NILE LIMITED

An ISO 9001 Company
CIN : L27029AP1984PLC004719

PLOT NO. 24 A/A, MLA COLONY, ROAD NO. 12, BANJARA HILLS,
HYDERABAD - 500 034, INDIA Phone : +91 40 23606641
E-mail : ho@nilelimited.com website : www.nilelimited.com

6th August, 2025

Corporate Relations Department
BSE Ltd.
P.J.Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code. 530129

Dear Sir,

Sub: **Un-audited Financial Results and Limited Review Report by the Auditors thereon for the quarter ended 30th June, 2025.**

In compliance with the provisions of Regulation 33 of the SEBI (LODR) Regulations, 2015, please find enclosed a copy of the Un-audited Financial Results for the quarter ended 30th June, 2025, and Limited Review Report thereon issued by M/s. Gokhale & Co, Chartered Accountants, Statutory Auditors of the Company, which was duly placed and approved by the Audit Committee and Board of Directors at their meeting held on 6th August, 2025 at 11.00 am and concluded at 1.00 pm.

Thank you,

With Regards,

For Nile Limited

Rajani K
Company Secretary
FCS-8026

NILE LIMITED Hyd-34. Rd. No.-12, Banjara Hills

RAJANI KAMATHAM

Digitally signed by RAJANI KAMATHAM
Date: 2025.08.06 13:07:15 +05'30'

Encl: as above.

CC: To Company website www.nilelimited.com

NILE LIMITED
CIN: L27029AP1984PLC004719
Regd. Office: Plot No.38 & 40, APIIC Industrial Park, Gajulamandyam (V), Renigunta (M),Tirupati Dist., A.P.- 517520
Corp. Office: Plot No.24A/A MLA Colony, Road No.12, Banjara Hills, Hyderabad, Telangana – 500034
Ph.040-23606641,Fax: 040-23606640
Email : legal@nilelimited.com; website: www.nilelimited.com
Part-I: Statement of Un-Audited Results for the Quarter Ended 30 th June, 2025

(Rs. In Lakhs)

Sl. No.	Particulars	Standalone Results			
		Three Months Ended			Year Ended
		Un-Audited	Audited	Un-Audited	Audited
		30.06.25	31.03.25	30.06.2024	31.03.2025
I	Revenue from operations	24,244.96	18,998.18	24,547.81	91,930.17
II	Other income	35.37	26.16	7.57	57.78
III	Total Revenue (I + II)	24,280.33	19,024.34	24,555.38	91,987.95
IV	Expenses				
	(a) Cost of materials consumed	18,189.08	13,513.31	17,831.31	68,467.60
	(b) Purchases of stock-in-trade	-	-	955.89	2,648.48
	(c) Changes in inventories of finished goods, Work-in-progress and stock-in-trade	(299.81)	491.66	821.89	(127.01)
	(d) Employee benefits expense	416.70	340.30	318.73	1,344.08
	(e) Finance costs	37.00	36.42	33.79	107.61
	(f) Depreciation and amortisation expense	67.76	73.44	72.12	291.36
	(g) Other expenses	3,658.49	3,103.57	3,290.57	13,792.58
	Total expenses	22,069.22	17,558.70	23,324.30	86,524.70
V	Profit / (Loss) before exceptional and extraordinary items (III – IV)	2,211.11	1,465.64	1,231.08	5,463.25
VI	Exceptional items	-	-	-	
VII	Profit / (Loss) before extra-ordinary items and tax (V – VI)	2,211.11	1,465.64	1,231.08	5,463.25
VIII	Extraordinary items	-	-	-	
IX	Profit / (Loss) before Tax (VII-VIII)	2,211.11	1,465.64	1,231.08	5,463.25
X	Tax expense				
	(1) Current tax	565.62	345.98	317.60	1,376.74
	(2) Prior period tax	0.15	-	-	(5.82)
	(3) Deferred tax	(0.51)	13.53	17.06	8.95
	Total Tax	565.26	359.51	334.66	1,379.87
XI	Net Profit / (Loss) from continuing operations (IX – X)	1,645.85	1,106.13	896.42	4,083.38
XII	Profit / (Loss) from discontinuing operations	-		-	
XIII	Tax expense of discontinuing operations	-		-	
XIV	Net Profit / (Loss) from discontinuing operations (XII – XIII)	-		-	-
XV	Net Profit / (Loss) for the period (XI+XIV)	1,645.85	1,106.13	896.42	4,083.38
XVI	Other Comprehensive Income				
A	(i) Items that will not be reclassified to profit or loss	(3.75)	(51.72)	-	(51.72)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.94	13.02	-	13.02
B	(i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
XVII	Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	1,643.04	1,067.43	896.42	4,044.68
XVIII	Paid-up equity share capital (Face Value Rs.10/- per Share)Paid-up equity share capital (Face Value Rs.10/- per Share)	300.19	300.19	300.19	300.19
XIX	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	NA	NA	NA	26,673.24
XX	Earning Per Share (EPS) - basic & Diluted (Not Annualised)	54.73	35.56	29.86	134.74

For Gokhale & Co.
Chartered Accountants

Padam Kumar Kaliya
Partner
M.No: 243378

Gokhale & Co. ★ Hyderabad ★ Chartered Accountants

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Notes:

1. The Un-Audited Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind As) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July 2016. The Company has adopted Ind-AS from 01st April,2017, with transition date as 01st April,2016. Financial Results for all the periods have been prepared and presented in accordance with the recognition and measurement principles of Ind-AS

2. For Management purposes, the company is organised into two operating divisions - Lead and Wind energy. Lead Division produces Lead and Lead Alloys and the Windmill generate electrical energy. However, for the purpose of segment reporting as per Ind-As 108, since the Wind Energy division is does not meet the criteria laid down in the standard as a reportable segment, the operations are reported under one segment only.

3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 06th August, 2025, and Limited Review of the same has been carried out by the statutory auditors of the Company.

4. Comparative figures have been regrouped/reclassified wherever necessary to conform with the current period's.

Place : Hyderabad
Date : 06th August, 2025

For Gokhale & Co.
Chartered Accountants

Padam Kumar Kaliya
Partner
M.No: 243378

Gokhale & Co. Hyderabad Chartered Accountants

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Gokhale & Co
Chartered Accountants

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E-mail : gokhaleandco@gmail.com
website : gokhaleandco.com

Independent Auditor's Review Report on Unaudited Standalone Financial Results of Nile Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (LODR) Regulations, 2015

To
The Board of Directors of Nile Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nile Limited** ('the company'), for the quarter ended 30th June, 2025 which are included in the accompanying Financial Results ("the statement").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company in their meeting held on 06th August, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE 2410) 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. A review of Interim Financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

Gokhale & Co. Hyderabad Chartered Accountants

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Basheerbagh, Hyderabad - 500029.

Gokhale & Co
Chartered Accountants

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4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in these unaudited standalone financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

5. Based on our review conducted as stated above and read with para 3, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the Accounting Standards i.e. Ind AS, specified under Section 133 of The Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale & Co
Chartered Accountants
FRN 000942S



Padam Kumar Kaliya
Partner
M. No 243378
Hyderabad
Date: August 06, 2025
UDIN : 25243378BMLFPS7760

NILE LIMITED
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Part-I: Statement of Un-Audited Results for the Quarter Ended 30 th June, 2025

(Rs. In Lakhs)

Sl. No.	Particulars	Consolidated Results			
		Three Months Ended			Year Ended
		Un-Audited	Audited	Un-Audited	Audited
		30.06.25	31.03.25	30.06.2024	31.03.2025
I	Revenue from operations	24,532.07	18,998.28	24,540.53	91,958.25
II	Other income	4.51	2.30	3.83	12.49
III	Total Revenue (I + II)	24,536.58	19,000.58	24,544.36	91,970.74
IV	Expenses				
	(a) Cost of materials consumed	18,235.49	13,696.10	17,839.44	68,794.11
	(b) Purchases of stock-in-trade	-	-	955.89	2,648.48
	(c) Changes in inventories of finished goods, Work-in-progress and stock-in-trade	(129.65)	260.51	811.78	(440.58)
	(d) Employee benefits expense	496.56	392.29	329.04	1,438.57
	(e) Finance costs	73.10	64.65	61.27	220.70
	(f) Depreciation and amortisation expense	93.61	96.12	95.29	386.23
	(g) Other expenses	3,707.45	3,156.48	3,302.74	13,893.96
	Total expenses	22,476.56	17,666.15	23,395.45	86,941.47
V	Profit / (Loss) before exceptional and extraordinary items (III – IV)	2,060.02	1,334.43	1,148.91	5,029.27
VI	Exceptional items	-	-	-	
VII	Profit / (Loss) before extra-ordinary items and tax (V – VI)	2,060.02	1,334.43	1,148.91	5,029.27
VIII	Extraordinary items	-	-	-	
IX	Profit / (Loss) before Tax (VII-VIII)	2,060.02	1,334.43	1,148.91	5,029.27
X	Tax expense				
	(1) Current tax	565.62	345.98	317.60	1,376.74
	(2) Prior period tax	0.15	-	-	(5.82)
	(3) Deferred tax	2.48	17.85	20.36	24.01
	Total Tax	568.25	363.83	337.96	1,394.93
XI	Net Profit / (Loss) from continuing operations (IX – X)	1,491.77	970.60	810.95	3,634.34
XII	Profit / (Loss) from discontinuing operations	-		-	
XIII	Tax expense of discontinuing operations	-		-	
XIV	Net Profit / (Loss) from discontinuing operations (XII – XIII)	-		-	-
XV	Net Profit / (Loss) for the period (XI+XIV)	1,491.77	970.60	810.95	3,634.34
XVI	Other Comprehensive Income				
A	(i) Items that will not be reclassified to profit or loss	(3.75)	(51.72)	-	(51.72)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.94	13.02	-	13.02
B	(i) Items that will be reclassified to profit or loss				
	- Exchange differences in translating the financial statements of foreign operations	(49.34)	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
XVII	Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	1,439.62	931.90	810.95	3,595.64
XVIII	Paid-up equity share capital (Face Value Rs.10/- per Share)Paid-up equity share capital (Face Value Rs.10/- per Share)	300.19	300.19	300.19	300.19
XIX	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	NA	NA	NA	26,143.64
XX	Earning Per Share (EPS) - basic & Diluted (Not Annualised)	47.96	31.04	27.01	119.78

For Gokhale & Co.
Chartered Accountants

Padam Kumar Kaliya
Partner
M.No: 243378

Gokhale & Co. Hyderabad Chartered Accountants

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Notes:

1. The Un-Audited Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind As) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July 2016. The Company has adopted Ind-AS from 01st April,2017, with transition date as 01st April,2016. Financial Results for all the periods have been prepared and presented in accordance with the recognition and measurement principles of Ind-AS

2. For Management purposes, the group is organised into two operating divisions - Lead and Wind energy. Lead Division produces Lead and Lead Alloys and the Windmill generate electrical energy. However, for the purpose of segment reporting as per Ind-As 108, since the Wind Energy division is does not meet the criteria laid down in the standard as a reportable segment, the operations are reported under one segment only.

3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 06th August, 2025, and Limited Review of the same has been carried out by the statutory auditors of the Company.

4. Comparative figures have been regrouped/reclassified wherever necessary to conform with the current period's.

Place : Hyderabad
Date : 06th August, 2025

For Gokhale & Co.
Chartered Accountants

Padam Kumar Kaliya
Partner
M.No: 243378

Gokhale & Co. Hyderabad Chartered Accountants

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Gokhale & Co
Chartered Accountants

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Independent Auditor's Review Report on Unaudited Consolidated Financial results of Nile Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (LODR) Regulations, 2015 as amended

To
The Board of Directors of Nile Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Nile Limited** ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred as "the Group"), for the quarter ended 30th June, 2025 which are included in the accompanying Financial Results ("the statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors in their meeting held on 06th August, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE 2410) 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. A review of Interim Financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Gokhale & Co. Hyderabad Chartered Accountants

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We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   a. Nile Limited, the Holding Company
   b. Nile Li-Cycle Private Limited, wholly owned subsidiary
   c. Nirmalya Extracts Private Limited, wholly owned subsidiary
   d. Nile Overseas Enterprise FZE, wholly owned foreign subsidiary
   e. Eco Metal Trading FZCO, Stepdown Subsidiary
      (Subsidiary of Nile Overseas Enterprise FZE)

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in these unaudited consolidated financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted as stated above and read with para 3, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the Accounting Standards i.e. Ind AS, specified under Section 133 of The Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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7. We did not review the interim financial information of one foreign subsidiary included in the Statement, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs Nil, total net loss after tax (before consolidation adjustments) of Rs 69.57 lakhs and total comprehensive loss (before consolidation adjustments) of Rs 69.57 lakhs for the Quarter Ended June 30, 2025, as considered in the Statement. This interim financial information has been reviewed by the other auditor whose report has been furnished to us by the holding's management and our conclusion on the Statement, in so far as it relates to the amount and disclosures included in respect of this subsidiary, is solely on the report of other auditor and the procedures performed by us as stated in paragraph 3 above.
Our Conclusion is not modified in respect of this matter.

8. The Statement includes the interim financial information of another foreign step down subsidiary which has not been reviewed, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs Nil, total net loss after tax (before consolidation adjustments) of Rs Nil and total comprehensive loss (before consolidation adjustments) of Rs Nil for the Quarter Ended June 30, 2025, as considered in the Statement. This interim financial statements have been certified by the management and furnished to us, but were not subject to review by us or by other auditors.
Our Conclusion is not modified in respect of this matter.

For Gokhale & Co
Chartered Accountants
FRN 000942S

Gokhale & Co. Hyderabad Chartered Accountants

Padam Kumar Kaliya
Partner
M. No 243378
Hyderabad
Date: August 06, 2025
UDIN: 25243378BMLFPT5452