss) from Ordinary Activities before Tax (5-6)**	**77.81**	**37.47**	**-**	**193.92**	**-**	**370.18**
8	**Tax Expenses**						
	I. Current Tax	-	-	-	-	-	-
	II. Deferred Tax	-	-18.48	-	-18.48	-	-
	II. Tax of Earlier Year	-	-	-	-	-	-
	IV. MAT Credit Entitlement	-	-	-	-	-	-
9	**Net Profit / (Loss) for the Period (7-8)**	**77.81**	**55.95**	**-**	**212.40**	**-**	**370.18**
10	**Other Comprehensive Income (net of Tax)**						
	Remeasurement of defined benefit plans	-	-	-	-	-	-
	Prior Period Adjustments & Expenses	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9+10)**	**77.81**	**55.95**	**-**	**212.40**	**-**	**370.18**
12	**Paid up Equity Share Capital**	**643.99**	**643.99**	**6,995.13**	**643.99**	**6,995.13**	**6,995.13**
13	**Face Value of Equity Shares**	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**
14	**Earnings per Share (of Re. 10/- each) :**						
	(a) Basic-Rs	1.21	0.87	-	3.30	-	0.53
	(b) Diluted-Rs	1.21	0.87	-	3.30	-	0.53

NOTES:

1. The above Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its Meeting held on 12th February, 2026.The statutory auditors have carried out review of the results for the quarter ended on 31st December, 2025 and have expressed an unqualified audit opinion.
2. The Unaudited Financial Statements are prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 ("Act") read with Companies (Indian Accounting Standards) Rules, 2015 as amended and in the format as prescribed under Regulation 33 of the SEBI (LODR) Regulations, 2015.
3. The Financial Results of the Company are available on Company's website and also on the website of BSE Limited, i.e. www.bseindia.com, where the Shares of the Company are listed.
4. During the quarter ended 31st December, 2025, 0 complaints were received out of that 0 complaints were disposed off at the end of the quarter.
5. The figures for the previous period/year have been regrouped /reclassified , wherever necessary.

For and on behalf of Board of Directors of,
SHIVOM INVESTMENT & CONSULTANCY LIMITED

PRASHANT GHANSHYAMBHAI UKANI
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Date: 2026.02.12 16:36:41 +05'30'

Prashant Ghanshyambhai Ukani
Director
DIN: 03406521

INDEPENDENT AUDITOR'S REVIEW REPORT on the Quarterly and Nine-Month Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors,
SHIVOM INVESTMENT & CONSULTANCY LIMITED,

I have reviewed the accompanying statement of unaudited standalone financial results of **SHIVOM INVESTMENT & CONSULTANCY LIMITED** (the "Company"), for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

I conducted my review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and

analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit, and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Hon'ble National Company Law Tribunal, Mumbai ("NCLT"), by an order dated 07-Feb-2024, admitted the Corporate Insolvency Resolution Process ("CIRP") application filed by financial creditors and appointed Mr. Nimai Gautam Shah [IBBI/IPA-001/IP-P00154/2017-2018/10323] as the Interim Resolution Professional. In the first meeting of the Committee of Creditors ("COC"), the IRP was appointed as the Resolution Professional (RP), and the same was confirmed by the adjudicating bench.

The Company was acquired under CIRP as a going concern through a resolution plan which was approved by the COC committee, and the NCLT has also given approval of the same vide order dated 18-Aug-2025. The new management has implemented the resolution plan and is in the process of reviving the company and has sufficient resources and availability of funds for effective revival of the company.

As the Company was under the Corporate Insolvency Resolution Process as per the order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench, under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC), trading and dealing in the securities of the Company is already suspended by the Stock Exchange for violation of SEBI Stock Exchange Regulations. The unaudited financial results of the previous year, which were pending during the period of the erstwhile management, have now been prepared with the efforts of the ex-Resolution Professional and the new management. The same have been signed by the new management and are to be filed under the signature of the new management.

I have not reviewed the accompanying financial results and other financial information for the quarter ended 31st December, 2024 which has been presented solely based on the information compiled by the Management and bas been approved by the Board of Directors.

S Parth and Co
Chartered Accountants
Firm Registration Number: 154463W

Parth Ashokkumar Shah
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Date: 2026.02.12 14:36:17 +05'30'

CA Parth Shah
Proprietor
Membership Number: 198530
UDIN: 26198530NSAANZ6710

Date: 12-2-2026
Place: Ahmedabad