BOMBAY CYCLE & MOTOR AGENCY LTD.

REGD. OFFICE : 534, SARDAR VALLABHBHAI PATEL ROAD, MUMBAI - 400 007. PHONE : 23612195 • FAX : 23634527
CIN : L74999MH1919PLC000557, E-mail : bcma@bcma.in, Website : www.bcma.in

Ref. No. : BCMA: SEC: 2025
Date : August 06, 2025

BSE Ltd.
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg. P.J. Tower,
Mumbai - 400 001.
Scrip Code: 501430

Dear Sir(s),

Sub. : **Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter ended on June 30, 2025, along with Limited Review Report as on the date issued by Statutory Auditors of the Company.**

Ref : **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform you that the Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter ended on June 30, 2025, were approved and taken on record at the meeting of the Board of Directors of the Company held today i.e. August 06, 2025. A copy of the same along with Limited Review Report on the Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter ended on June 30, 2025, issued by M/s. N. G. Thakrar & Co., Chartered Accountants (Statutory Auditors of the Company) are enclosed for your information and record.

This is to further inform that the Board Meeting commenced at 02:05 p.m. and concluded at 03:00 p.m.

We are enclosing herewith copies of the same for your information and record.

Thanking you,
Yours faithfully,

For Bombay Cycle & Motor Agency Ltd.

CHIRAG CHAKOR DOSHI
Digitally signed by CHIRAG CHAKOR DOSHI
Date: 2025.08.06 15:18:00 +05'30'

Chirag C. Doshi
Chairman & Managing Director
DIN: 00181291

Encl.: As above

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.: 022-23612195 / 96 / 97, e-mail: bcma@bcma.in, website:www.bcma.in

Standalone Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2025 (₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	Revenue from Operations	251.19	252.22	244.62	1,037.18
2	Other Income (net)	134.59	(22.90)	88.90	165.88
3	**Total Income (1+2)**	**385.78**	**229.32**	**333.52**	**1,203.06**
4	**Expenses**				
	(a) Purchase of Stock in Trade	50.44	56.75	43.62	201.46
	(b) Changes in Inventories in Stock-in-Trade	0.59	(0.12)	0.57	(0.20)
	(c) Employee benefits expense	67.46	62.53	53.86	251.07
	(d) Finance Costs	1.25	1.29	1.42	5.43
	(e) Depreciation and amortisation expense	5.66	4.64	3.34	14.83
	(f) Other expenses	86.41	81.83	89.06	366.32
	Total expenses	**211.81**	**206.91**	**191.87**	**838.91**
5	**Profit before exceptional items and tax (3-4)**	**173.97**	**22.40**	**141.64**	**364.15**
6	Exceptional Items	-	-	-	-
7	**Profit before tax (5-6)**	**173.97**	**22.40**	**141.64**	**364.15**
8	**Tax expense**				
	(a) Current Tax	19.59	33.91	19.04	98.58
	(b) Short / (Excess) Provision of previous year	-	11.99	-	11.99
	(c) Deferred Tax	15.41	(25.15)	12.49	(14.54)
9	**Net Profit from ordinary activities after tax(7±8)**	**138.97**	**1.65**	**110.11**	**268.12**
10	**Other comprehensive income:**				
	i) Items that will not be reclassified to profit or loss				
	a) Remeasurement of Defined Benefit Plans	(0.57)	(0.92)	(0.46)	(2.29)
	b) Income Tax on above item	0.14	(0.24)	0.11	(0.58)
11	**Total comprehensive income for the period (9+10)**	**138.55**	**0.50**	**109.77**	**265.26**
12	Paid-up equity share capital (Face Value of ₹10/- each)	40.00	40.00	40.00	40.00
13	**Earnings Per Share (of ₹ 10/- each) (not annualised):**				
	(a) Basic	**34.74**	**0.41**	**27.53**	**67.03**
	(b) Diluted	**34.74**	**0.41**	**27.53**	**67.03**

Notes :

(1) The above unaudited financial results are as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) for the quarter ended on 30th June, 2025 were reviewed by the Audit Committee at its meeting held on 6th August, 2025 and approved & taken on record by the Board of Directors at its meeting held on 6th August, 2025.

(2) This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

(3) The Company has identified two reportable segments, Auto Division & Hospitality Division in accordance with the requirements of Ind AS 108.

(4) The Statutory Auditors of the Company have carried out a Limited Review of the result for the Quarter ended 30th June, 2025.

(5) Previous period figures have been regrouped/rearranged where ever necessary, to correspond to those of the current period.

N. G. THAKRAR & CO. MUMBAI CHARTERED ACCOUNTANTS

BOMBAY CYCLE & MOTOR AGENCY LTD. MUMBAI

For BOMBAY CYCLE & MOTOR AGENCY LTD.

Place : Mumbai
Date : 6th August, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

N. G. THAKRAR & Co.

CHARTERED ACCOUNTANTS

803, ATRIUM –II, NEXT TO COURTYARD MARRIOT HOTEL, ANDHERI KURLA ROAD, ANDHERI (EAST), MUMBAI – 400 093

TELEPHONE NOS : 6239 7920 / 2836 6379 EMAIL:natwarthakrar@gmail.com URL : www.ngthakrar.in

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS
BOMBAY CYCLE & MOTOR AGENCY LIMITED

1. We have reviewed the accompanying Statement of Unaudited standalone financial results of **Bombay Cycle & Motor Agency Limited**("the Company") for the quarter ended 30thJune, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

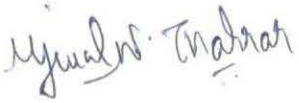
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS')specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. G. THAKRAR & CO.
Chartered Accountants
(Firm Reg. No. 110907W)





Ujwal Natwar Thakrar
Partner
Membership No. 147392
UDIN: 25147392BMRJWN1148
Place: Mumbai
Date : 06.08.2025

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: bcma@bcma.in, website:www.bcma.in

REPOSTING OF UNAUDITED SEGMENT-WISE REVENUE, RESULTS & ASSETS AND LIABILITIES

(₹ in Lacs)

Sr.No.	Particulars	Quarter Ended			Year Ended
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	**Segment Revenue**				
	(a) Automobile	105.02	106.94	104.63	419.48
	(b) Hospitality	146.17	145.28	139.99	617.70
		251.19	252.22	244.62	1,037.18
	Less : Inter segment Revenue	-	-	-	-
	Net Sales/Income from Operations	251.19	252.22	244.62	1,037.18
2	**Segment Results**				
	Profit before Interest and Tax				
	(a) Automobile	116.95	18.97	123.34	319.70
	(b) Hospitality	58.27	4.73	19.73	49.89
		175.22	23.70	143.07	369.59
	Less : Finance costs	1.25	1.29	1.42	5.43
	Less : Other unallocable Expenditure net of unallocable Income	-	-	-	-
	Profit Before Tax	173.97	22.40	141.65	364.15
3	**Capital Employed**				
	Segment Assets				
	(a) Automobile	2,028.27	2,305.78	2,312.68	2,305.78
	(b) Hospitality	1,816.71	1,361.40	1,238.78	1,361.40
	Total Segment Assets (A)	3,844.97	3,667.18	3,551.46	3,667.18
	Segment Liabilities				
	(a) Automobile	511.21	479.61	519.87	479.61
	(b) Hospitality	137.17	129.52	109.03	129.52
	Total Segment Liabilities (B)	648.38	609.13	628.89	609.13
	Total (A)-(B)	3,196.60	3,058.05	2,922.56	3,058.05

N. G. THAKRAR & CO. CHARTERED ACCOUNTANTS MUMBAI

BOMBAY CYCLE & MOTOR AGENCY MUMBAI

For BOMBAY CYCLE & MOTOR AGENCY LTD.

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

Place : Mumbai
Date : 6th August, 2025

The aforesaid results have been filed with the Stock Exchange under regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 and are also available on the Stock Exchange website www.bseindia.com and on the Company's website www.bcma.in.

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: bcma@bcma.in, website:www.bcma.in

Consolidated Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2025

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	Revenue from Operations	252.54	252.22	244.62	1,037.18
2	Other Income (net)	139.91	(11.62)	88.90	199.59
3	**Total Income (1+2)**	**392.45**	**240.60**	**333.52**	**1,236.77**
4	**Expenses**				
	(a) Purchase of Stock in Trade	50.44	56.75	43.62	201.46
	(b) Changes in Inventories in Stock-in-Trade	0.59	(0.12)	0.57	(0.20)
	(c) Employee benefits expense	77.22	72.93	53.86	290.83
	(d) Finance Costs	1.25	1.44	1.42	6.69
	(e) Depreciation and amortisation expense	9.50	18.98	3.34	96.30
	(f) Other expenses	105.98	84.38	89.06	377.60
	Total expenses	**244.98**	**234.35**	**191.87**	**972.68**
5	**Profit before exceptional items and tax (3-4)**	**147.47**	**6.25**	**141.65**	**264.09**
6	Exceptional Items	-	462.55	-	462.55
7	**Profit before tax (5-6)**	**147.47**	**(456.30)**	**141.65**	**(198.46)**
8	**Tax expense**				
	(a) Current Tax	19.59	33.91	19.04	98.58
	(b) Short / (Excess) Provision of previous year	-	11.99	-	11.99
	(c) Deferred Tax	(33.65)	(19.87)	12.49	(0.21)
9	**Net Profit from ordinary activities after tax(7±8)**	**161.54**	**(482.34)**	**110.11**	**(308.82)**
10	**Share of profit /(loss) after tax of joint venture / associate**	-	-	(15.08)	-
11	**Net Profit after tax and Share of profit /(loss) after tax of joint venture /**	**161.54**	**(482.34)**	**95.03**	**(308.82)**
12	**Other comprehensive income:**				
	i) Items that will not be reclassified to profit or loss				
	a) Remeasurement of Defined Benefit Plans	(0.57)	(0.69)	(0.46)	(2.06)
	b) Income Tax on above item	0.14	(0.30)	0.11	(0.64)
13	**Total comprehensive income for the period (11+12)**	**161.11**	**(483.31)**	**94.68**	**(311.50)**
14	Paid-up equity share capital (Face Value of ₹10/- each)	40.00	40.00	40.00	40.00
15	**Earnings Per Share (of ₹ 10/- each) (not annualised):**				
	(a) Basic	**40.38**	**(120.58)**	**23.76**	**(77.21)**
	(b) Diluted	**40.38**	**(120.58)**	**23.76**	**(77.21)**

Notes :

(1) The above unaudited financial results are as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) for the quarter ended on 30th June, 2025 were reviewed by the Audit Committee at its meeting held on 6th August, 2025 and approved & taken on record by the Board of Directors at its meeting held on 6th August, 2025.

(2) This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

(3) During the last year the Company acquired the remaining 50% stake in its joint venture, Walchand Sun Advanced Composites Private Limited, thereby making it a wholly owned subsidiary. Accordingly, from the acquisition date, the financial results of the entity have been consolidated line-by-line as per Ind AS 110. The figures for the previous quarter ended on 30th June 2024 is not comparable as they do not include the impact of this acquisition.

(4) The Company has identified two reportable segments, Auto Division & Hospitality Division in accordance with the requirements of Ind AS 108.

(5) The Statutory Auditors of the Company have carried out a Limited Review of the result for the Quarter ended 30th June, 2025.

(6) Previous period figures have been regrouped/rearranged where ever necessary, to correspond to those of the current period.

N. G. THAKRAR & CO. MUMBAI CHARTERED ACCOUNTANTS

BOMBAY CYCLE & MOTOR AGENCY MUMBAI

For BOMBAY CYCLE & MOTOR AGENCY LTD.

Place : Mumbai
Date : 6th August, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

BOMBAY CYCLE & MOTOR AGENCY LIMITED

Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
Tel.:022-23612195 / 96 / 97, e-mail: bcma@bcma.in, website:www.bcma.in

REPOSTING OF UNAUDITED SEGMENT-WISE REVENUE, RESULTS & ASSETS AND LIABILITIES

(₹ in Lacs)

Sr.No.	Particulars	Quarter Ended			Year Ended
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	**Segment Revenue**				
	(a) Automobile	105.02	106.94	104.63	419.48
	(b) Hospitality	147.52	145.28	139.99	617.70
		252.54	252.22	244.62	1,037.18
	Less : Inter segment Revenue	-	-	-	-
	Net Sales/Income from Operations	252.54	252.22	244.62	1,037.18
2	**Segment Results**				
	Profit before Interest and Tax				
	(a) Automobile	90.45	(459.59)	123.34	(241.66)
	(b) Hospitality	58.27	4.73	19.73	49.89
		148.73	(454.86)	143.07	(191.77)
	Less : Finance costs	1.25	1.44	1.42	6.69
	Less : Other unallocable Expenditure net of unallocable Income	-	-	-	-
	Profit Before Tax	147.47	(456.30)	141.65	(198.46)
3	**Capital Employed**				
	Segment Assets				
	(a) Automobile	1,685.15	1,976.09	2,216.92	1,976.09
	(b) Hospitality	1,816.71	1,361.40	1,238.78	1,361.40
	Total Segment Assets (A)	3,501.86	3,337.49	3,455.70	3,337.49
	Segment Liabilities				
	(a) Automobile	532.69	538.04	519.87	538.04
	(b) Hospitality	137.17	129.52	109.03	129.52
	Total Segment Liabilities (B)	669.86	667.56	628.89	667.56
	Total (A)-(B)	2,832.00	2,669.93	2,826.81	2,669.93

N.G. THAKRAR & CO. CHARTERED ACCOUNTANTS MUMBAI

BOMBAY CYCLE & MOTOR AGENCY MUMBAI

For BOMBAY CYCLE & MOTOR AGENCY LTD.

Place : Mumbai
Date : 6th August, 2025

CHIRAG C. DOSHI
CHAIRMAN & MANAGING DIRECTOR
(DIN : 00181291)

The aforesaid results have been filed with the Stock Exchange under regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 and are also available on the Stock Exchange website www.bseindia.com and on the Company's website www.bcma.in.

N. G. THAKRAR & Co.

CHARTERED ACCOUNTANTS

803, ATRIUM –II, NEXT TO COURTYARD MARRIOT HOTEL, ANDHERI KURLA ROAD, ANDHERI (EAST), MUMBAI – 400 093

TELEPHONE NOS : 6239 7920 / 2836 6379 EMAIL:natwarthakrar@gmail.com URL : www.ngthakrar.in

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS
BOMBAY CYCLE & MOTOR AGENCY LIMITED

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Bombay Cycle & Motor Agency Limited** (the "Holding Company') and its subsidiary for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIRJCFD/CMDI/44/2019 dated March 29, 2019 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No.



CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   Holding Company: Bombay Cycle & Motor Agency Limited
   Subsidiary Company: Walchand Advanced Composites Private limited. (Formerly known as Walchand Sun Advanced Composites Private limited)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the interim financial results/information certified by the management nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. G. THAKRAR & CO
Chartered Accountants
Firm Registration Number: 110907W





Ujwal Natwar Thakrar
(Partner)
Membership No.: 147392
UDIN: 25147392BMRJWO5515
Place: Mumbai
Date : 06.08.2025