# Mefcom Capital Markets Ltd.

5thFloor, Sanchi Building, 77, Nehru Place, New Delhi-110019.
Phone: +91(11)46500500 Fax: +91(11)4650 0550
E-mail: info@mefcom.in website www.mefcom.in
CIN : L74899DL1985PLC019749


**Date: 13.08.2025**

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001

**Scrip Code: 531176**
**Name of Company: Mefcom Capital Markets Limited**

**Sub.: Outcome of the Meeting of Board of Directors held on 13th August, 2025 and Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2025**

**Ref.: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

This is to inform you that a Meeting of Board of Directors of our company was held on Wednesday, 13th August, 2025 at registered office of company located at Flat No.18, 5th Floor, 77 Sanchi Building, Nehru place, New Delhi -110019 at 05:00 P.M. concluded at 6:00 PM The Board considered and approved the following business:

1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2025. A copy of the Unaudited Financial Results (Standalone and Consolidated) duly approved by the Board of Directors along with the Limited Review Report is enclosed herewith.

2. The Board of Directors has appointed Mr. Vijay Kant Mishra (DIN: 00174380) as Non-Executive Independent Director on the Board of Company for a term of five years from 13.08.2025 to 12.08.2030, subject to approval of shareholders of the company.

   The details as required pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 read with Para A of Part A of Schedule III to the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as "Annexure A".

3. The Board of Directors has considered and approved to re-designate Ms. Priyanka Mehta (DIN: 00058291), from Executive Director to Non-Executive Non -Independent Director w.e.f. August 13, 2025.

   The details as required pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 read with Para A of Part A of Schedule III to the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as "Annexure B".

4. The Board of Directors of the company decided to convene the 40th Annual General Meeting (AGM) of the Company on Saturday, 27th September, 2025.

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CIN : L74899DL1985PLC019749

You are requested to kindly take the above information on record.

**Thanking You**
**Yours Faithfully**
For **Mefcom Capital Markets Limited**

Vijay Mehta
Digitally signed by Vijay Mehta
Date: 2025.08.13 18:37:52 +05'30'

**Vijay Mehta**
**Managing Director**

Mefcom Capital Markets Ltd.
5thFloor, Sanchi Building, 77, Nehru Place, New Delhi-110019.
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**Annexure A**

Details required as under Regulation 30 of Listing Regulations read with Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as follows:

| S. No. | Details of Events that need to be provided | Information of such event(s) |
|---|---|---|
| 1. | Name | Mr. Vijay Kant Mishra |
| 2. | Reason for change viz. Appointment | Appointed as Non-Executive Independent Director of the Company |
| 3. | Date of Appointment & Terms of Appointment | 13th August, 2025 for a term of five years, subject to approval of shareholders of the Company in General Meeting of the Company. |
| 4. | Brief Profile (in case of appointment) | Mr. Vijay Kant Mishra has over 30 years of experience across industries like IT, ITeS, Textile, Agro & Food Processing, Finance, Manufacturing, Steel, New & Renewable Energy, Chemical & Fertilizers and Startups amongst others.<br><br>He is Graduate in Science and Bachelor in law.<br><br>Mr. Mishra has served as the Chairman at Global Technology Network (GTN) and India China Technology Transfer Centre (ICTTC), Trustee & Executive Vice Chairman at India China Trade Centre (A Bilateral Chamber of Commerce) and Member of Export Promotion Action Group of Ministry of Micro, Small and Medium Enterprises, Government of India. |
| 5. | Disclosure of Relationships between directors (in case of appointment of director) | He is not related to any director of the Company |
| 6. | Information as required under BSE Circular No. LIST/COMP/14/2018-19 | It is confirmed that Mr. Vijay Kant Mishra is not debarred from holding the office of Director by any SEBI order or any other such authority. |

Vijay Mehta

Digitally signed by Vijay Mehta
Date: 2025.08.13 18:38:09 +05'30'

Mefcom Capital Markets Ltd.
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**Annexure B**

Details required as under Regulation 30 of Listing Regulations read with Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as follows:

| S. No. | Details of Events that need to be provided | Information of such event(s) |
|---|---|---|
| 1. | Name | Ms. Priyanka Mehta |
| 2. | Reason for change viz. Appointment | Appointed as Non-Executive Non Independent Director of the Company |
| 3. | Date of Appointment & Terms of Appointment | Appointed as Non-Executive Non Independent Director w.e.f. 13th August 2025 for a period of 3 years.<br>She has been serving the company as Whole-time Director since 31.01.2025 & she was serving the company as Non- Executive Non-independent director since 28.05.2024. |
| 4. | Brief Profile (in case of appointment) | She did Graduation in Economic Honors and Law Graduate from Delhi University. She is also Masters in Law from Columbia University, New York. She has rich and extensive experience with a understanding of the Capital Markets. |
| 5. | Disclosure of Relationships between directors (in case of appointment of director) | She is daughter of the Managing director of the Company Mr. Vijay Mehta. |
| 6. | Information as required under BSE Circular No. LIST/COMP/14/2018-19 | It is confirmed that Ms. Priyanka Mehta is not debarred from holding the office of Director by any SEBI order or any other such authority. |

Vijay Mehta

Digitally signed by Vijay Mehta
Date: 2025.08.13 18:38:26 +05'30'

Satya Prakash Garg & Co.
H. O. - 529, Ground Floor, Block-A, Sector-19, Noida, Uttar Pradesh-201301
Ph: +91-120-3542410 Email: contact@spgarg.co.in

**Independent Auditor's Review Report on the Un- audited Standalone Financial Results of the Company for the Quarter ended 30th June 2025 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**Review Report to**
**The Board of Directors**
**MEFCOM Capital Markets Limited**

1. We have reviewed the accounting statement of unaudited standalone financial results of **M/s MEFCOM Capital Markets Limited** (the Company) for the quarter ended June 30, 2025 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended, including relevant circular issued by SEBI from time to time.
2. The Company's Management is responsible for the preparation of the Statement in according with the recognition and measurement principles laid down in India Accounting Standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of listing regulations. The statement has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquire of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement. Our conclusion on the statement is not modified in respect of the above matters

**For M/s Satya Prakash Garg & Co.**
**(Chartered Accountants)**

**DATE: 13.08.2025**
**PLACE: NOIDA**

**(Satya Prakash Garg)**
**Partner**
**M.No.083816**
**FRN:017544N**
**PEER REVIEWED**
**UDIN: 25083816BMLHAF6648**

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Un-Audited Standalone Financial Results for the Quarter ended June 30, 2025

(Amount in ₹ Lakh,except per share data)

| Sr. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30-Jun-25 | 31-Mar-25 | 30-Jun-24 | 31-Mar-25 |
| | | Un-Audited | Audited | Un-Audited | Audited |
| I | Revenue from Operations | 4,671.52 | 2,150.43 | 3,569.48 | 20,644.42 |
| II | Other Income | 2.66 | 4.15 | 0.20 | 25.44 |
| III | **Total Income** | **4,674.17** | **2,154.58** | **3,569.69** | **20,669.86** |
| IV | **Expenses** | | | | |
| | a) Purchases of stock-in-trade | 5,017.32 | 2,299.82 | 4,134.36 | 21,143.08 |
| | b) Changes in inventories of stock-in-trade | (960.61) | 155.83 | (677.54) | (519.29) |
| | c) Employees benefit expenses | 49.46 | 44.45 | 12.17 | 122.11 |
| | d) Finance cost | 24.48 | 7.74 | 1.87 | 38.42 |
| | e) Depreciation and amortisation expense | 1.19 | 1.59 | 1.32 | 5.64 |
| | f) Other expenses | 51.66 | 29.42 | 25.22 | 156.15 |
| | **Total Expenses** | **4,183.49** | **2,538.85** | **3,497.40** | **20,946.11** |
| V | **Profit/(loss) before exceptional items and tax** | 490.68 | (384.27) | 72.29 | (276.25) |
| VI | Exceptional items | - | - | - | - |
| VII | **Profit/(loss) before tax** | **490.68** | **(384.27)** | **72.29** | **(276.25)** |
| VIII | **Tax expense** | | | | |
| | a) Current tax | - | - | - | - |
| | b) Deferred tax | - | - | - | - |
| | c) Income Tax Earlier years(Written Back of Income Tax provision etc) | - | 0.00 | - | (2.80) |
| | **Total Tax expenses** | - | 0.00 | - | (2.80) |
| IX | **Profit/(loss) for the period** | 490.68 | (384.27) | 72.29 | (273.46) |
| X | **Other Comprehensive Income (net of tax)** | | | | |
| | (i) Items that will not be reclassified to profit or loss | 80.96 | (74.36) | (8.30) | (73.31) |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | | | | |
| XI | **Total Comprehensive Income for the period (comprising Profit/(loss) for the period and Other Comprehensive Income (net of tax))** | 571.64 | (458.63) | 63.99 | (346.77) |
| XII | **Paid up Equity Share Capital** | 914.02 | 914.02 | 914.02 | 914.02 |
| XIII | **Reserves (excluding Revaluation Reserve)** | 1,670.84 | | | 1,099.20 |
| XIV | **Face value per equity share** | 2.00 | | | |
| XV | **Earnings per equity share** | | | | |
| | 1) Basic | 1.07 | (0.84) | 0.16 | (0.60) |
| | 2) Diluted | 1.07 | (0.84) | 0.16 | (0.60) |

Notes :-

1. The above results have been reviewed by the Audit Committee at its meeting held on Aug 13, 2025 and approved by the Board of Directors of the Company.

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.

Place: New Delhi
Date: Aug 13, 2025

Vijay Mehta
Managing Director
DIN: 00057151

Debashis K Mohanty
Chief Financial Officer

MEFCOM CAPITAL MKTS. LTD. New Delhi

Satya Prakash Garg & Co. Chartered Accountants UTTAR PRADESH

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

**Segment wise Standalone Un-Audited Revenue, Results, Liabilities and Capital Employed for the Quarter ended June 30, 2025**

(Amount in ₹ Lakh)

| Sr. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30-Jun-25 | 31-Mar-25 | 30-Jun-24 | 31-Mar-25 |
| | | Un-Audited | Audited | Un-Audited | Audited |
| 1 | **Segment Revenue** | | | | |
| | (a) Trading in Shares & Securities | 4553.52 | 2106.43 | 3569.48 | 20510.79 |
| | (b) Merchant Banking Service | 118.00 | 44.00 | 0.00 | 133.63 |
| | **Total Revenue** | 4,671.52 | 2150.43 | 3569.48 | 20,644.42 |
| 2 | **Segment Results** | | | | |
| | (a) Trading in Shares & Securities | 496.81 | (349.23) | 112.66 | (113.00) |
| | (b) Merchant Banking Service | 51.46 | (0.68) | (1.94) | 38.39 |
| | Total | 548.28 | (349.91) | 110.72 | (74.61) |
| | (c) Other Income/Expenses (Unallocated) | (57.60) | (34.37) | (38.44) | (198.85) |
| | **Profit / (Loss) for the year** | 490.68 | (384.27) | 72.29 | (273.46) |
| 3 | **Segment Assets** | | | | |
| | (a) Trading in Shares & Securities | 3,981.11 | 2,702.83 | 2,921.40 | 2,702.83 |
| | (b) Merchant Banking Service | 119.44 | 44.95 | 8.25 | 44.95 |
| | (c) Unallocated | 142.10 | 78.47 | 97.94 | 78.47 |
| | **Total Segment Assets** | 4,242.64 | 2,826.25 | 3,027.59 | 2,826.25 |
| 4 | **Segment Liabilities** | | | | |
| | (a) Trading in Shares & Securities | 1,602.26 | 804.22 | 361.98 | 804.22 |
| | (b) Merchant Banking Service | 30.59 | 6.56 | - | 6.56 |
| | (c) Unallocated | 24.93 | 2.26 | 241.64 | 2.26 |
| | **Total Segment Liabilities** | 1,657.78 | 813.04 | 603.62 | 813.04 |
| | **Total Capital Employed** | 2,584.86 | 2,013.21 | 2,423.97 | 2,013.21 |

Note :-

1 The Company's operating segments are established on the basis of those components of the Company that are evaluated regularly by the 'Chief Operating Decision Maker' as defined in Ind AS 108 -'Operating Segments'

2 In computing the segment information, certain estimates and assumptions have been made by the management, which have been relied upon by the Statutory Auditor.

3 Segment information for the previous periods has been restated/regrouped/re-classified wherever necessary, to confirm to the current period presentation.

**Place: New Delhi**
**Date: Aug 13, 2025**

Satya Prakash Garg & Co. Chartered Accountants UTTAR PRADESH SPG

**Vijay Mehta**
Managing Director
DIN: 00057151

**Debasish K Mohanty**
Chief Financial Officer

Mefcom Capital Markets Limited
Statement of Profit and Loss for the Quarter ended June 30, 2025
CIN- L74899DL1985PLC019749

(Amount in ₹ Lakh, except per share data)

| Particulars | For the Quarter ended Jun 30, 2025 | For the Year ended Mar 31, 2025 |
|---|---|---|
| I. Revenue from operations | 4,671.52 | 20,644.42 |
| II. Other income | 2.66 | 25.44 |
| III. Total Income (I+II) | 4,674.17 | 20,669.86 |
| IV. Expenses : | | |
| Purchase of shares/ securities (stock-in-trade) | 5,017.32 | 21,143.08 |
| Change in Stock in Trade of shares / securities | (960.61) | (519.29) |
| Employee benefit expense | 49.46 | 122.11 |
| Finance cost | 24.48 | 38.42 |
| Depreciation and amortisation expense | 1.19 | 5.64 |
| Other expenses | 51.66 | 156.15 |
| Total expenses (IV) | 4,183.49 | 20,946.11 |
| V. Profit/(Loss) before tax (III-IV) | 490.68 | (276.25) |
| VI. Exceptional and Extraordinary Items | | |
| VII. Profit/(Loss) before tax (V-VI) | 490.68 | (276.25) |
| VIII. Tax Expense: | | |
| Current Tax | - | - |
| Deferred Tax | - | - |
| Income tax earlier years (Written Back of Income Tax provision etc) | - | (2.80) |
| Total tax expense (VIII) | - | (2.80) |
| IX. Profit/(Loss) for the year (VII-VIII) | 490.68 | (273.46) |
| X. Other Comprehensive Profit/ (Loss) | | |
| (A) Items that will not be reclassified to profit or loss | | |
| (i) Equity instruments through other comprehensive income | 80.96 | (73.31) |
| (ii) Income tax (expense)/credit relating to above items | | |
| Total Other Comprehensive Profit/(Loss) (X) | 80.96 | (73.31) |
| XI. Total Comprehensive Income for the year (IX+X) | 571.64 | (346.77) |
| XII. Earnings per equity share of ₹ 2 each | | |
| - Basic | 1.07 | (0.60) |
| - Diluted | 1.07 | (0.60) |

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehra
Managing Director
DIN: 00035715

Debashis K Mohanty
Chief Financial Officer

Place : New Delhi
Date : Aug 13, 2025

Satya Prakash Garg & Co. Chartered Accountants

Mefcom Capital Markets Limited
Balance Sheet as at June 30, 2025
CIN- L74899DL1985PLC019749

(Amount in ₹ Lakh)

| | As at June 30,2025 | As at March 31,2025 |
|---|---|---|
| I. ASSETS | | |
| Non-Current Assets | | |
| (a) Property, plant and equipment | 13.40 | 13.79 |
| (b) Intangible assets | 0.01 | 0.01 |
| (c) Financial assets | | |
| (i) Investments | | |
| (ii) Loans | 829.94 | 768.06 |
| (d) Deferred tax assets (net) | - | - |
| Total Non-Current Assets | 843.35 | 781.86 |
| Current Assets | | |
| (a) Financial assets | | |
| (i) Stock In trade | | |
| (ii) Trade receivables | 2,875.47 | 1,914.86 |
| (iii) Cash and Bank Balances | 458.13 | 19.92 |
| (iv) Bank Balances other than (ii) above | 21.47 | 69.96 |
| (v) Other financial assets | - | - |
| (b) Other current assets | - | 0.04 |
| (c) Current tax assets (net) | 14.19 | 6.84 |
| Total Current Assets | 38.03 | 32.78 |
| | 3,399.29 | 2,044.40 |
| Total Assets | 4,242.64 | 2,826.25 |
| II. EQUITY AND LIABILITIES | | |
| Equity | | |
| (a) Equity share capital | 914.02 | 914.02 |
| (b) Other equity | 1,670.84 | 1,099.20 |
| Total Equity | 2,584.86 | 2,013.21 |
| Liabilities | | |
| Non-current liabilities | | |
| (a) Borrowings from HDFC | - | - |
| (b) Provisions | - | - |
| Total Non-Current Liabilities | - | - |
| Current liabilities | | |
| (a) Financial liabilities | | |
| (i) Borrowings / Advances from Director | 1,602.26 | 804.22 |
| (ii) Trade Payables | - | - |
| - Due to micro enterprises and small enterprises | | |
| - Due to creditors other than micro enterprises and small enterprises | | |
| (iii) Other Financial Liabilities | | |
| (b) Other current liabilities | 35.28 | 4.89 |
| (c) Current Tax liabilities | 20.24 | 3.93 |
| Total Liabilities | - | - |
| | 1,657.78 | 813.04 |
| TOTAL EQUITY AND LIABILITIES | 1,657.78 | 813.04 |
| | 4,242.64 | 2,826.25 |

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Place : New Delhi
Date : Aug 13, 2025

Vijay Mehta
Managing Director
DIN: 00057

Debashis K Mohanty
Chief Financial Officer

Satya Prakash Garg & Co. Chartered Accountants UTTAR PRADESH

MEFCOM CAPITAL MKT. LTD. New Delhi

Satya Prakash Garg & Co.
H. O. - 529, Ground Floor, Block-A, Sector-19, Noida, Uttar Pradesh-201301
Ph: +91-120-3542410 Email: contact@spgarg.co.in

**Independent Auditor's Review Report on the Un- audited Consolidated Financial Results of the Company for the Quarter ended 30th June 2025 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to**
**The Board of Directors**
**MEFCOM CAPITAL MARKETS LIMITED**

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **M/s MEFCOM Capital Markets Limited** ("the Holding Company") and **its subsidiary i.e. M/s MEFCOM Securities Limited** (the Holding and its subsidiary together referred to as 'the Group'), and its share of the net loss of its subsidiary for the quarter ended June 30, 2025 ( the " Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations, 2015") including relevant circular issued by SEBI from time to time.

2. This Statement, which is the responsibility of the Holding company's Management and approved by the Holding company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulations, to the extent applicable. The Statement includes the results of the following entity:
   i. MEFCOM Securities Limited (SUBSIDIARY)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms

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Ph: +91-120-3542410 Email: contact@spgarg.co.in

of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of 1 subsidiary, whose unaudited interim financial results include total revenues of Rs. 227.76 Lakhs, total net profit of Rs. 17.68 Lakhs and total comprehensive income of Rs. 17.68 Lakhs for the quarter ended June 30, 2025, as considered in the Statement which have been reviewed.
7. The independent auditor's reports on interim financial results of these entities have been furnished to us by Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries, is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.
8. Our conclusion on the Statement in respect of matters stated in paragraph 6 is not modified with respect to our reliance on the work done and the reports of the auditors and the financial results/financial information certified by the Management.

**For M/s Satya Prakash Garg & Co.**
**(Chartered Accountants)**

**DATE: 13.08.2025**
**PLACE: NOIDA**

**(Satya Prakash Garg)**
**Partner**
**M.No.083816**
**FRN:017544N**
**PEER REVIEWED**
**UDIN: 25083816BMLHAF6648**

**Mefcom Capital Markets Limited**
**CIN- L74899DL1985PLC019749**
**Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019**
**Email:- info@mefcom.in**

**Statement of Consolidated Un-Audited Financial Results for the Quarter ended June 30,2025**

(₹ In lakhs, except per share data)

| Sr. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30-Jun-25 | 31-Mar-25 | 30-Jun-24 | 31-Mar-25 |
| | | Un-Audited | Audited | Un-Audited | Audited |
| I | Revenue from operation | 4,896.60 | 2,236.80 | 4,195.59 | 22,055.29 |
| II | Other Income | 5.35 | 6.94 | 0.20 | 32.04 |
| III | **Total Income** | 4,901.94 | 2,243.74 | 4,195.79 | 22,087.33 |
| IV | **Expenses** | | | | |
| | a) Purchases of stock-in-trade | 5,235.33 | 2,417.62 | 4,507.04 | 22,435.46 |
| | b) Changes in inventories of finished goods, work -in-progress and stock-in-trade | (980.95) | 117.03 | (453.97) | (500.18) |
| | c) Employees benefit expenses | 53.95 | 48.95 | 16.50 | 140.70 |
| | d) Finance cost | 24.48 | 7.74 | 1.87 | 38.43 |
| | e) Depreciation and amortisation expense | 1.35 | 1.98 | 1.59 | 7.09 |
| | f) Other expenses | 59.43 | 35.28 | 31.61 | 179.81 |
| | **Total Expenses** | 4,393.58 | 2,628.61 | 4,104.64 | 22,301.32 |
| V | **Profit/(loss) before exceptional items and tax** | 508.36 | (384.86) | 91.15 | (213.98) |
| VI | Exceptional items (gain) | - | - | - | - |
| VII | **Profit/(loss) before tax** | 508.36 | (384.86) | 91.15 | (213.98) |
| VIII | **Tax expense** | | | | |
| | a) Current tax | - | - | - | - |
| | b) Deferred tax | - | - | - | - |
| | c) Income Tax Earlier years( Written Back of Income Tax provision etc) | - | - | - | (2.80) |
| | **Total Tax expenses** | - | - | - | (2.80) |
| IX | **Profit/(loss) for the period** | 508.36 | (384.86) | 91.15 | (211.19) |
| X | **Share of Profit/( Loss)of Associates** | - | - | | |
| XI | **Profit/(Loss) after tax and share of Profit/( Loss) of Associates & Joint Ventures** | 508.36 | (384.86) | 91.15 | (211.19) |
| XII | **Other Comprehensive Income (net of tax)** | | | | |
| | (i) Items that will not be reclassified to profit or loss (net of tax) | 80.96 | (74.36) | (8.30) | (73.31) |
| XIII | **Total other Comprehensive Income (net of tax)** | 80.96 | (74.36) | (8.30) | (73.31) |
| XIV | **Total Comprehensive Income** | 589.33 | (459.22) | 82.85 | (284.50) |
| XV | **Net profit attributable to:-** | | | | |
| | Owners of the Company | 501.29 | (384.63) | 83.61 | (236.10) |
| | Non- controlling interest | 7.07 | (0.23) | 7.54 | 24.91 |
| XVI | **Other Comprehensive Income attributable to:-** | | | | |
| | Owners of the Company | 80.96 | (74.36) | (8.30) | (73.31) |
| | Non- controlling interest | - | | | |
| XVII | **Total Comprehensive Income attributable to :** | | | | |
| | Owners of the Company | 582.25 | (458.98) | 75.30 | (309.40) |
| | Non- controlling interest | 7.07 | (0.23) | 7.54 | 24.91 |
| XVIII | **Paid up Equity Share Capital (Face value of Rs 2/- per share)** | 914.02 | 914.02 | 914.02 | 914.02 |
| XIX | **Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year** | | | | 1,197.61 |
| XX | **Earnings per equity share (Face value of Rs 2/- each)** | | | | |
| | 1) Basic | 1.10 | (0.84) | 0.18 | (0.52) |
| | 2) Diluted | 1.10 | (0.84) | 0.18 | (0.52) |

Note :-

1 The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors and also reviewed by the Statutory Auditor at its meeting held on Aug 13, 2025.

2 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.

Place: New Delhi
Date : Aug 13, 2025

Satya Prakash Garg & Co. Chartered Accountant UTTAR PRADESH

Vijay Mehta
Director
DIN : 00057151

Debashis Mohanty

MEFCOM CAPITAL MKTS. LTD. New Delhi

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

**Segment wise Consolidated Un-Audited Revenue,Results,Liabilities & Capital Employed for the Quarter ended June 30,2025**

(Amount in ₹ Lakh)

| Sr. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30-Jun-25 | 31-Mar-25 | 30-Jun-24 | 31-Mar-25 |
| | | Un-Audited | Audited | Un-Audited | Audited |
| 1 | **Segment Revenue** | | | | |
| | (a) Trading in Shares & Securities | 4,778.60 | 2,192.80 | 4,195.59 | 21921.66 |
| | (b) Merchant Banking Service | 118.00 | 44.00 | - | 133.63 |
| | | - | | | |
| | **Total Revenue** | 4,896.60 | 2,236.80 | 4,195.59 | 22,055.29 |
| 2 | **Segment Results** | | | | |
| | (a) Trading in Shares & Securities | 524.22 | (341.85) | 142.52 | (13.62) |
| | (b) Merchant Banking Service | 51.46 | (33.29) | (1.94) | 38.35 |
| | **Total** | 575.69 | (375.15) | 140.58 | 24.72 |
| | (c) Other Income/Expenses (Unallocated) | (67.32) | (9.72) | (49.43) | (235.91) |
| | **Profit / (Loss) for the year** | 508.36 | (384.86) | 91.15 | (211.19) |
| 3 | **Segment Assets** | | | | |
| | (a) Trading in Shares & Securities | 4,020.58 | 2,547.52 | 2,563.13 | 2,547.52 |
| | (b) Merchant Banking Service | 119.44 | 44.91 | 8.25 | 44.91 |
| | (c) Unallocated | 255.64 | 367.72 | 548.36 | 367.72 |
| | **Total Segment Assets** | 4,395.66 | 2,960.15 | 3,119.75 | 2,960.15 |
| 4 | **Segment Liabilities** | | | | |
| | (a) Trading in Shares & Securities | 1,602.26 | 804.22 | 361.98 | 804.22 |
| | (b) Merchant Banking Service | 30.59 | 6.56 | - | 6.56 |
| | (c) Unallocated | 61.85 | 37.74 | 278.79 | 37.74 |
| | **Total Segment Liabilities** | 1,694.70 | 848.52 | 640.77 | 848.52 |
| 5 | **Total Capital Employed** | 2,700.95 | 2,111.63 | 2,478.96 | 2,111.63 |

Note :-

1. The Company's operating segments are established on the basis of those components of the Company that are evaluated regularly by the 'Chief Operating Decision Maker' as defined in Ind AS 108 -'Operating Segments'
2. In computing the segment information, certain estimates and assumptions have been made by the management, which have been relied upon by the Statutory Auditor.
3. Segment information for the previous periods has been restated/regrouped/re-classified wherever necessary, to conform to the current period presentation.

Satya Prakash Garg & Co. Chartered Accountant UTTAR PRADESH

Vijay Mehta
Director
DIN : 00057151

Debashis Mohanty
CFO

Place: New Delhi
Date : Aug 13, 2025

Mefcom Capital Markets Limited
Consolidated Statement of Profit and Loss for the Quarter ended June 30, 2025
CIN- L74899DL1985PLC019749

(₹ In lakhs, except per share data)

| | Particulars | For the Quarterr ended June 30, 2025 | For the Year ended March 31, 2025 |
|---|---|---|---|
| I. | Revenue from operations | 4,896.60 | 22,055.29 |
| II. | Other income | 5.35 | 32.04 |
| III. | **Total Income (I+II)** | 4,901.94 | 22,087.33 |
| IV. | **Expenses :** | | |
| | Purchase of stock-in-trade of shares/ securities | 5,235.33 | 22,435.46 |
| | Change in stock-in-trade of shares/ securities | (930.95) | (500.18) |
| | Employee benefit expense | 53.95 | 140.70 |
| | Finance cost | 24.48 | 38.43 |
| | Depreciation and amortisation expense | 1.35 | 7.09 |
| | Other expenses | 59.43 | 179.81 |
| | **Total expenses (IV)** | 4,393.58 | 22,301.32 |
| V. | **Profit/(loss) before tax (III-IV)** | 508.36 | (213.98) |
| VII. | **Tax Expense:** | | |
| | Current tax | - | - |
| | Deferred tax | - | (2.80) |
| | Income tax earlier years | | |
| | **Total tax expense (VII)** | - | (2.80) |
| VIII. | **Profit/ (loss) after Tax for the year (III-IV)** | 508.36 | (211.19) |
| IX. | **Exceptional Item** | | |
| | **Loss on Derecognition of Subsidiary** | | |
| IX. | **Total Profit/(Loss) After Tax for the year** | 508.36 | (211.19) |
| X. | **Other Comprehensive Income** | | |
| (A) | Items that will be reclassified to profit or loss | | |
| (B) | Items that will not be reclassified to profit or loss | | |
| | (i) Equity instruments through other comprehensive income | 80.96 | (73.31) |
| | (ii) Income tax (expense)/credit relating to above items | | |
| | **Total Other comprehensive income/(loss) (X)** | 80.96 | (73.31) |
| XI. | **Total Comprehensive Income/(loss) for the year (X+XI)** | 589.33 | (284.50) |
| | **Profit/(loss) for the year attributable to: -** | | |
| | Owners of the Company | 501.29 | (236.10) |
| | Non-controlling interest | 7.07 | 24.91 |
| | **Other comprehensive income/(loss) attributable to: -** | | |
| | Owners of the Company | 80.96 | (73.31) |
| | Non-controlling interest | - | - |
| XII. | **Earnings per equity share of Rs. 2 each** | | |
| | - Basic | 1.10 | (0.52) |
| | - Diluted | 1.10 | (0.52) |

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN- 00057151

Debashis K Mohanty
Chief Financial Officer

Satya Prakash Garg & Co. Chartered Accountants

Place : New Delhi
Date: Aug 13, 2025

Mefcom Capital Markets Limited
Consolidated Balance Sheet as at June 30, 2025
CIN- L74899DL1985PLC019749

(₹ In lakhs)

| | Particulars | As at Jun 30, 2025 | As at March 31, 2025 |
|---|---|---|---|
| I. | **ASSETS** | | |
| | **Non-current assets** | | |
| | (a) Property, plant and equipment | 19.00 | 19.56 |
| | (b) Goodwill | 22.92 | 22.92 |
| | (c) Intangible assets | 0.06 | 0.06 |
| | (d) Financial assets | - | |
| | (i) Investments | 437.43 | 375.54 |
| | (ii) Loans | - | - |
| | (e) Deferred tax assets (net) | - | - |
| | (f) Other non-current assets | - | - |
| | **Total non-current assets** | 479.41 | 418.08 |
| | **Current assets** | | |
| | (a) Financial assets | | |
| | (i) Stock in trade | 3,100.26 | 2,119.31 |
| | (ii) Trade receivables | 482.88 | 52.67 |
| | (iii) Cash and Bank balances | 26.06 | 85.27 |
| | (iv) Bank Balances other than (iii) above | 48.75 | 48.75 |
| | (v) Other financial assets | 192.41 | 186.02 |
| | (b) Other current assets | 25.02 | 14.64 |
| | (c) Current tax assets (net) | 40.86 | 35.41 |
| | **Total current assets** | 3,916.24 | 2,542.06 |
| | **Total assets** | 4,395.66 | 2,960.15 |
| II. | **EQUITY AND LIABILITIES** | | |
| | **Equity** | | |
| | (a) Equity share capital | 914.02 | 914.02 |
| | (b) Other equity | 1,609.40 | 1,027.15 |
| | (c) Non-controlling interests | 177.53 | 170.46 |
| | **Total Equity** | 2,700.95 | 2,111.63 |
| | **Liabilities** | | |
| | **Non-current liabilities** | | |
| | (a) Borrowings | | |
| | (b) Provisions | 32.75 | 32.75 |
| | **Total non-current liabilities** | 32.75 | 32.75 |
| | **Current liabilities** | | |
| | (a) Financial liabilities | | |
| | (i) Borrowings/ Advances fm Directors | 1,602.26 | 804.22 |
| | (ii) Trade payables | - | - |
| | - due to micro enterprises and small enterprises | - | - |
| | - due to creditors other than micro and small enterprises | - | - |
| | (iii) Other financial liabilities | 35.28 | 4.89 |
| | (b) Other current liabilities | 24.41 | 6.66 |
| | (c) Current Tax Liabilities (Net) | - | - |
| | **Total current liabilities** | 1,661.95 | 815.77 |
| | **Total Liabilities** | 1694.70 | 848.52 |
| | **TOTAL EQUITY AND LIABILITIES** | 4,395.66 | 2,960.15 |

For and on behalf of the Board of Directors

Mefcom Capital Markets Limited

Vijay Mehta
Director
DIN: 00057151

Debashis Mohanty
Chief Financial Officer

Satya Prakash Garg & Co. Chartered Accountant

MEFCOM CAPITAL MKTS. LTD. New Delhi

Place : New Delhi
Date : Aug 13, 2025