ACE SOFTWARE EXPORTS LIMITED
CIN: L62011GJ1994PLC022781
609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051
Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

Ref: acesoftware/BSE/audited results/FY2025-26 May 30, 2026

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Code: 531525/890230

Dear Sir,

Sub: - Outcome of the Meeting of the Board of Directors of Ace Software Exports Limited ("Company"), held on Saturday, May 30, 2026

Ref.: Board Meeting Intimation dated May 25, 2026.

Dear Sir/Madam,

With reference to our letter dated May 25, 2026 and in accordance with Regulation 33 read with regulation 30 of SEBI LODR Regulations, 2015, we would like to inform you that the Board of Directors of the Company, at its meeting held today i.e. May 30, 2026, has *inter alia* considered and approved audited Financial Result- Standalone and Consolidated for the quarter and financial year ended 31st March, 2026 which are enclosed along with Audit Report issued by the Statutory Auditors of the Company.

The meeting of the Board of Directors of the Company commenced at 4:00 p.m. and concluded at 5:00 p.m.

The aforesaid Outcome of the Board Meeting held today is also available on the Company's Website at www.acesoftex.com.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited
MANSI SACHIN PATEL
Digitally signed by MANSI SACHIN PATEL
Date: 2026.05.30 17:58:11 +05'30'

Mansi Patel
Company Secretary and Compliance Officer

INDEPENDENT AUDITOR'S REPORT ON THE QUARTERLY AND YEAR TO DATE CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO
THE BOARD OF DIRECTORS OF
ACE SOFTWARE EXPORTS LIMITED

Report on the audit of the Consolidated Financial Results

Opinion

I have audited the accompanying consolidated annual financial results of **ACE SOFWTARE EXPORTS LIMITED** ("the Holding Company"), for the year ended 31st March, 2026 and its subsidiaries (Holding company and its subsidiaries together referred to as 'the group'), for the year ended 31st March, 2026 ("The Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015").

In my opinion and to the best of information and according to the explanations given to me and on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries, the aforesaid consolidated financial results:

i. Include the annual financial results of the following

Wholly owned subsidiaries:

a. QeCAD Studio Private Limited (converted from QeCAD Studio LLP to Private Limited w.e.f. 18-08-2025)
b. QeNomy Digital Private Limited (converted from QeNomy Digital LLP to Private Limited w.e.f. 18-03-2026)
c. QeMFG Private Limited (formerly AQE Techtools Private Limited)
d. QeDigital Gulf Software Services FZCO (Incorporated on 11-09-2025)
e. Ace Infoway Private Limited

Subsidiaries:

f. Ace InfoWorld Private Limited
g. QeLearn Private Limited (acquired w.e.f. 01-01-2026) (formerly Theia Education Private Limited)

J. A. Sheth & Associates RAJKOT Chartered Accountants

Step down wholly owned subsidiary:
a. CameraReadyArt.com INC

Step down subsidiary:
a. QeDigital Australia Pty Ltd.

ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

iii. gives a true and fair view in conformity with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting policies generally accepted in India, of the loss and other comprehensive income and other financial information of the company for the quarter and year ended 31st March, 2026.

Basis for Opinion

I have conducted audit in accordance with the Standards on Auditing specified under section 143(10) of the Act (SAs). My responsibilities under those Standards are further described in the Auditor's Responsibility for the Audit of the Consolidated Financial Results section of report. I am independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to audit of the Consolidated financial results under the provisions of the Companies Act, 2013 and the Rules made thereunder, and I have fulfilled my other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. I believe that the audit evidence obtained by me is sufficient and appropriate to provide a basis for audit opinion on the consolidated financial results.

Management's Responsibilities for the Consolidated Financial Results

The Consolidated Financial Results has been prepared on the basis of the consolidated annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results Group and The Company's Board of Directors are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act and for safeguarding of the assets of the Group for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and



presentation of the Consolidated Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and Directors of the Holding Company, as aforesaid. In preparing the consolidated financial results, the management and the respective Board of Directors of the respective Companies included in the Group are responsible for assessing the ability of the Group, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The respective Board of Directors of the Companies included in the Group is responsible for overseeing the financial reporting process of the Group.

Auditors, Responsibilities for the Consolidated Financial Results

My objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated financial results.

As part of an audit in accordance with SAs, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of the Consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.

J. A. Sheth & Associates RAJKOT Chartered Accountants

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and of its associates company to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify my opinion. my conclusions are based on the audit evidence obtained up to the date of auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated annual financial results. I am responsible for the direction, supervision, and performance of the audit of financial information of such entities included in the consolidated financial results of which I am the independent auditors. For the other entities included in the consolidated annual financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. I remain solely responsible for my audit opinion.

I communicate with those charged with governance of the Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during audit.

I also provide those charged with governance with a statement that I have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on my independence, and where applicable, related safeguards.

J. A. Sheth & Associates RAJKOT Chartered Accountants

I also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33 (8) Of the Listing Regulations, to the extent applicable.

Other Matters

I did not audit the financial statements of wholly owned subsidiaries, subsidiaries, Step down wholly owned subsidiaries & step-down subsidiaries included in the consolidated financial results, whose financial statements reflect total assets of Rs. 9,570.82 Lakhs as at 31st March, 2026, total revenues of Rs. 6,303.02 Lakhs, total net profit after tax of Rs. 251.33 Lakhs and other comprehensive income/ (loss) of Rs. 17.16 Lakhs for the year ended on that date, as considered in the Statement which have been audited by other auditor whose reports have been furnished to me by the Management and my opinion, on the Statement, insofar as it relates to the amounts and disclosures included in respect of these subsidiaries, wholly owned subsidiaries, Step down subsidiaries & wholly owned step-down subsidiaries is based solely on the reports of the other auditor.

The consolidated financial results include the results for the quarter ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited figures year-to-date figures up to the third quarter of the current financial year, which are subject to limited review by me, as required under the Listing Regulations.

My opinion on the statement is not modified in the respect of above matter

For J. A. Sheth & Associates,
Chartered Accountants
(Firm Registration No. 119980W)

J. A. Sheth & Associates RAJKOT Chartered Accountants

Jingal A. Sheth
Proprietor
(Membership No.107067)
UDIN:26107067PQHWKO7584

Rajkot, Dated 30th May, 2026

ACE SOFTWARE EXPORTS LIMITED
Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad - 380051
CIN: L62011GJ1994PLC022781 Web site: www.acesoftex.com
Phone: 91-90230 38718
Email-Id:investorinfo@acesoftex.com

CONSOLIDATED AUDITED FINANCIALS RESULTS FOR THE YEAR ENDED MARCH 31, 2026

(Amt in Lacs)

Sr No.	Particulars	Quarter Ended 31-03-2026 (Unaudited)	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 31-03-2025 (Unaudited)	Year Ended ####### (Audited)	Year Ended 31-03-2025 (Audited)
1	**Income From Operations**					
	Revenue From Operations	1,466.71	1,488.84	1,367.94	5,681.22	3,154.65
	Other Income	128.09	59.29	81.42	258.69	188.34
	Total Income	**1,594.80**	**1,548.13**	**1,449.36**	**5,939.91**	**3,342.99**
2	**Expenses**					
(a)	Cost of materials consumed	-	-	-	-	-
(b)	Purchases of stock- in trade	-	-	-	-	-
(c)	Changes in inventories of finished goods, work-in- progress and Stock-in-Trade	(185.17)	(75.06)	(38.27)	(105.17)	(311.57)
(d)	Employee benefit expense	856.14	795.75	747.08	3,061.20	1,642.26
(e)	Finance Costs	36.29	27.65	18.39	106.30	58.19
(f)	Depreciation and amortisation expense	66.84	32.35	74.71	167.01	117.63
(g)	Other expenses	701.15	593.56	422.10	2,112.19	1,188.24
	Total Expenses	**1,475.25**	**1,374.25**	**1,224.01**	**5,341.53**	**2,694.75**
3	**Profit before Exceptional and extraordinary Items and tax (1-2)**	**119.56**	**173.88**	**225.35**	**598.39**	**648.24**
4	Exceptional Items			-	-	-
5	**Profit before extraordinary Items and tax (3-4)**	**119.56**	**173.88**	**225.35**	**598.39**	**648.24**
6	Extraordinary Items			-	-	-
7	**Profit before tax (5-6)**	**119.56**	**173.88**	**225.35**	**598.39**	**648.24**
8	Tax Expenses					
	a. Current Tax	159.51	-	93.22	159.51	93.22
	b. Deferred Tax	(6.37)	-	(4.48)	(6.37)	(4.48)
9	**Profit/(Loss) for the period from continuing operations (7-8)**	**(33.58)**	**173.88**	**136.61**	**445.25**	**559.49**
10	Profit/(Loss) from discontinuing operations	-	-	-	-	-
11	Tax expenses of discontinuing operations	-	-	-	-	-
12	**Profit/ (Loss) from discontinuing operations (after tax) (10-11)**	-	-	-	-	-
13	**Profit/(Loss) for the period (9+12)**	**(33.58)**	**173.88**	**136.61**	**445.25**	**559.49**
14	Other Comprehensive Income	**6.20**	1.94	21.96	22.09	22.89
15	**Total Comprehensive Income for the period (13+14)**	**(27.38)**	**175.82**	**158.57**	**467.34**	**582.38**
	Net profit Attributed to :					
	Owners of the Company	(43.77)	174.07	226.58	437.28	508.59
	Non controlling interest	10.19	(0.19)	(89.97)	7.97	50.90
	Other Comprehensive income for the year attributable to					
	Owners of the Company	5.96	1.94	7.37	21.85	8.30
	Non controlling interest	0.24	-	14.59	0.24	14.59
	Total Comprehensive income for the year attributable to					
	Owners of the Company	(37.81)	176.01	233.95	459.13	516.89
	Non-controlling Interest	10.43	(0.19)	(75.38)	8.21	65.49
16	Paid up Equity Share Capital (Face Value of Share Rs. 10 each)	1522.79	1,522.79	1,269.17	1,522.79	1,269.17
17	Reserves Excluding Revaluation Reserves				10,500.97	7,582.88
18	Earnings per Share (EPS)					
	(a) Basic	(0.25)	1.35	1.83	3.33	7.49
	(b) Diluted	(0.18)	0.95	1.07	2.44	4.37

Notes:

1 The above consolidated audited financial results were reviewed by the Audit Committee and thereafter the same were approved and taken on record at the meeting of the Board of Directors held on 30.05.2026

2 The financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and other recognized accounting practices and policies to the extent possible

3 Previous period figures have been regrouped / rearranged whenever necessary

4 The Company's operations fall under single segment namely "Computer Software and Services Exports".

5 Pursuant to the Letter of Offer dated November 14, 2025, the Company allotted 54,71,101 partly paid-up Rights equity shares of face value Rs. 10 each (Rs. 4.50 paid-up) issued at a price of Rs. 110 per Rights equity share (including a share premium of Rs. 100 per Rights Equity share) under a Rights Issue on December 19, 2025. An amount of Rs. 49.50 per Rights equity share (including share premium of Rs. 45 per Rights equity share) was received on application. The balance amount shall be payable on one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time. There has been no deviation or variation in the use of proceeds from the Rights Issue from the objects stated in the Letter of Offer.

6 The provision for current tax for the financial year ended March 31, 2026, has been recognized during the quarter ended March 31, 2026. Accordingly, the tax expense for the quarter includes the provision for current tax pertaining to the full financial year.

7 The figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and reviewed year to date figures upto the end of the third quarter of the relevant financial year which were subject to limited review

Place : Ahmedabad
Date : 30-05-2026

For and on behalf of Board

Amit M. Mehta
Managing Director & CEO
DIN: 00432898

ACE SOFTWARE EXPORTS LIMITED
Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway,
Ahmedabad - 380051
CIN: L62011GJ1994PLC022781 Web site: www.acesoftex.com
Phone: 91-90230 38718
Email-Id:investorinfo@acesoftex.com

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(Rs.In Lacs)

	Particulars	As at 31.03.2026	As at 31.03.2025
		AUDITED	AUDITED
ASSETS			
1	Non Current Assets		
	a. Propety Plant and Equipment	1,024.59	933.35
	b. Capital Work-in-progress		
	c. Investment Property	87.85	87.85
	d. Other Intangible Assets	20.99	0.43
	e. Goodwill	4,623.81	2,489
	f. Intangible assets under development	2,413.22	392.39
	g. Financial Assets		
	i. Investment	147.32	149.03
	ii. Trade Recievables		
	iii. Loans	129.19	27.00
	iv. Others	270.18	505.59
	h. Deferred Tax Assets (Net)	43.23	36.14
	i. Other Non Current Assets	307.20	106.94
		9,067.58	**4,727.72**
2	Current Assets		
	a. Inventories	686.91	679.12
	b. Financial Assets		
	i. Investment	109.83	188.97
	ii. Trade Recievables	802.32	333.19
	iii. Cash & Cash Equivalent	2,139.86	3,024.98
	iv. Bank Balance other than (iii) above	849.98	802.63
	v. Loans	750.70	360.13
	vi. Others		
	c. Current Tax Assets (Net)	39.64	51.45
	d. Other Current Assets	480.11	314.56
		5,859.35	**5,755.03**
	TOTAL ASSETS	**14,926.92**	**10,482.75**
EQUITY AND LIABILITIES			
1	Equity		
	a. Equity Share Capital	1,522.79	1,269.17
	b. Other Equity	10,500.97	7,582.88
	Non Controlling Interests	724.87	500.78
		12,748.63	**9,352.83**
2	Liabilities		
	1. Non-current Liabilities		
	a. Financials Liabilities		
	i. Borrowings	79.67	76.46
	ii. Other	-	-
	b. Provisions	47.68	53.25
	c. Deffered Tax Liabilities (Net)	-	-
	d. Other non-current liabilities	-	-
		127.35	**129.71**
	2. Current Liabilities		
	a. Financial Liabilities		
	i. Borrowings	1,399.67	497.03
	ii. Trade Payables		
	Total outstanding due of MSME	0.02	0.02
	Total outstanding due of other than MSME	202.12	82.85
	iii. Other	414.61	401.94
	b. Other Current Liabilities		
	c. Provisions	34.52	18.38
	d. Current Tax Liabilities (Net)		
		2,050.94	**1,000.22**
	TOTAL EQUITY AND LIABILITIES	**14,926.92**	**10,482.75**

Place : Ahmedabad
Date : 30-05-2026

For and on behalf of Board

Amit M. Mehta
Managing Director & CEO
DIN: 00432898

ACE SOFTWARE EXPORTS LIMITED
Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad - 380051
CIN: L62011GJ1994PLC022781 Web site: www.acesoftex.com
Phone: 91-90230 38718
Email-Id:investorinfo@acesoftex.com

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026

(Rs. In Lacs)

	Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
A.	**Cash Flow From Operating Activities**		
	Profit / (Loss) Before Tax	598.39	648.24
	Adjustments for:		
	Depreciation and Amortization Expenses	167.01	117.63
	Finance Costs	106.30	58.19
	Remeasurement of Defined Benefit Plans	18.87	22.70
	Dividend Income	(0.10)	(0.08)
	Interest Income	(156.22)	(81.42)
	Surplus/loss on sale of Investments/PPE	(18.51)	(38.02)
	Share of loss/(profit) from LLP	(39.92)	(90.10)
	Operating Profit/ (Loss) before Working Capital Changes	**675.82**	**637.14**
	Changes In:		
	Increase/(decrease) in current & non current liabilities	1,045.16	468.30
	(Increase)/decrease in current & non current assets	(1,170.01)	(2,045.83)
	Cash Generated From Operations	**550.97**	**(940.39)**
	Direct Taxes Paid (Net of Refunds)	(74.00)	(39.09)
	Net Cash flow from Operating Activities [A]	**476.97**	**(979.48)**
B.	**Cash Flow from Investing Activities**		
	(Purchase)/sale of Fixed Assets (Net)	(4,463.37)	(2,375.44)
	(Purchase)/sale of Investments (Net)	80.86	775.93
	Dividend Income	0.10	0.08
	Interest Received	156.22	81.42
	Net Cash flow from Investing Activities [B]	**(4,226.19)**	**(1,518.01)**
C.	**Cash Flow from Financing Activities**		
	Change in Composition of Non Controlling Interest	224.09	65.49
	Equity Share Issued	253.62	629.17
	Security Premium Received	2,489.49	4,225.87
	Movement in Long Term Borrowings	3.21	76.46
	Movement in Short Term Borrowings	-	76.46
	Interest paid	(106.30)	(58.19)
	Net Cash flow from Financing Activities [C]	**2,864.11**	**5,015.26**
	Net Increase/ (Decrease) in Cash and Cash Equivalents [A+B+C]	**(885.11)**	**2,517.77**
	Opening Balance of Cash and Cash Equivalents	**3,024.98**	**507.21**
	Closing Balance of Cash and Cash Equivalents	**2,139.86**	**3,024.98**

Place : Ahmedabad
Date : 30-05-2026

For and on behalf of Board

Amit M. Mehta
Managing Director & CEO
DIN: 00432898

CA.JINGAL A SHETH

J. A. SHETH & ASSOCIATES
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REPORT ON THE QUARTERLY AND YEAR TO DATE AUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO
THE BOARD OF DIRECTORS OF
ACE SOFWTARE EXPORTS LIMITED

REPORT ON THE AUDIT OF THE STANDALONE FINANCIAL RESULTS

Opinion

I have audited the accompanying standalone annual financial results of **ACE SOFTWARE EXPORTS LIMITED** ("the Company"), for the year ended 31st March, 2026 ("The Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015").

In my opinion and to the best of my information and according to the explanations given to me the standalone financial results:

1. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

2. give a true and fair view in conformity with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting policies generally accepted in India, of the net profit and other comprehensive income and other financial information of the company for the quarter and year ended 31st March, 2026.

Basis for Opinion

I have conducted audit in accordance with the Standards on Auditing specified under section 143(10) of the Act (SAs). My responsibilities under those Standards are further described in the *Auditor's Responsibility for the Audit of the Standalone Financial Results* section of report. I am independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements

that are relevant to audit of the Standalone financial results under the provisions of the Companies Act, 2013 and the Rules made thereunder, and I have fulfilled my other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. I believe that the audit evidence obtained by me is sufficient and appropriate to provide a basis for my audit opinion on the Standalone financial results.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the profit/loss and other comprehensive income and other financial information in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditors' Responsibilities for the Standalone Financial Results

My objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or

error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, I exercise professional judgment and maintain professional skepticism throughout the audit. I have also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If I conclude that a material uncertainty exists, I required to draw attention in auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation .I communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings,



including any significant deficiencies in internal control that I identify during audit.

I also provide those charged with governance with a statement that I have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on my independence, and where applicable, related safeguards.

Other Matters

The standalone financial results include the results for the quarter ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited figures year-to date figures up to the third quarter of the current financial year, which are subject to limited review by me, as required under the Listing Regulations.

My opinion on the statement is not modified in the respect of above matter

For J. A. Sheth & Associates,
Chartered Accountants
(Firm Registration No. 119980W)



Jingal A. Sheth
Proprietor
(Membership No.107067)
UDIN: 26107067ULWNVK9848

Rajkot, Dated 30th May, 2026

ACE SOFTWARE EXPORTS LIMITED

Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad - 380051
CIN: L62011GJ1994PLC022781 Web site: www.acesoftex.com
Phone: 91-90230 38718
Email-Id:investorinfo@acesoftex.com

STANDALONE AUDITED FINANCIALS RESULTS FOR THE YEAR ENDED MARCH 31, 2026

(Amt in Lacs)

Sr. No.	Particulars	Quarter Ended 31-03-2026 (Unaudited)	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 31-03-2025 (Unaudited)	Year Ended 31-03-2026 (Audited)	Year Ended 31-03-2025 (Audited)
1	**Income**					
	Revenue from operations	354.61	412.64	344.13	1,455.59	1,155.80
	Other income	22.65	31.51	132.05	142.23	195.17
	Total Income	**377.25**	**444.15**	**476.18**	**1,597.82**	**1,350.97**
2	**Expenses**					
(a)	Cost of materials consumed	-	-	-	-	-
(b)	Purchases of stock-in-trade	-	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(56.63)	34.12	1.28	2.07	(71.55)
(d)	Employee benefit expense	188.41	165.60	131.84	679.15	341.06
(e)	Finance costs	7.27	2.93	3.85	13.69	13.61
(f)	Depreciation, depletion and amortisation expense	7.31	6.98	6.76	28.35	28.64
(g)	Other Expenses	156.36	146.26	197.64	574.43	735.96
	Total Expenses	**302.71**	**355.89**	**341.37**	**1,297.69**	**1,047.72**
3	**Profit before exceptional and extraordinary items and tax (1-2)**	74.54	88.27	134.81	300.13	303.25
4	Exceptional items			-	-	-
5	**Total Profit before extraordinary items and tax (3-4)**	74.54	88.27	134.81	300.13	303.25
6	Extraordinary items	-	-	-	-	-
7	**Profit before tax (5-6)**	74.54	88.27	134.81	300.13	303.25
8	Tax Expenses					
	a) Current Tax	73.73	-	70.12	73.73	70.12
	b) Deferred Tax	-	-	-	-	-
9	**Profit/(Loss) for the period from continuing operations (7-8)**	0.81	88.27	64.69	226.40	233.13
10	Profit/(Loss) from discontinuing operations			-		-
11	Tax expenses of discontinuing operations			-	-	-
12	**Profit/ (Loss) from discontinuing operations (after tax) (10-11)**			-	-	-
13	**Profit/(Loss) for the period (9+12)**	**0.81**	**88.27**	**64.69**	**226.40**	**233.13**
14	Other comprehensive income net of tax	(10.99)	1.94	(9.58)	4.93	(8.65)
15	**Total comprehensive income for the period (13+14)**	**(10.19)**	**90.21**	**55.11**	**231.33**	**224.48**
16	Paid up Equity Share Capital	1,522.79	1,522.79	1,269.17	1,522.79	1,269.17
	(Face Value of Share Rs. 10 each)					
17	Reserves Excluding Revaluation Reserves				9,247.78	6,537.44
18	Earnings per Share (EPS)					
	(a) Basic	0.01	0.69	0.87	1.69	3.12
	(b) Diluted	0.00	0.48	0.51	1.24	1.82

Notes:

1 The above standalone audited financial results were reviewed by the Audit Committee and thereafter the same were approved and taken on record at the meeting of the Board of Directors held on 30.05.2026

2 The financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and other recognized accounting practices and policies to the extent possible

3 Previous period figures have been regrouped / rearranged whenever necessary

4 The Company's operations fall under single segment namely "Computer Software and Services Exports".

5 Pursuant to the Letter of Offer dated November 14, 2025, the Company allotted 54,71,101 partly paid-up Rights equity shares of face value Rs. 10 each (Rs. 4.50 paid-up) issued at a price of Rs. 110 per Rights equity share (including a share premium of Rs. 100 per Rights Equity share) under a Rights Issue on December 19, 2025. An amount of Rs. 49.50 per Rights equity share (including share premium of Rs. 45 per Rights equity share) was received on application. The balance amount shall be payable on one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time. There has been no deviation or variation in the use of proceeds from the Rights Issue from the objects stated in the Letter of Offer.

6 The provision for current tax for the financial year ended March 31, 2026, has been recognized during the quarter ended March 31, 2026. Accordingly, the tax expense for the quarter includes the provision for current tax pertaining to the full financial year.

7 The figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and reviewed year to date figures upto the end of the third quarter of the relevant financial year which were subject to limited review

Place : Ahmedabad
Date : 30-05-2026

For and on behalf of Board





Amit M. Mehta
Managing Director & CEO
DIN: 00432898

ACE SOFTWARE EXPORTS LIMITED

Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad - 380051

CIN: L62011GJ1994PLC022781 Web site: www.acesoftex.com

Phone: 91-90230 38718

Email-Id:investorinfo@acesoftex.com

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs.In Lacs)

Particulars		As at 31.03.2026 AUDITED	As at 31.03.2025 AUDITED
ASSETS			
1	Non Current Assets		
	a. Propety Plant and Equipment	278.59	298.93
	b. Capital Work-in-progress	-	-
	c. Investment Property	-	-
	d. Other Intangible Assets	20.99	0.43
	e. Financial Assets		
	i. Investment	7,654.68	4,451.47
	ii. Others	8.27	55.13
	f. Deferred Tax Assets (Net)	22.27	22.27
	g. Other Non Current Assets		
		7,984.80	**4,828.23**
2	Current Assets		
	a. Inventories	194.72	196.79
	b. Financial Assets		
	i. Investment	43.61	186.94
	ii. Trade Recievables	420.26	95.66
	iii. Cash & Cash Equivalent	1,198.74	2,423.73
	iv. Bank Balance other than (iii) above		
	v. Loans	1,232.96	46.06
	vi. Others		
	c. Current Tax Assets (Net)	38.88	37.84
	d. Other Current Assets	58.22	97.63
		3,187.39	**3,084.65**
	TOTAL ASSETS	**11,172.20**	**7,912.88**
EQUITY AND LIABILITIES			
1	Equity		
	a. Equity Share Capital	1,522.79	1,269.17
	b. Other Equity	9,247.78	6,537.44
	Non Controlling Interests		
		10,770.57	**7,806.61**
2	Liabilities		
1. Non-current Liabilities			
	a. Financials Liabilities		
	i. Borrowings	-	-
	ii. Other	-	-
	b. Provisions	-	2.91
	c. Deffered Tax Liabilities (Net)	-	-
	d. Other non-current liabilities	-	-
		-	**2.91**
2. Current Liabilities			
	a. Financial Liabilities		
	i. Borrowings	296.87	-
	ii. Trade Payables	-	-
	Total outstanding due from MSME	-	-
	Total outstanding due from other than MSME	51.12	53.63
	iii. Other	-	-
	b. Other Current Liabilities	53.64	49.12
	c. Provisions	-	0.62
	d. Current Tax Liabilities (Net)	-	-
		401.63	**103.37**
	TOTAL EQUITY AND LIABILITIES	**11,172.20**	**7,912.88**

Place : Ahmedabad
Date : 30-05-2026

For and on behalf of Board

Amit M. Mehta
Managing Director & CEO
DIN: 00432898

ACE SOFTWARE EXPORTS LIMITED
Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad - 380051
CIN: L62011GJ1994PLC022781 Web site: www.acesoftex.com
Phone: 91-90230 38718
Email-Id:investorinfo@acesoftex.com

STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026

(Rs.In Lacs)

	Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
A.	**Cash Flow From Operating Activities**		
	Profit / (Loss) Before Tax	**300.13**	**303.25**
	Adjustments for:		
	Depreciation and Amortization Expenses	28.35	28.64
	Remeasurement of Defined Benefit plans	(4.90)	(8.82)
	Finance Costs	13.69	13.61
	Dividend Income	(0.02)	(0.08)
	Interest Income	(76.41)	(4.46)
	Surplus/loss on sale of Investments/PPE	(14.12)	(9.44)
	Share of loss/(profit) from LLP	(39.92)	(90.10)
	Operating Profit/ (Loss) before Working Capital Changes	**206.81**	**232.60**
	Changes In:		
	Increase/(decrease) in current & non current liabilities	295.36	(104.18)
	(Increase)/decrease in current & non current assets	(1,424.20)	99.30
	Cash Generated From Operations	**(922.03)**	**227.72**
	Direct Taxes Paid (Net of Refunds)	(73.73)	(61.52)
	Net Cash flow from Operating Activities [A]	**(995.76)**	**166.20**
B.	**Cash Flow from Investing Activities**		
	(Purchase)/sale of Fixed Assets (Net)	(27.13)	(2.70)
	(Purchase)/sale of Investments (Net)	(3,007.95)	(2,603.84)
	Dividend Income	76.41	0.08
	Interest Received	0.02	4.46
	Net Cash flow from Investing Activities [B]	**(2,958.65)**	**(2,602.00)**
C.	**Cash Flow from Financing Activities**		
	Equity Share Capital Issued	253.62	629.17
	Share premium received	2,489.48	4,225.87
	Interest paid	(13.69)	(13.61)
	Net Cash flow from Financing Activities [C]	**2,729.41**	**4,841.43**
	Net Increase/ (Decrease) in Cash and Cash Equivalents [A+B+C]	**(1,225.00)**	**2,405.63**
	Opening Balance of Cash and Cash Equivalents	**2,423.73**	**18.10**
	Closing Balance of Cash and Cash Equivalents	**1,198.74**	**2,423.73**

Place : Ahmedabad
Date : 30-05-2026

For and on behalf of Board

Amit M. Mehta
Managing Director & CEO
DIN: 00432898

ACE SOFTWARE EXPORTS LIMITED

CIN: L62011GJ1994PLC022781

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051

Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

May 30, 2026

To,
The Department of Corporate Services,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Code: 531525/890230

Dear Sir/madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Regulation, 2015 (As amended)

As required in terms of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 It is hereby declared that the Statutory Auditors of the Ace Software Exports Limited, M/s J.A. Sheth & Associates, Chartered Accountants, Rajkot (Registration No. 119980W), have issued unmodified opinion on Standalone & Consolidated Annual Audited Financial Results of the Company, for the financial year ended on March 31, 2026.

Kindly take this declaration on your records.

For, Ace Software Exports Limited



Amit M. Mehta
Managing Director & CEO
DIN: 00432898