12th February 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai – 400 001.

Script Code: 534733

Subject: Outcome of Board Meeting held on 12th February 2026

Dear Sir/Madam,

The Board of Directors of the Company at its meeting held on 12th February 2026, inter-alia has considered and transacted following business:

The Board approved the Standalone and Consolidated Un-audited Financial Results along with the Limited Review Report for the quarter and nine months ended 31st December 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as recommended by the Audit Committee.

The meeting commenced at 4:00 p.m. and concluded at 4:28 p.m.

Kindly take the same on record.
Thanking You,
Yours Faithfully,

For Aerpace Industries Limited
(Formerly Known as Supremex Shine Steels Limited)

Aerpace Industries Limited Mumbai

Milan B Shah
Managing Director
DIN: 08163535

RAMANAND & ASSOCIATES
CHARTERED ACCOUNTANTS

Head Office:
6/C,Gr.Floor,Ostwal Park,
Near Jesal Park Jain Temple,
Bhayandar (East),
Mob.:9322231113
Tel.:02228171199/32252775
Email:rg@caramanandassociates.com

Independent Auditor's Review Report On the Quarterly Unaudited Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

REVIEW REPORT

TO THE BOARD OF DIRECTORS OF

AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results of **Aerpace Industries Limited** ("the Company") for the quarter ended 31st December 2025, and year to date results for the period from 1st April, 2025 to 31st December 2025, ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management has been approved by the board of directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement

For Ramanand & Associates
Chartered Accountants
FRN No. 117776W



Ramanand Gupta
Partner
M. No. 103975
Date: 12th February, 2026.
Place: Mumbai
UDIN: 26103975HCHFZO7095

AERPACE INDUSTRIES LIMITED

(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)

CIN - L74110MH2011PLC214373

Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093

Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com

Statement of Unaudited Standalone Financial Results for the Quarter and Year-to-Date Ended December 31, 2025

(Amount in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
1	Income						
	(a) Revenue from Operations	50.58	50.58	38.90	151.75	116.71	161.86
	(b) Other Income	45.31	41.95	45.40	138.10	87.50	140.20
	Total Income from operations	**95.89**	**92.53**	**84.30**	**289.85**	**204.21**	**302.06**
2	Expenses:						
	a) Purchase of Stock-in-trade	-	-	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-	-	-
	c) Cost of Material Consumed	-	-	-	-	-	-
	d) Employee Benefits Expenses	147.39	125.20	89.39	392.63	205.82	323.25
	e) Finance Costs	33.51	27.23	35.75	77.67	39.94	41.04
	f) Depreciation and Amortisation expense	51.36	51.86	87.39	154.55	103.42	113.57
	g) Other expenses	79.73	84.33	85.12	212.67	181.06	319.89
	Total Expenses	311.99	288.63	297.64	837.53	530.24	797.75
3	**Profit /(Loss) before tax (1-2)**	**(216.10)**	**(196.10)**	**(213.34)**	**(547.68)**	**(326.03)**	**(495.69)**
4	**Tax Expense**						
	- Current tax	-	-	-	-	-	-
	- Deferred tax	(3.80)	(5.89)	(5.70)	(16.75)	(5.25)	(11.94)
	- Taxes for earlier period	-	-	-		(0.08)	(0.08)
	Total Tax Expenses	**(3.80)**	**(5.89)**	**(5.70)**	**(16.75)**	**(5.33)**	**(12.02)**
5	**Profit /(Loss) after tax for the period (3-4)**	**(212.30)**	**(190.21)**	**(207.63)**	**(530.93)**	**(320.69)**	**(483.67)**
6	**Other Comprehensive Income, net of income tax**						
	A. (i) Items that will not be reclassified to Profit or Loss	(1.21)	2.49	(0.05)	1.28	(0.14)	3.18
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.30	(0.63)	(0.02)	(0.32)	(0.04)	(0.80)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income, net of income tax	**(0.90)**	**1.86**	**(0.07)**	**0.96**	**(0.18)**	**2.38**
7	**Total Comprehensive Income for the period (5+6)**	**(213.21)**	**(188.35)**	**(207.70)**	**(529.97)**	**(320.87)**	**(481.29)**
8	**Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)**	1,538.58	1,538.58	1,495.01	1,538.58	1,495.01	1,538.58
9	**Other Equity excluding Revaluation Reserve**						3,513.50
10	**Earning /(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)**						
	Basic/ Diluted EPS	**(0.14)**	**(0.12)**	**(0.14)**	**(0.35)**	**(0.22)**	**(0.33)**

For and on behalf of Board of

Aerpace Industries Limited

Milan B Shah

DIN: 08163535

(Managing Director)

Aerpace Industries Limited Mumbai

Place: Mumbai

Date : February 12, 2026

Notes to the Unaudited Standalone Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Standalone Unaudited Financial Results of the Company for the quarter and year-to-date ended 31st December 2025 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 12th February 2026.
3. The Company operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
4. The figures for the quarter ended 31st December 2025 are the balancing figures between the unaudited figures for the nine months ended 31st December 2025, and the published figures for the six months ended 30th September, 2025 of the current financial year.
5. During the Nine months ended 31st December 2025, the Company incurred total costs of ₹10.17 crores towards importing and bringing the machinery to its intended location and condition. These costs have been capitalised under Capital Work-in-Progress (CWIP) as they are directly attributable to the acquisition of capital assets. The total cost includes ₹1.61 crores incurred during the quarter ended 31st December 2025 and ₹8.56 crores incurred during the Half year ended 30th September 2025.
6. The Company has assessed the provisions of the notified Labour Codes, including the revised definition of wages, based on legal opinion obtained and the guidance issued by the Institute of Chartered Accountants of India. As the Company's existing salary structure is already aligned with the prescribed wage definition, no incremental impact is expected on employee benefit obligations. The Company continues to monitor the finalisation of Central and State Rules and any further clarifications issued by the Government and will assess the impact, if any, as and when required.
7. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of
For Aerpace Industries Limited

MBShah

Milan B Shah
Managing Director
DIN: 08163535

Aerpace Industries Limited Mumbai

Date: 12th February 2026
Place: Mumbai

RAMANAND & ASSOCIATES
CHARTERED ACCOUNTANTS

Head Office:
6/C,Gr.Floor,Ostwal Park,
Near Jesal Park Jain Temple,
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Independent Auditor's Review Report On the Quarterly Unaudited Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

REVIEW REPORT

TO THE BOARD OF DIRECTORS OF

AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying Statement of unaudited consolidated financial results **of Aerpace Industries Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended 31st December, 2025, and year to date results for the period from 1st April, 2025 to 31st December 2025, ("the Statement"), being submitted by the Parent Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "listing regulations").

This statement, which is the responsibility of the Company's Management and has been approved by the Parent's Board of Directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of SEBI (Listing obligations and disclosure Requirement) Regulation, 2015, as amended, to the extend applicable.

The Statement includes the results of the following entities:

Parent:
Aerpace Industries Limited

Subsidiary:
Aerpace Supercars Private Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement

For Ramanand & Associates
Chartered Accountants
FRN No. 117776W



Ramanand Gupta
Partner
M. No. 103975
Date: 12th February, 2026.
Place: Mumbai
UDIN: 26103975NQZQBE2421

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)
CIN - L74110MH2011PLC214373
Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093
Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Year-to-Date Ended December 31, 2025

(Amount in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
1	Income						
	(a) Revenue from Operations	-	-	-	-	-	-
	(b) Other Income	2.11	2.06	18.78	18.09	39.27	59.44
	Total Income from operations	2.11	2.06	18.78	18.09	39.27	59.44
2	Expenses:						
	a) Purchase of Stock-in-trade	-	-	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-	-	-
	c) Cost of Material Consumed	-	-	-	-	-	-
	d) Employee Benefits Expenses	100.86	77.36	61.59	250.41	100.59	175.88
	e) Finance Costs	0.44	27.23	35.76	44.60	39.94	41.04
	f) Depreciation and Amortisation expense	55.01	55.51	89.74	165.46	111.07	124.81
	g) Other expenses	84.74	193.05	86.54	331.73	202.31	469.33
	Total Expenses	241.05	353.15	273.63	792.20	453.91	811.06
3	Profit /(Loss) before tax (1-2)	(238.94)	(351.09)	(254.85)	(774.11)	(414.64)	(751.62)
4	Tax Expense						
	- Current tax	-	-	-	-	-	-
	- Deferred tax	(2.96)	(6.23)	(5.82)	(16.60)	(5.65)	(12.11)
	- Taxes for earlier period	-	-	-	-	(0.08)	(0.08)
	Total Tax Expenses	(2.96)	(6.23)	(5.82)	(16.60)	(5.73)	(12.19)
5	Profit /(Loss)for the period from Continuing operations (3-4)	(235.98)	(344.86)	(249.03)	(757.51)	(408.91)	(739.43)
6	Less : Pre-acquisition Loss	-	-	-	-	-	-
7	Profit /(Loss) for the period (5-6)	(235.98)	(344.86)	(249.03)	(757.51)	(408.91)	(739.43)
8	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss	(0.87)	2.49	(0.05)	1.61	(0.14)	3.10
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.30	(0.63)	(0.01)	(0.32)	(0.04)	(0.78)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income, net of income tax	(0.57)	1.86	(0.06)	1.29	(0.18)	2.32
9	Total Comprehensive Income for the period (7+8)	(236.55)	(342.99)	(249.09)	(756.22)	(409.08)	(737.11)
10	Net Profit attributable to						
	(a) Owners of the Company	(246.90)	(289.79)	(237.97)	(709.00)	(381.54)	(657.38)
	(b) Non- Controlling Interest	10.92	(55.06)	(10.95)	(48.51)	(27.36)	(82.05)
		(235.98)	(344.86)	(248.92)	(757.51)	(408.91)	(739.43)
11	Other Comprehensive Income attributable to						
	(a) Owners of the Company	(0.57)	1.86	(0.06)	1.29	(0.17)	2.32
	(b) Non- Controlling Interest	-	-	-	-	-	-
		(0.57)	1.86	(0.06)	1.29	(0.17)	2.32
12	Total Comprehensive Income attributable to						
	(a) Owners of the Company	(247.47)	(287.93)	(238.03)	(707.71)	(381.72)	(655.06)
	(b) Non- Controlling Interest	10.92	(55.06)	(10.95)	(48.51)	(27.36)	(82.05)
		(236.55)	(342.99)	(248.97)	(756.22)	(409.08)	(737.11)
13	Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)	1,538.58	1,538.58	1,495.01	1,538.58	1,495.01	1,538.58
14	Other Equity excluding Revaluation Reserve	-	-	-		-	3,330.48
15	Earning /(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)						
	Basic/ Diluted EPS	(0.15)	(0.22)	(0.17)	(0.49)	(0.28)	(0.50)

For and on behalf of Board of
Aerpace Industries Limited

Milan B Shah
DIN: 08163535
(Managing Director)

Aerpace Industries Limited Mumbai

Place: Mumbai
Date: 12th February, 2026

Notes to the Unaudited Consolidated Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Consolidated Unaudited Financial Results of the Company for the quarter and year-to-date ended 31st December 2025 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 12th February 2026.
3. The Consolidated financial results represent that of Aerpace industries Limited (Parent Company) and its Subsidiary Company, Aerpace Supercars Private Limited together referred as "the Group".
4. An entity has been incorporated in Dubai in May 2024 under the name of Aerpace General Trading LLC, wherein the Parent Company is having 75% stake and accordingly, the said entity has become the subsidiary of the Parent Company. Till date, the Parent Company has neither paid the subscription amount, nor the entity has commenced its operations and accordingly, the said entity is not considered for consolidation in the Consolidated financial result.
5. The Group operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
6. The figures for the quarter ended 31st December 2025 are the balancing figures between the unaudited figures for the Nine months ended 31st December 2025, and the published figures for the quarter ended 30th September, 2025 of the current financial year.
7. During the Nine months ended 31st December 2025, the Parent Company incurred total costs of ₹10.17 crores towards importing and bringing the machinery to its intended location and condition. These costs have been capitalised under Capital Work-in-Progress (CWIP) as they are directly attributable to the acquisition of capital assets. The total cost includes ₹1.61 crores incurred during the quarter ended 31st December 2025 and ₹8.56 crores incurred during the Half year ended months ended 30th September 2025.
8. The Group has assessed the provisions of the notified Labour Codes, including the revised definition of wages, based on legal opinion obtained and the guidance issued by the Institute of Chartered Accountants of India. As the Group's existing salary structure is already aligned with the prescribed wage definition, no incremental impact is expected on employee benefit obligations. The Group continues to monitor the finalisation of Central and State Rules and any further clarifications issued by the Government and will assess the impact, if any, as and when required.
9. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of For
Aerpace Industries Limited

Milan B Shah
Managing Director
DIN: 08163535

Aerpace Industries Limited Mumbai

Date: 12th February 2026
Place: Mumbai