SUNSKY LOGISTICS

Delivered With Pride.

SUNSKY LOGISTICS LIMITED
(Formerly known as Sunsky Logistics Private Limited)
No. 608,6th Floor, Dream Rise, Nr Hetarth
Party Plot, The Capital, Science City Road,
Sola, Ahmedabad-380060, Gujarat, India
CIN NO.: L74999GJ2020PLC114376
GSTIN NO.: 24ABDCS8965M1ZM

Date: October 29, 2026

To,
BSE SME Limited
Floor 25, P J Towers
Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Sub: Outcome of Board meeting held on today i.e. on Thursday, October 29, 2026.
Ref: Sunsky Logistics Limited (ID: SUNSKY; Code: 544566)

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform/intimate you that the Board of Directors of the Company at their meeting held today i.e. on Thursday, 29th October, 2026 at the Registered Office of the Company, inter-alia, have considered and approved:

1. **FINANCIAL RESULTS**
   The Unaudited Standalone Half Yearly Financial Results of the Company for the period ended 30th September 2026. Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ["SEBI Listing Regulations"], we are pleased to submit the said results along with Statutory Auditors Report thereon as Annexure-A.

2. **STATEMENT OF DEVIATION OR VARIATION:**
   Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that during the Half Year ended 30th September 2026 – The Statement is annexed as an Annexure-B

The said meeting of Board of Directors was commenced at 05:00 p.m. (IST) and concluded at 05:50 p.m. (IST).

Kindly take note of the same in your records.

Thanking You.

Yours Faithfully,

For SUNSKY LOGISTICS LIMITED

SUNSKY LOGISTICS LIMITED AHMEDABAD

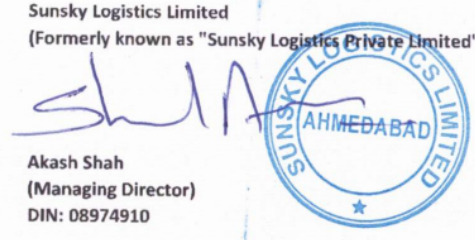
AKASH A SHAH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 08974910

Sunsky Logistics Limited (Formerly known as "Sunsky Logistics Private Limited")
Registered Office:-608, Dream Rise, Nr. Hetarth Party Plot, Science City Road, Sola, Ahmedabad-380060, Gujarat
CIN: L74999GJ2020PLC114376
Standalone Statement of Unaudited Financial Result for the Half Year Ended on 30th September, 2026

(₹ in Lakhs Except for EPS)

Sr No.	Particulars	For The Half Year Ended			For The Year Ended	
		30.09.2026 (Unaudited)	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1	Revenue from Operations	2,523.57	1,304.86	1,222.81	2,527.67	2,204.37
2	Other Income	13.58	49.23	23.91	73.14	22.86
3	**Total Revenue(1+2)**	**2,537.15**	**1,354.09**	**1,246.72**	**2,600.81**	**2,227.23**
4	**Expenses**					
	(a) Freight, Handling & Servicing Cost	1,712.89	861.71	902.26	1,763.97	1,709.94
	(b) Road Transportation Direct Expenses	481.68	132.20	-	132.20	
	(c) Employee Benefit Expenses	75.58	66.33	43.24	109.58	88.20
	(d) Finance Cost	113.52	23.01	30.08	53.09	41.57
	(e) Depreciation and Amortization Expenses	119.28	89.27	5.49	94.76	6.22
	(f) Other Expenses	82.71	42.48	23.56	66.04	30.48
	Total Expenses	**2,585.66**	**1,215.00**	**1,004.63**	**2,219.64**	**1,876.41**
5	**Profit / (Loss) before Exceptional and Extra ordinary items and Tax (3-4)**	**-48.51**	**139.09**	**242.09**	**381.17**	**350.82**
6	Exceptional Items	-	-	-	-	-
7	**Profit / (Loss) before Extra ordinary items and Tax (5-6)**	-48.51	139.09	242.09	381.17	350.82
8	Extra ordinary items	-	-	-	-	-
9	**Net Profit / (Loss) from Ordinary Activities before Tax(7-8)**	-48.51	139.09	242.09	381.17	350.82
10	**Tax Expense**					
	(a) Current Tax	-	-17.06	62.45	45.39	89.66
	(b) Deferred Tax	33.61	51.50	-0.69	50.81	-1.35
11	**Profit/(Loss) For the Period (9-10)**	**-82.12**	**104.65**	**180.33**	**284.97**	**262.51**
12	**Paid up Equity Share Capital (Rs. 2 F. V)**	248.70	248.70	175.50	248.70	175.50
13	**Earnings per Share**					
	Basic & Diluted Earnings Per Share	-0.66	0.99	2.06	2.70	2.99

Sunsky Logistics Limited
(Formerly known as "Sunsky Logistics Private Limited")



Akash Shah
(Managing Director)
DIN: 08974910

Place : Ahmedabad
Date : 29/10/2026

Sunsky Logistics Limited (Formerly known as "Sunsky Logistics Private Limited")
CIN: L74999GJ2020PLC114376
Standalone Statement of Liabilities and Assets as at September 30, 2026

Particulars	As on Septmeber 30, 2026	As on March 31, 2026
I. EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	248.70	248.70
(b) Reserve and Surplus	1,924.36	2,006.48
2 Non-current Liabilities		
(a) Long-Term Borrowings	1,332.99	961.99
(b) Deferred Tax Liabilities (net)	81.19	47.57
(b) Long-term Provisions	7.20	5.20
3 Current Liabilities		
(a) Short-Term Borrowings	808.16	463.96
(b) Trade Payables		
- Due to Micro and Small Enterprises	19.86	15.40
- Due to Others	104.31	159.36
(c) Other Current Liabilities	17.96	13.13
(d) Short Term Provisions	18.33	49.08
Total	**4,563.06**	**3,970.87**
II. ASSETS		
1 Non-Current Assets		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,786.43	1,885.28
(ii) Intangible Assets under Development	85.00	85.00
(b) Long-Term Loans And Advances	210.81	296.80
(c) Other Non-Current Assets	75.00	75.00
2 Current Assets		
(a) Trade Receivables	843.77	795.79
(b) Cash and bank balances	230.96	217.95
(c) Short-Term Loans And Advances	443.32	53.27
(d) Other Current Assets	887.77	561.78
Total	**4,563.06**	**3,970.87**
Summary of Significant Accounting Policies		

For and on behalf of the Board of Directors
Sunsky Logistics Limited
(Formerly known as "Sunsky Logistics Private Limited")

SUNSKY LOGISTICS LIMITED AHMEDABAD

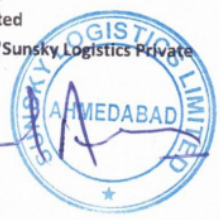
Akash Shah
(Managing Director)
DIN: 08974910

Place : Ahmedabad
Date : 29/10/2026

Sunsky Logistics Limited (Formerly known as "Sunsky Logistics Private Limited")
CIN: L74999GJ2020PLC114376
Standalone Cash Flow Statement for the Half Year Ended 30 September, 2026

S.N.	Particulars	For the Half Year ended on 30th September, 2026		For the Year ended on 31st March, 2026	
A	**Cash Flow from the Operating Activities**				
	Net Profit After Tax		(82.12)		284.97
Add	Adjustments for - Depreciation and Amortisation Expense	119.28		94.76	
Add	Provision for tax	33.61		96.20	
Add	Effect of Exchange Rate Change	16.87		(28.81)	
Add	Finance Costs	113.44		52.05	
Less	Interest Income	(11.52)		(44.16)	
		271.68	271.68	170.04	170.04
	Operating Profit before Working Capital Changes		**189.56**		**455.01**
	Changes in Working Capital				
	(Increase) / Decrease in Trade Receivables	(88.36)		(374.30)	
	Increase / (Decrease) in Loans and Advances	(392.05)		(31.01)	
	Increase / (Decrease) in Other Current Assets	(325.12)		(460.02)	
	Increase / (Decrease) in Trade Payables	(22.96)		130.16	
	Increase / (Decrease) in Other Current Liabilities	4.83		(3.03)	
	(Increase) / Decrease in Short-term Provisions	14.65		(1.22)	
	(Increase) / Decrease in Long-term Provisions	2.00		2.14	
	Cash Generated from Operations	(807.01)	(807.01)	(737.28)	(737.28)
	Less - Net Tax Paid		45.21		144.23
	Net Cash Flow Generated from / (Used in) Operating Activities (A)		**(662.66)**		**(426.50)**
B	**Cash Flow from Investing Activities**				
	Purchase of Property, Plant and Equipment		23.56		(2,119.09)
	Loans and Advances given		43.99		2.14
	Investment in Term Deposits		0.00		(75.00)
	Interest received		10.37		43.90
	Net Cash Flow Generated from / (Used in) Investing Activities (B)		**77.92**		**(2,148.05)**
C	**Cash Flow from Financing Activities**				
	Proceeds from Equity Share Capital Issued		0.00		1,526.45
	Proceeds from Long Term Borrowings		605.59		843.86
	Proceeds from Short Term Borrowings		109.61		379.04
	Interest Paid		(113.44)		(52.05)
	Net Cash Flow Generated from / (Used in) Financing Activities (C)		**601.76**		**2,697.30**
	Net (Decrease) / Increase in Cash & Cash Equivalents		**17.02**		**122.75**
	Opening Balance of Cash and Cash Equivalents		217.94		94.17
	Exchange difference of Foreign Currency Cash and Cash equivalents		**(4.01)**		1.02
	Cash & Cash Equivalents (Closing Balance)		**230.95**		**217.94**
	Cash and Cash Equivalents consists of :-				
	(i) Cash on hand		1.08		1.17
	(ii) Balances with banks in current accounts		229.87		194.20
	(iii) Bank Deposit having maturity of less than 12 months		0.00		22.57
	Total		**230.95**		**217.94**

For and on behalf of the Board of Directors
Sunsky Logistics Limited
(Formerly known as "Sunsky Logistics Private Limited")



Akash Shah
(Managing Director)
DIN: 08974910

Place : Ahmedabad
Date : 29/10/2026

Sunsky Logistics Limited (Formerly known as "Sunsky Logistics Private Limited")
CIN: L74999GJ2020PLC114376
Notes to Standalone Financial Statement Results

i. The above standalone unaudited financial results for the Half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of Sunsky Logistics Limited ("the Company") in their meeting held on 29th October, 2026.

ii. The above standalone unaudited Financial Results for the Half year ended on 30th Septmeber, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.

iii. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the Statutory Auditors of the Company for the half year ended Septmeber 30, 2026.

iv. The Statement includes the standalone audited financial results for the half year ended March 31, 2026 being the balancing figure between the standalone audited figures in respect of the full financial year ended March 31, 2026 and the unpublished unaudited year-to-date figures up to the half year of the previous financial year.

v. With effect from 1 April 2026, the Company has prospectively changed the depreciation method for its trucks from the Written Down Value method to the Straight-Line method over a useful life of eight years, treating the change as a change in accounting estimate under AS 10. (Impact on half-yearly financial results: ₹ 206.03 lakh)

vi. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.

vii. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.

viii. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

ix. During the half-year, acting on payment instructions apparently originating from its US service provider's official email account, the Company remitted USD 4.87 lakhs (approximately ₹470 lakh) to an unrelated bank account. The incident was intimated to BSE on 3 September 2026 and reported to the Cyber Crime Cell, Ahmedabad. To protect customer commitments after the service provider withheld customers' cargo, the Company settled its dues, partly using temporary, repayable financial support arranged by the Promoter. The amount is recognised as "Fraud Recovery Claim" under Other Current Assets. Recovery efforts, including overseas civil action and bank recall requests, are ongoing; based on legal advice, the Management expects full recovery and has made no provision. The auditors have qualified their review conclusion on this matter.

x. The Board of Directors has not recommended any dividend on the Equity Shares of the Company for the period ended September 30, 2026, in order to conserve resources for the ongoing capital expansion projects and future business requirements.

For and on behalf of the Board of Directors
Sunsky Logistics Limited
(Formerly known as "Sunsky Logistics Private Limited")

SUNSKY LOGISTICS LIMITED AHMEDABAD

Akash Shah
(Managing Director)
DIN: 08974910

Place : Ahmedabad
Date : 29/10/2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED STANDALONE HALF YEARLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors,
Sunsky Logistics Limited
(Formerly Known as Sunsky Logistics Private Limited)
608, Dream Rise, Nr. Hetarth Party Plot, Science City Road,
Sola, Ahmedabad, Gujarat -380060

1. We have reviewed the accompanying statement of unaudited standalone financial results of Sunsky Logistics Limited (the "Company") (Formerly Known as Sunsky Logistics Private Limited) for the half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards (AS) 25 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

ANKIT M. SHAH & CO. CHARTERED ACCOUNTANTS MEM No.: 15[illegible]33 FRN No.: [illegible]

4. As stated in Note ix to the Statement, during the half-year, acting on payment instructions apparently originating from its US service provider's official email account, the Company remitted USD 4.87 lakhs (approximately ₹470 lakh) to an unrelated bank account. The incident was intimated to BSE on 3 September 2026 and reported to the Cyber Crime Cell, Ahmedabad. To protect customer commitments after the service provider withheld customers' cargo, the Company settled its dues, partly using temporary, repayable financial support arranged by the Promoter. The amount is recognised as "Fraud Recovery Claim" under Other Current Assets. Recovery efforts, including overseas civil action and bank recall requests, are ongoing; based on legal advice, the Management expects full recovery and has made no provision. The incident is recent, and the Company has initiated recovery actions, as mentioned above, which are in progress. Pending the outcome of these actions, evidence that the realisation of the claim is virtually certain is not yet available, and its recognition as an asset at this stage accordingly does not meet the requirements of Accounting Standard (AS) 29, "Provisions, Contingent Liabilities and Contingent Assets", with a corresponding effect on the profit before tax for the half-year. The position will be reviewed at the year-end in the light of the progress of recovery.

5. Based on our review conducted as above, except for the effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Act read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ankit M. Shah & Co.
Chartered Accountants
(Firm's Registration No. – 135877W)

ANKIT M. SHAH & CO. CHARTERED ACCOUNTANTS MEM No. : 153333 FRN No. : 135877W

Ankit M. Shah
(Partner)
(M. No. 153333)
UDIN: 26153333KJPDMI6397

Place: Ahmedabad
Date: 29th October, 2026

SUNSKY LOGISTICS

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SUNSKY LOGISTICS LIMITED
(Formerly known as Sunsky Logistics Private Limited)
No. 608,6th Floor, Dream Rise, Nr Hetarth Party Plot, The Capital, Science City Road, Sola, Ahmedabad-380060, Gujarat, India
CIN NO.: L74999GJ2020PLC114376
GSTIN NO.: 24ABDCS8965M1ZM

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF INITIAL PUBLIC ISSUE FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs in Lakhs)

Name of listed entity	Sunsky Logistics Limited
Mode of Fund Raising	SME- Initial Public Issue (IPO)
Date of Raising Funds	06-10-2025
Amount Raised	1683.60
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	As Under

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Purchase of Flatbed Trailers	Not Applicable	642.31	-	642.31	-	-
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	Not Applicable	350.00	-	350.00	-	-
To meet the working capital requirement	Not Applicable	275.00	-	275.00	-	-
General Corporate Purpose	Not Applicable	251.86	-	251.86	-	-
Public Issue Related Expenses	Not Applicable	164.43	-	164.10	-	-
	Total	**1683.60**	**-**	**1683.27**	-	-

SUNSKY LOGISTICS LIMITED AHMEDABAD

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(Formerly known as Sunsky Logistics Private Limited)
No. 608,6th Floor, Dream Rise, Nr Hetarth
Party Plot, The Capital, Science City Road,
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CIN NO.: L74999GJ2020PLC114376
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Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, Sunsky Logistics Limited
(Formerly Known as Sunsky Logistics Private Limited)

SUNSKY LOGISTICS LIMITED AHMEDABAD

Akash Shah
Managing Director
DIN : 08974910

Date : 29 October 2026
Place : Ahmedabad

Certificate No: F.Y. 2026-2027/041

To,
Manager,
Listing Compliance,
Bombay Stock Exchange Limited (BSE),
Floor 25, P.J. Towers, Dalal Street,
Mumbai – 400 001.

To,
The Board of Directors
Sunsky Logistics Limited
608, Dream Rise, Nr. Hetarth Party Plot,
Science City Road, Sola, Ahmedabad,
Gujarat -380060

Dear Sir / Madam,

Sub : Disclosure for utilization of issue proceeds raised through Initial Public Offer by Sunsky logistics Limited upto the half year ended September 30, 2026

Ref : Sunsky logistics Limited (SUNSKY | 544566 | ISIN : INE10CM01027)

We, **M/s. Ankit M. Shah & Co.,** Chartered Accountants, Ahmedabad (FRN: 135877W), being Statutory Auditor of the Company on the basis of documents and information provided by Sunsky Logistics Limited having its registered office at 608, Dream Rise, Nr. Hetarth Party Plot, Science City Road, Sola, Ahmedabad, India, 380060, hereby certify the object wise utilization of issue proceeds for the purpose of submission to BSE Limited.

Company had provided separate bank accounts statements and other related documents for the purpose of verification. We hereby certify that the Company has utilized the issue proceeds raised through Initial Public offer by Sunsky Logistics Limited upto the half year ended September 30, 2026 in following manners:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Amount in Rs Lakh)	Actual Utilized Amount (Amount in Rs Lakh)	Unutilized Amount (Amount in Rs Lakh)	Remarks if any
1.	Purchase of Flatbed Trailers	642.31	642.31	0	N.A.
2.	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	350.00	350.00	0	N.A.
3.	To meet the working capital requirement	275.00	275.00		
4.	General corporate purposes	251.86	251.86	0	N.A.
5.	Public Issue related expenses	164.43	164.10	0.33	N.A.

219, Ashwamegh Elegance I, Nr Kalyan Jewellers, Bhuderpura Road, Ambawadi, Ahmedabad - 380006
079-48964259 98795 42877 ankit@ankitmshah.com www.ankitmshah.com

This certificate is issued solely at the request of the company for the purpose of submission to BSE Limited. This certificate may not be useful for any other purpose. M/s. Ankit M. Shah & Co., Chartered Accountants, Ahmedabad (FRN: 135877W) shall not be liable to the company or any other concerned for any claims, liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For Ankit M. Shah & Co.
Chartered Accountants
FRN :- 135877W

Ankit Miteshbhai Shah
Partner
Membership No.: 153333
UDIN:- 26153333SSTLOY5324

Date: 29 October, 2026
Place: Ahmedabad