DHENUBUILDCONINFRALIMITED

204, AAR PEE CENTRE 11TH ROAD, ANDHERI MIDC ANDHERI (EAST),
MUMBAI-400093, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail:dhenubuildcon@gmail.com , Website: www.dhenubuildconinfra.com

Date: August 14, 2026

To,
The Department of Corporate
Service BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai-400001

SCRIP CODE – DHENUBUILD (501945) EQ - ISIN - INE758D01027

Subject: OUTCOME OF BOARD MEETING & UN-AUDITED FINANCIAL RESULTS ALONGWITH LIMITED REVIEW REPORT AS ON JUNE 30,2026.

Dear Sir/Madam,

The Board of Directors of Dhenu Buildcon Infra Limited (the "Company") at its meeting held today i.e. on Friday, August 14, 2026, at its registered office has inter alia considered, approved and taken on record following

1. The Un-Audited financial results of the Company for the quarter ended June 30, 2026, along with Limited Review Report from auditor thereon

2. On Recommendation of Nomination and Remuneration Committee had approved the Appointment of Ms. Rekhaben Sanjay Bhanushali as Non-Executive Independent Director of the Company with Effect from August 14,2026 for a term of five consecutive Years subject to approval of shareholders at the 118th Annual General Meeting of the Company.

3. On Recommendation of Nomination and Remuneration Committee had approved the Appointment of Mr. Ashutosh Arun Sahu as Non-Executive Independent Director of the Company with Effect from August 14,2026 for a term of five consecutive Years subject to approval of shareholders at the 118th Annual General Meeting of the Company.

In compliance with Regulation 33 and other applicable regulations of the SEBI (Listing Regulations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the following:
1. Un-Audited Financial Results for Quarter Ended June 30, 2026.
2. Limited Review Report Issued by the Statutory Auditor of the Company on Said Financials as on June 30, 2026

The meeting commenced at 04:15 p.m. and concluded at 05:35p.m.

This is for your information and record.

Thanking You

Yours faithfully,

For Dhenu Buildcon Infra Limited

KALPESH KANAIYALAL BHANUSHALI

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Date: 2026.08.14 17:37:53 +05'30'

Kalpesh Kanaiyalal Bhanushali
Whole Time Director and CFO
DIN: - 11200720

Rajesh Kumar Gupta
B.Com.IP,FCA,IFRS,DISA- ICAI

RAJESH H. GUPTA & CO.
CHARTERED ACCOUNTANTS

Limited Review Report of the Unaudited Financial Results for the Quarter Ended 30th June 2026

The Board of Directors
Dhenu Buildcon Infra Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Dhenu Buildcon Infra Limited** (the "Company") "), for the quarter ended **30th June 2026**("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement. Except the following

5. . During the course of our audit, we observed that a loan amounting to ₹160 crore is outstanding in the books of account. The management has not provided for interest on the said loan. As per explanation Provided by the management that this loan is convertible in equity as per agreement signed between the party that why the company has not made provision for interest the said loan This treatment is not in accordance with the applicable accounting standards, which require recognition of interest expense on an accrual basis.

6. During the course of our audit and upon examination of the books of account, it was observed that no interest on the advance given of Rs. 756.2 Cr has been booked during the Audi period as per explanation received from the management these advances are convertible in equity in future so it is not booked and in respect of another Advance amount to Rs. 62.64 Cr they are under CIRP which create risk of going concern

7. The Company has investments in equity shares amounting to approximately **₹175.17 crore**, which have continued to be carried at their existing/book values without appropriate measurement and recognition at **fair value** as required under **Ind AS 109 – Financial Instruments**.

In the absence of appropriate fair valuation, supporting valuation workings and adequate documentation for determining the fair value of these investments, we are unable to verify whether the carrying amount of the investments is in accordance with the requirements of Ind AS 109 and whether the resultant gain/loss arising from fair valuation has been appropriately recognised in the Statement of Profit and Loss or Other Comprehensive Income, as applicable.

For Rajesh H Gupta & Co,
Chartered Accountants
FRN: 133884W



Rajesh Kumar Gupta
(Managing Partner)
Membership No. 147453
Date : 14-02-2026
Place : Mumbai
UDIN: **26147453BUKAYM7813**

DHENU BUILDCON INFRA LIMITED

Regd. Office: 204,Aarpee Centre,11th Road, MIDC
Andheri (East), Mumbai-400093
E-mail: dhenubuildcon@gmail.com Mob: +91-9891095232
CIN: L10100MH1909PLC000300, website: https://dhenubuildconinfra.in/

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30 2026

(In Lacs)

	Particulars		Quarter Ended			Year Ended
			June -2026 Un Audited	**March -2026 Un Audited**	**June -2025 Un Audited**	**March -2026 Audited**
			01.04.2026 to 30.06.2026 (`)	**01.01.2026 to 31.03.2026 (`)**	**01.04.2025 to 30.06.2025 (`)**	**01.04.2025 to 31.03.2026 (`)**
		Income:				
	I	**Revenue from opertaions:**				
		Interest income	119.00	(93.90)	30.67	82.64
	II	Other income	-	18.58	-	0.25
	III	**Total Income**	**119.00**	**(75.32)**	**30.67**	**82.89**
	IV	**Expenses**				
		Cost of Materials consumed	-	-	-	-
		Purchase of stock-in-trade	-	-	-	-
		Changes in inventories of finished goods	-	-	-	-
		Change in inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-
		Employee benefits expense	0.66	1.68	0.17	4.17
		Finance costs	-	-		1.35
		Depreciation and amortisation expense	-	-	-	-
		Other expenses	4.33	25.19	0.27	33.85
		Total expenses	**4.99**	**26.87**	**0.44**	**39.37**
	V	Profit/(loss) before exceptional items and tax (I- IV)	114.01	(102.19)	30.23	43.52
	VI	**Exceptional Items**	-	93.59		93.59
	VII	**Profit/(loss) before extraordinary items and tax(V-VI)**	114.01	(195.78)	30.23	(50.07)
	VIII	**Extra ordinary item**	-	-	-	-
	IX	**Profit Before Tax (VII-VIII)**	114.01	(195.78)	30.23	(50.07)
	X	**Tax expense:**				
		(1) Current tax	29.64	6.79	-	6.79
		(2) Deferred tax	-	62.52	-	62.52
		(3) Excess Provision of earlier Year	-	-	-	-
		Total tax expenses	29.64	69.31	-	69.31
	XI	**Profit (Loss) for the period from continuing operations (VII-VIII)**	**84.37**	**(265.09)**	**30.23**	**(119.38)**
	XII	**Profit/(loss) from discontinued operations**	-	-	-	-
	XIII	**Tax expense of discontinued operations**	-	-	-	-
	XIV	**Profit/(loss) from Discontinued operations (after tax) (XII-XIII)**	-	-	-	-
	XV	**Profit/(loss) for the period (XI+XIV)**	**84.37**	**(265.09)**	**30.23**	**(119.38)**
	XVI	**Other Comprehensive Income**				
		A (i) Items that will not be reclassified to profit or loss	-	-	-	-
		(ii) Income tax relating to items that will not be re- classified to profit or loss	-	-	-	-
		B (i) Items that will be reclassified to profit or loss	-	-	-	-
		(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	XV	**Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)**	**84.37**	**(265.09)**	**30.23**	**(119.38)**
	XVI	**Paid up equity share capital (Face value Rs. 1/- per share)**	59,337.93	59,337.93	183.00	59,337.93
	XVII	**Earnings per equity share (for continuing operation):**				
		(1) Basic	0.00	(0.00)	0.17	(0.00)
		(2) Diluted	0.00	(0.00)	0.17	(0.00)
	XVIII	**Earnings per equity share (for discontinued operation):**				
		(1) Basic	-	-	-	-
		(2) Diluted	-	-	-	-
	See accompanying note to the financial results					

Notes :	
1	The above unudited financial results for the quarter30th June 2025 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 14.08.2026.
2	The above results have been prepared in compliance with the recognition and measurement principles of the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable, begining 1st April, 2017, the company has for the first time adopted Ind AS with a transition date of 1st April, 2016.
3	The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-II) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.
4	The Limited review report have carried out on the above results for quarter ended 30 th June 2026 . However, the management has excercised necessary due diligence to ensure that the financial results provided true and fair view of its affairs.
5	Figures for the previous peried have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

For and on behalf of board of directors of
DHENU BUILDCON INFRA LIMITED

KALPESH KANAIYALAL BHANUSHALI
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KALPESH KANAIYALAL BHANUSHALI
Whole Time Director & CFO
DIN: 11200720

Date: 14.08.2026
Place: Mumbai