Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Date: 29/05/2025

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544251 Scrip ID: SSL

Dear Sir,

Subject: Submission of Outcome of the Board Meeting for Financial Results of the Half - Year and Financial Year ended on 31st March, 2025.

We wish to inform you that the compliance requirement pursuant to provisions of Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereby inform you that the meeting of the Board of Directors of the Company inter-alia, consider the following business of the Company.

1. Approval of Audited Standalone and Consolidated Financial Results for the half year and financial year ended on 31st March, 2025 along with the Audited Reports issued by the Company's Statutory Auditor.

The Board Meeting commenced at 02:00 P.M. and concluded at 5:15 P.M.

For, Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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Date: 2025.05.29 17:27:34 +05'30'

Abhay Kumar Chandalia
Managing Director
DIN:01775323

Encls : as above

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

212, M. J. SHOPPING CENTRE,
3, VEER SAVARKAR BLOCK,
SHAKARPUR, DELHI – 110092
PH.:011-22528739, 42444729

Independent Auditor's Review Report on Audited Half Year/ Year Ended Standalone Financial Results of SHARE SAMADHAN LIMITED Under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Director of
SHARE SAMADHAN LIMITED

1. We have reviewed the accompanying statement of Audited financial results of **SHARE SAMADHAN LIMITED** ('the Company') for the period half year/ Year ended 31ST March, 2025 (The Statements). This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 and accounting principles generally accepted in India and in Compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the financial Statement based on our review.

2. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 – "*Review of interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above ,nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with recognitions and measurement principles laid down in applicable Accounting Standards (AS) prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other recognized accounting practice and policies, has not disclose the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Emphasis of Matter Paragraph to attention to share holder attached in Annexure A

K.S. CHOUDHARY New Delhi Chartered Accountants

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

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3, VEER SAVARKAR BLOCK,
SHAKARPUR, DELHI – 110092
PH.:011-22528739, 42444729

ANNEXURE-A

EMPHASIS OF MATTER

1. We draw attention to **Note 4** of the Statement, which describes the utilization of proceeds from the Initial Public Offering (IPO) completed during the previous year. As stated in the said note, the Company has, as at the reporting date, partially utilized the funds in accordance with the objects stated in the offer document. The balance unutilized amount has been temporarily parked in fixed deposit accounts with scheduled commercial banks. Management has represented that such utilization is in compliance with applicable regulatory requirements. Our conclusion is not modified in respect of this matter.

2. We draw attention to **Note 4** of the Statement, which describes the accounting treatment of expenses incurred in connection with the Initial Public Offering (IPO). The Company has adjusted such expenses against the securities premium account, in accordance with the applicable provisions of the Companies Act, 2013. Management has represented that this treatment is in line with the relevant statutory requirements and applicable accounting framework. Our conclusion is not modified in respect of this matter.

For K.S Choudhary & Co.
Chartered Accountants
Firm Reg. No. 508095C

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

CA Komal Singh Choudhary
Partner
Membership No. 086854
UDIN: 25086854BMJAJJ1942
Place: Delhi
Dated: 29Th May 2025

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi- 110049
CIN L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

Statement of Standalone Assets & Liabilities as at 31st March,2025

(Rs. In Lakhs except per share data)

	Particulars	As at 31.03.2025	As at 31.03.2024
A	**EQUITY AND LIABILITIES**		
1	Shareholders fund		
	a. Share Capital	1,227.01	901.89
	b. Reserve & Surplus	2,130.80	184.00
	Sub-Total Shareholders fund (A)	**3,357.81**	**1,085.89**
2	Non Current Liabilities		
	a. Long-Term Borrowings	32.00	-
	b. Long-Term provision	30.31	34.01
	c. Deferred Tax Liability (net)	-	2.38
	Sub-Total Non Current Liabilities (B)	**62.31**	**36.39**
3	Current Liabilities		
	a. Short-Term Borrowing	0.05	64.38
	b. Trade payables		
	(A) total outstandiung dues of micro enterprises and small enterprises	-	-
	(B) total outstandiung dues of Creditors other than Micro enterprises and small enterprises	3.31	1.85
	c. Other Current Liabilities	16.20	26.60
	d. Short-Term provision	1.73	35.83
	Sub-Total Current Liabilities (C)	**21.29**	**128.66**
	TOTAL EQUITY AND LIABILITIES (A+B+C)	**3,441.41**	**1,250.94**
B	**ASSETS**		
1	Non-Current Assets		
	a. Fixed Assets		
	(i) Tangible assets	290.25	118.24
	(ii) Intangible assets	42.66	-
	(iii) Advance against property	-	137.50
	(iv) Capital work in progress	240.00	-
	b. Non-Current Investments	113.32	10.32
	c. Deferred Tax Assets (net)	5.50	-
	d. Other Non-Current Assets	-	-
	Sub-Total Non Current Assets (A)	**691.73**	**266.06**
2	Current Assets		
	a. Inventories	0.49	8.35
	b. Trade Receivables	318.96	225.96
	c. Cash & Cash Equivalents	1,635.45	376.02
	d. Short Term loans and advances	704.40	364.72
	e. Other Current Assets	90.38	9.83
	Sub-Total Current Assets (B)	**2,749.68**	**984.88**
	TOTAL ASSETS (A+B)	**3,441.41**	**1,250.94**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2025.05.29 17:30:46 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN - L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadha

Statement of Standalone Audited Financial Results for the Half Year/ Year Ended on 31st March , 2025

(Rs. In Lakhs except per share data)

	Particulars	Half year Ended on			Year Ended on	Year Ended on
		31.03.2025 (Audited)	30.09.2024 (Unaudited)	31.03.2024 (Audited)	31.03.2025 (Audited)	31.03.2024 (Audited)
1	**INCOME FROM OPERATION**					
a.	Net Sale	-	-	-	-	-
b.	Other Operating Income	486.93	400.22	571.06	887.15	928.24
	Total income From Operation	**486.93**	**400.22**	**571.06**	**887.15**	**928.24**
c.	Other Income	69.88	2.31	4.51	72.19	12.56
	TOTAL INCOME (A)	**556.81**	**402.53**	**575.57**	**959.34**	**940.80**
2	**EXPENSES**					
a.	Manufacturing cost	-	-	-	-	-
b.	Purchase of Stock in trade	-	-	-	-	-
c.	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1.48	6.38	4.07	7.86	4.07
d.	Employee benefit expenses	114.33	155.11	139.00	269.44	231.27
e.	Finance Cost	0.65	1.56	2.42	2.21	6.19
f.	Depreciation and amortisation expenses	10.53	8.95	4.38	19.48	8.76
g.	Other expenses	235.55	125.75	64.67	361.30	181.73
	TOTAL EXPENSES (B)	**362.54**	**297.75**	**214.54**	**660.29**	**432.03**
3	Profit/(Loss) from ordinary activities before exceptional items (A-B)	**194.27**	**104.78**	**361.03**	**299.05**	**508.77**
4	Prior Period Item	-	-	-	-	-
5	Exceptional items	-	-	-	-	
6	Profit/(Loss) from ordinary activities	**194.27**	**104.78**	**361.03**	**299.05**	**508.77**
7	Extraordinary Items				-	-
8	Profit before tax	194.27	104.78	361.03	299.05	508.77
9	Less :Tax expenses					
	a. Income Tax Expenses	52.90	22.79	94.01	75.68	131.21
	b. Deferred Tax Expenses	(11.46)	3.58	0.48	(7.88)	0.63
	c. Earlier Year Tax	2.73	-	-	2.73	-
10	**Net Profit/(Loss) for the period**	**150.10**	**78.41**	**266.54**	**228.51**	**376.94**
11	Paid-up equity share capital (No of Share Lakhs)	122.70	122.70	90.19	122.70	90.19
12	Earning per Share (Weighted Average)	**1.48**	**0.64**	**2.96**	**2.12**	**4.46**
13	Adjusted Earning Per share					
14	Diluted Earning per share	**1.81**	**0.31**	**2.96**	**2.12**	**4.46**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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Date: 2025.05.29 17:31:03 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049

CIN L67190DL2011PLC229303

Standalone Cash Flow statement for the year ended 31st March , 2025

(Rs. In Lakhs)

Particulars	For the Year Ended 31st March, 2025	For the Year Ended 31st March, 2024
A. Cash flow from operating activities		
Profit / (loss) before tax	299.05	508.77
Adjustments for:		
Depreciation and amortisation	19.48	8.76
Interest & Finance Charges	1.63	5.59
Interest Income	(71.88)	(4.49)
Dividend Income		
Profit on Sale of Asset		
Provision for Gratuity	(3.70)	7.36
Unrealised foreign exchange (gain) (net)		
Operating profit / (loss) before working capital changes	**244.57**	**526.00**
Changes in working capital:		
Decrease / (increase) in Inventories	7.86	4.07
Decrease / (increase) in trade receivables	(92.99)	(127.69)
Decrease / (increase) in Short-term loans and advances	(429.68)	(286.76)
Decrease / (increase) in Other current assets	(80.55)	(9.59)
(Decrease) / increase in Trade payables	1.45	-
(Decrease) / increase in Other current liabilities	(10.41)	10.14
(Decrease) / increase in Provisions	(34.10)	25.59
(Decrease) / increase in Short term borrowings	(64.33)	9.20
	(702.75)	**(375.04)**
Cash flow from extraordinary items	-	-
Cash generated from operations	(458.18)	150.96
Income taxes (paid) / refunded	(78.41)	(131.21)
Net cash flow from / (used in) operating activities (A)	**(536.59)**	**19.75**
B. Cash flow from investing activities		
Purchase of fixed assets	(246.65)	(10.98)
Decrease/(Increase) In Non-Current Investment	(103.00)	(8.93)
Sale Of Fixed Assets	-	0.00
Interest Income	71.88	4.49
Dividend Income	-	-
Sale of Investment	-	-
Net cash flow from / (used in) investing activities (B)	**(277.77)**	**(15.42)**
C. Cash flow from financing activities		
Proceeds from issue of equity shares	2,043.42	378.43
Proceeds & Repayment of long-term borrowings	32.00	(6.22)
Net increase / (decrease) in working capital borrowings :		
Proceeds & Repayment of other short-term borrowings	-	-
Finance cost	(1.63)	(5.59)
Net cash flow from / (used in) financing activities (C)	**2,073.79**	**366.62**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**1,259.43**	**370.95**
Cash and cash equivalents at the beginning of the year	376.02	5.07
Cash and cash equivalents at the end of the year	**1,635.45**	**376.02**
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalent	1,635.45	376.02
Cash and cash equivalents at the end of the year	**1,635.45**	**376.02**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2025.05.29 17:31:16 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

Note

1 The above Audited results of the company for the half year ending on 31st March, 2025 have been reviewed & recommended by the Audit Committee and approved by the Board of Directors of company at their respective meeting held on 29th May 2025. The statutory auditor of the company has carried out Audit Report of the financial results for the half year ended on 31st March 2025 & has issued an unmodified opinion.

2 Figure for the half year ended on 31st March 2025 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the half year ended 30th September 2024 which was prepared by the management.

3 The company's business activity falls within the single primary business segment, the disclosure requirenments as per AS-17 is not applicable.

Utilization of IPO Proceeds : -

4 The company has estimated an IPO Related expenses of Rs. 368.99 Lakhs. The company has received an amount of Rs 2,036.48 Lakhs (Net of expenses of Rs.368.99 Lakhs adjusted from securities premium account towards fresh issue of equity shares. The utilization of the net proceeds is summarized as below :-

(Rs. In Lakhs)

Item Head	Amount as proposed in the offer document	Amount Utilized			Amount Unutilzed Till 31st March 2025
		As at Beginning of the Year ended	During the Year	At the end of the Year ended	
Investment in Technology	410.00	-	150.00	150.00	260.00
Unidentified Acquistion of Company	356.48	-	-	-	356.48
Funding Working Capital Requirements of our Company	790.00	-	612.25	612.25	177.75
General Corporate Purpose	480.00	-	-	-	480.00
Total	2,036.48	-	762.25	762.25	1,274.23

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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Date: 2025.05.29 17:31:26 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

212, M. J. SHOPPING CENTRE,
3, VEER SAVARKAR BLOCK,
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PH.:011-22528739, 42444729

Independent Auditor's Review Report on Audited Half Year/ Year Ended Consolidated Financial Results of SHARE SAMADHAN LIMITED Under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO

THE BOARD OF DIRECTORS OF

Share Samadhan Limited

1. We have reviewed the accompanying Statement of Consolidated audited Financial Results of M/s Share Samadhan limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax for the Half Year / Year ended March 2025 and for the period from April 2024 to March 2025 ("the Statement") attached herewith being submitted by Holding company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the listing Regulations).

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

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in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities listed in Annexure A

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

6. Emphasis of Matter Paragraph to attention to share holder attached in Annexure B

7. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

   - Two subsidiary whose financial statements include consolidated financials statements net Profit after tax of Rs. 86.11 Lacs (P.Y. Rs 14.08) and Fixed Assets Rs 3.38 lacs (P.Y. Rs 2.90 lakhs) for the year ended March 31, 2025, as considered in the Statement whose financial statements and other financial information have been audited by their respective independent auditors.

   Our conclusion on the Statement is not modified in respect of the above matter

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

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ANNEXURE-B

EMPHASIS OF MATTER

1. We draw attention to **Note 4** of the Statement, which describes the utilization of proceeds from the Initial Public Offering (IPO) completed during the previous year. As stated in the said note, the Company has, as at the reporting date, partially utilized the funds in accordance with the objects stated in the offer document. The balance unutilized amount has been temporarily parked in fixed deposit accounts with scheduled commercial banks. Management has represented that such utilization is in compliance with applicable regulatory requirements. Our conclusion is not modified in respect of this matter.

2. We draw attention to **Note 4** of the Statement, which describes the accounting treatment of expenses incurred in connection with the Initial Public Offering (IPO). The Company has adjusted such expenses against the securities premium account, in accordance with the applicable provisions of the Companies Act, 2013. Management has represented that this treatment is in line with the relevant statutory requirements and applicable accounting framework. Our conclusion is not modified in respect of this matter.

For K.S Choudhary & Co.
Chartered Accountants
Firm Reg. No. 508095C

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

CA Komal Singh Choudhary
Partner
Membership No. 086854
UDIN: 25086854BMJAJK3767
Place: Delhi
Dated: 29Th May 2025

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN -L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

Statement of Consolidated Assets & Liabilities as at 31st March 2025

(Rs. In Lakhs except per share data)

	Particulars	As at 31.03.2025	As at 31.03.2024
A	**EQUITY AND LIABILITIES**		
1	Shareholders fund		
	a. Share Capital	1,227.01	901.89
	b. Reserve & Surplus	2,259.82	226.90
	c. Minority Interest	140.30	49.78
	Sub-Total Shareholders fund (A)	**3,627.13**	**1,178.57**
2	Non Current Liabilities		
	a. Long-Term Borrowings	32.00	22.71
	b. Long-Term provision	30.31	34.01
	c. Deferred Tax Liability (net)	-	2.37
	Sub-Total Non Current Liabilities (B)	**62.31**	**59.09**
3	Current Liabilities		
	a. Short-Term Borrowing	22.76	64.38
	b. Other Current Liabilities	299.24	74.62
	c. Short-Term provision	2.06	45.65
	Sub-Total Current Liabilities (C)	**324.06**	**184.65**
	TOTAL EQUITY AND LIABILITIES (A+B+C)	**4,013.51**	**1,422.31**
B	**ASSETS**		
1	Non-Current Assets		
	a. Fixed Assets		
	(i) Tangible assets	293.41	121.14
	(ii) Intangible assets	100.12	57.24
	(iii) Advance against property	-	137.50
	(iv) Capital work in progress	240.00	-
	b. Non-Current Investments	103.95	0.95
	c. Deferred Tax Assets (net)	5.50	-
	d. Other Non-Current Assets	-	-
	Sub-Total Non Current Assets (A)	**742.98**	**316.83**
2	Current Assets		
	a. Inventories	0.49	8.35
	b. Trade Receivables	864.46	290.86
	c. Cash & Cash Equivalents	1,911.94	482.17
	d. Short Term loans and advances	393.86	311.68
	e. Other Current Assets	99.79	12.42
	Sub-Total Current Assets (B)	**3,270.53**	**1,105.48**
	TOTAL ASSETS (A+B)	**4,013.51**	**1,422.31**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA
Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2025.05.29 17:29:02 +05'30'

Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED

Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049

CIN -L67190DL2011PLC229303

E-Mail: kumar.rishi@sharesamadhan.com

Statement of Consolidated Audited Financial Results for the Half year / Year Ended on 31st March , 2025

(Rs. In Lakhs except per share data)

	Particulars	Half year Ended on			Year Ended on	Year Ended on
		31-Mar-25 (Audited)	30-Sep-24 (Unaudited)	31-Mar-24 (Audited)	31-Mar-25 (Audited)	31-Mar-24 (Audited)
1	**INCOME FROM OPERATION**					
	a. Net Sale					
	b. Other Operating Income	999.41	444.32	626.11	1,443.73	983.29
	Total income From Operation	**999.41**	**444.32**	**626.11**	**1,443.73**	**983.29**
	c. Other Income	70.73	4.45	4.78	75.18	12.84
	TOTAL INCOME (A)	**1,070.14**	**448.76**	**630.89**	**1,518.90**	**996.13**
2	**EXPENSES**					
	a. Manufacturing cost	-	-	-	-	-
	b. Purchase of Stock in trade	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	1.48	6.38	4.07	7.86	4.07
	d. Employee benefit expenses	189.36	155.11	141.65	344.47	233.93
	e. Finance Cost	0.66	1.56	2.44	2.21	6.21
	f. Depreciation and amortisation expenses	11.60	9.74	6.15	21.34	10.53
	g. Other expenses	445.06	156.94	77.92	602.00	194.98
	TOTAL EXPENSES (B)	**648.15**	**329.72**	**232.23**	**977.88**	**449.71**
3	Profit/(Loss) from ordinary activities before exceptional items (A-B)	**421.99**	**119.04**	**398.66**	**541.03**	**546.42**
4	Prior Period Item	-	-	-	-	-
5	Exceptional items	-	-	-	-	
6	Profit/(Loss) from ordinary activities	**421.99**	**119.04**	**398.66**	**541.03**	**546.42**
7	Extraordinary Items				-	-
8	Profit before tax	421.99	119.04	398.66	541.03	546.42
9	Less :Tax expenses					
	a. Income Tax Expenses	114.12	26.39	103.83	140.51	141.02
	b. Deferred Tax Expenses	(11.45)	3.58	0.48	(7.87)	0.63
	c. Earlier Year Tax	3.24	-		3.24	-
10	**Profit/(Loss) for the year before share in Profit/(Loss) of Associates**	**316.07**	**89.07**	**294.35**	**405.14**	**404.76**
11	Minority Interest	85.18	5.35	13.75	90.52	13.75
12	**Profit/(Loss) for the year**	**230.89**	**83.72**	**280.60**	**314.62**	**391.01**
13	Paid-up equity share capital (No. of Shares in lakhs)	122.70	122.70	90.19	122.70	90.19
14	Earning per Share (Weighted Average)	**2.19**	**0.73**	**3.11**	**2.92**	**4.63**
15	Adjusted Earning Per share					
16	Diluted Earning per share	**2.57**	**0.35**	**3.11**	**2.92**	**4.63**

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

SHARE SAMADHAN LIMITED
Registered Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN -L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

Statement of Consolidated Cash Flow statement for the year ended 31st March 2025

(Rs. In Lakhs except per share data)

Particulars	For the Year Ended 31st March 2025	For the Year Ended 31st March 2024
A. Cash flow from operating activities		
Profit / (loss) before tax	631.55	546.42
Adjustments for:		
Depreciation and amortisation	21.34	10.53
Interest Income	(74.87)	(4.49)
Provision for Gratuity	(3.70)	7.36
Loss on sale of Fixed Assets	-	-
Operating profit / (loss) before working capital changes	**(57.23)**	**13.40**
Changes in working capital:		
Decrease / (increase) in Inventories	7.86	4.07
Decrease / (increase) in trade receivables	(573.60)	(192.59)
Decrease / (increase) in Short-term loans and advances	(82.18)	(289.13)
Decrease / (increase) in Other current assets	(87.37)	(12.19)
(Decrease) / increase in Short Term Borrowing	(41.62)	9.20
(Decrease) / increase in Other current liabilities	224.62	55.49
(Decrease) / increase in Provision	(43.59)	35.41
	(595.86)	**(389.74)**
Cash flow from extraordinary items	-	-
Cash generated from operations	(21.55)	170.07
Income taxes (paid) / refunded	(143.76)	(141.02)
Net cash flow from / (used in) operating activities (A)	**(165.30)**	**29.05**
B. Cash flow from investing activities		
Purchase of fixed assets	(338.99)	(10.98)
Sale of Fixed Assets	-	-
Advance Against Property	-	-
Interest Income	74.87	4.49
Increase in Investment	(103.00)	(0.95)
Minority Interest	(90.52)	60.59
Net Cash Flow from / (used in) Investing activities (B)	**(457.64)**	**53.14**
C. Cash flow from financing activities		
Proceeds from issue of equity shares	2,043.42	378.43
Proceeds & Repayment of long-term borrowings	9.29	16.04
Net cash flow from / (used in) financing activities (C)	**2,052.71**	**394.47**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**1,429.77**	**476.66**
Cash and cash equivalents at the beginning of the year	482.17	5.51
Cash and cash equivalents at the end of the year	**1,911.94**	**482.17**
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalents	1,911.94	482.17
Cash and cash equivalents at the end of the year	**1,911.94**	**482.17**

For Share Samadhan Limited

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Abhay Kumar Chandalia
(Managing Director)
DIN No: 01775323
Delhi

Note

1 The above Audited results of the company for the half year ending on 31st March, 2025 have been reviewed & recommended by the Audit Committee and approved by the Board of Directors of company at their respective meeting held on 29th May 2025. The statutory auditor of the company has carried out Limited Review Report of the financial results for the half year ended on 31st March 2025 & has issued an unmodified opinion.

2 Figure for the half year ended on 31st March 2025 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the half year ended 30th September 2024 which was prepared by the management.

3 The company's business activity falls within the single primary business segment, the disclosure requirenments as per AS-17 is not applicable.

4 Utilization of IPO Proceeds : -

The company has estimated an IPO Related expenses of Rs. 368.99 Lakhs. The company has received an amount of Rs 2,036.48 lakhs (Net of expenses of Rs.368.99 Lakhs adjusted from securities premium account towards fresh issue of equity shares. The utilization of the net proceeds is summarized as below :-

(Rs. in Lakhs)

Item Head	Amount as proposed in the offer Document	Amount Utilized			Amount Unutilzed Till 31st March 2025
		As at Beginning of the Year ended	During the Year	At the end of the Year ended	
Investment in Technology	410.00	-	150.00	150.00	260.00
Unidentified Acquistion of Company	356.48	-	-	-	356.48
Funding Working Capital Requirements of our Company	790.00	-	612.25	612.25	177.75
General Corporate Purpose	480.00	-	-	-	480.00
Total	2,036.48	-	762.25	762.25	1,274.23

For Share Samadhan Limited

ABHAY KUMAR CHANDALIA

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