Hindustan Hardy Limited
(Formerly known as Hindustan Hardy Spicer Limited)

Regd.Office & Plant.
Plot No. C-12, M.I.D.C. Area, Ambad,
Nashik-422 010. Maharashtra, INDIA.

Tel : (0253) 2382118
TaleFax : 91-0253-2382528
Website : www.hhardys.com
CIN : L29300MH1982PLC028498

Date: 05th November, 2026

To
The General Manager
DCS - CRD
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Scrip code: 505893

Sub.: Outcome of Board meeting and Unaudited Financial Results for the quarter and half year ended 30.09.2026

The Board of directors at the meeting held today at 3.35 pm (start time) and concluded at 3.42 pm (conclusion time), approved the Unaudited Financial Results for the quarter and half year ended 30.09.2026.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find Unaudited Financial Results for the quarter and half year ended 30.09.2026 duly approved by the Board of Directors along with Limited Review report of the Auditors for your records.

Thanking you.

Yours faithfully,
For **HINDUSTAN HARDY LIMITED**

DEVAKI SARAN
Digitally signed by DEVAKI SARAN
Date: 2026.11.05 16:18:58 +05'30'

HINDUSTAN HARDY LIMITED C-12 M.I.D.C. AMBAD NASHIK-10

Devaki Saran
Chairman and Managing Director
Din: 06504653

Encl.: As above

HINDUSTAN HARDY LIMITED

Regd. Office : Plot No. C-12, MIDC. Area, Ambad, Nashik - 422 010.
Web Site - www.hhardys.com, Email ID- info@hhardys.com, CIN- L29300MH1982PLC028498
Contact -Tel.-0253-2382118, TeleFax- 91-0253-2382528

Statement of Unaudited Financial Results For the Quarter and half year ended -30-09-2026

(Rs. In Lakhs)

PART 1

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Income from operation :							
	(a) Revenue from Operations.	3723.80	2434.85	2532.84	6158.65	5207.87	10879.03	
	(b) Other Income	(0.04)	26.49	38.38	26.45	68.93	114.98	
	Total Income	3723.76	2461.34	2571.22	6185.10	5276.80	10994.01	
2	Expenses :							
	(a) Cost of Materials consumed (Incl.Purchase of Stock in Trade)	2126.87	1437.28	1398.92	3564.15	2885.58	6101.25	
	(b) Changes in inventories of finished goods, work-in-progress & stock- in -trade	62.69	(108.57)	(28.07)	(45.88)	(148.46)	(33.13)	
	(c) Employee benefits expenses.	393.60	361.77	421.26	755.38	820.71	1,476.93	
	(d) Finance costs	13.75	8.39	7.20	22.14	16.09	34.80	
	(e) Depreciation and amortisation expenses	47.81	42.87	35.21	90.68	70.08	151.25	
	(f) Other expenses	666.88	557.96	476.29	1224.84	966.52	2129.00	
	Total Expenses	3311.60	2299.70	2310.81	5611.31	4610.52	9860.10	
3	Profit before Tax (1-2)	**412.16**	**161.64**	**260.41**	**573.79**	**666.28**	**1133.91**	<
4	Tax expenses :							
	(a) Current tax (net of Mat credit)	85.06	50.93	81.24	135.99	198.49	311.41	
	(b) Deferred Tax	21.83	(6.91)	(14.51)	14.92	(24.09)	(53.09)	
	(c) Earlier year Taxes	-	-	-	-	-	37.70	
	Total Tax expense	106.89	44.02	66.73	150.91	174.40	296.02	
5	Net Profit after Tax (3-4)	305.28	117.62	193.68	422.88	491.88	837.89	#
6	Other Comprehensive income : (Item that will not be reclassified to profit or loss):							
	(a) Items that will not be reclassified to P&L	3.72	8.23	(4.95)	11.97	5.98	2.34	<
	(b) Income Tax relating to items that will not be reclassified to Profit \Loss.	(0.94)	(2.07)	1.24	(3.01)	(1.51)	(0.59)	
	(c) Earlier year Taxes	-	-	-	-	-	-	
	Total Other Comprehensive income/(loss)	2.78	6.16	(3.71)	8.96	4.47	1.75	
7	Profit for the Period (5+6)	308.06	123.78	189.97	431.84	496.34	839.64	
8	Paid-up equity shares capital (face value Rs. 10 each)	149.85	149.85	149.85	149.85	149.85	149.85	
9	Other Equity	-	-	-	-	-	3599.89	
10	Earnings per share of Rs. 10 each (for period-not annualised)							
	(a) Basic	20.37	7.85	12.93	28.22	32.83	55.92	#
	(b) Diluted	20.37	7.85	12.93	28.22	32.83	55.92	#

Notes :

1. These financial results have been prepared in accordance with the recognition & measurement principles under Ind-AS as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
2. The above financial results were reviewed by the Audit Committee and then approved by the Board of Directors of the Company at their meeting held on 05-11-2026 through video conferencing. The Statutory Auditors have carried out a Limited Review of the financial results.
3. The Company is primarily engaged in the business of designing and manufacturing of Propeller Shafts and other accessories required for automotive,industrial, agricultural and other applications which in the context of Indian Accounting Standard (Ind.AS-108) on "Operating Segments", is considered as a single operating segment.
4. The Company does not have any Subsidiary / Associate /Joint Venture Company (ies), as on 30th Sep. 2026.
5. The figures for the previous periods / year have been regrouped / reclassified wherever considered necessary to confirm to current period presentation / disclosure.

By order of the Board
For Hindustan Hardy Limited

DEVAKI SARAN
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Date: 2026.11.05 16:19:29 +05'30'

Ms. Devaki Saran
Chairperson & Managing Director
DIN-06504653

HINDUSTAN HARDY LIMITED C-12 M.I.D.C. AMBAD NASHIK-10

Place : Nashik
Date : November 05, 2026

PART II Standalone Statement of Assets and Liabilities : [Rs. In Lakhs]

	Particulars	As at **Current Year** ended on 30/09/2026 Unaudited	As at **Previous year** ended on 31/03/2026 Audited
	ASSETS :		
1	Non-current assets:		
	(a) Property, Plant and Equipment	1,608.66	1,348.30
	(b) Capital work-in-progress	816.36	642.38
	(c) Investment Property	-	-
	(d) Goodwill	-	-
	(e) Other Intangible assets	-	-
	(f) Intangible assets	6.29	7.48
	(g) Biological Assets other than bearer plan	-	-
	(h) Right of use assets	4.54	4.59
	(i) Financial Assets	-	-
	(j) Investments	-	-
	(i) Trade receivables	-	-
	(ii) Other financial assets	57.23	47.07
	(k) Income tax assets (Net)	-	-
	(l) Deferred tax asset	97.41	107.20
	(m) Other non-current assets	7.63	4.65
	Total Non-Current Assets	2598.12	2161.67
2	Current assets		-
	(a) Inventories	1,467.99	1,172.98
	(b) Financial Assets	-	-
	(i) Investments	-	-
	(i) Trade receivables	2,420.16	2,219.37
	(ii) Cash and cash equivalents	133.24	435.62
	(iii) Bank balances other than(ii) above	68.99	21.85
	(v) Loans	-	-
	(iv) Others (Interest receivable)	1.42	2.45
	(c) Current Tax Assets (Net)	-	-
	(c) Other current assets	915.19	468.80
	Total Current Assets	5006.99	4321.07
	Total Assets	**7605.11**	**6482.74**
	EQUITY AND LIABILITIES :		
1	Equity		
	(a) Equity Share capital	149.85	149.85
	(b) Other Equity	3,989.77	3,599.89
	Total Equity	**4139.61**	**3749.74**
	Liabilities		
2	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	417.51	266.18
	(ii) Trade payables	-	-
	(iii) Other financial liabilities (other than those specified in item (b),to be specified)	-	-
	(b) Provisions	-	-
	(b) Deferred tax liability	51.70	46.57
	(d) Other non-current liabilities	-	-
	(c) Other Non Current- (Tax Provn Diff.)	-	-
	Total Non Current Liabilities	**469.21**	**312.75**
3	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	448.36	682.32
	(ii) Trade payables	-	-
	a) Total outstanding dues of micro & small enterprises .	116.75	136.43
	b) Total outstanding dues of creditors other than micro & small enterprises	1,925.81	1,315.68
	(iii) Other financial liabilities (other than those specified in item (c))	6.87	6.99
	(b) Other current liabilities	347.92	180.94
	(c) Provisions	82.79	74.67
	(d) Current Tax Liabilities (Net)	67.79	23.24
	Total Current Liabilities	**2996.29**	**2420.26**
	Total Equity and Liabilities	**7605.11**	**6482.74**

By order of the Board
For Hindustan Hardy Limited

DEVAKI SARAN
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Date: 2026.11.05 16:20:54 +05'30'

Ms. Devaki Saran
Chairperson & Managing Director
DIN-06504653

HINDUSTAN HARDY LIMITED C-12 M.I.D.C. AMBAD NASHIK-10

Place : Nashik
Date : November 05, 2026

Hindustan Hardy Limited

Cash Flow Statement for the Half Year ended 30th Sept 2026

(Rs. In Lakhs)

Particulars	As At 30-09-2026 (Unaudited)	As At 31-03-2026 (Audited)
Cash flow from operating activities		
Net Profit / (Loss) before tax	**573.79**	**1,133.91**
Adjustments for :		
Depreciation and Amortisation	90.68	151.25
(Profit) /Loss on Sale of Property, Plant & Equipment	(0.04)	(1.36)
Interest and Finance Charges	22.14	34.80
Inventory Provision	3.39	28.05
Bad Debts Provision / Written-Off	6.41	4.42
Interest Income	(5.60)	(10.46)
Operating profit before working capital changes	690.76	1,340.61
Adjustment for :		
Decrease / (Increase) Trade receivables	(204.18)	401.39
Decrease / (Increase) Financial and Non-Financial assets	(494.70)	(355.20)
Decrease / (Increase) Inventories	(301.42)	(203.19)
Increase / (Decrease) Trade payables	590.45	(138.39)
Increase / (Decrease) Financial and Non-Financial liabilities and provisions	174.99	(69.72)
Cash generated from / (used in) Operations	455.90	975.50
Direct taxes paid	(94.44)	(314.01)
Net cash flow from / (used in) operating activities (A)	361.46	661.49
Cash flow from investing activities		
Purchase of Property, Plant & Equipment-(Incl wip)	(524.04)	(719.52)
Proceeds from Sale of Property, Plant & Equipment/Capital Subsidy received	0.30	16.58
Net cash flow from / (used in) investing activities (B)	(523.74)	(702.94)
Cash flow from financing activities		
Proceeds from Borrowing	268.56	463.77
Repayment of Borrowings	(351.18)	(280.85)
Interest and Finance Charges	(22.14)	(34.80)
Interest Income	6.63	10.19
Dividend Paid	(41.96)	(41.96)
Net cash flow from / (used in) financing activities (C)	(140.09)	116.36
Net increase / (decrease) in cash & cash equivalent -(A+B+C)	(302.37)	74.91
Cash and cash equivalent at the end of the period	133.24	435.62
Cash and cash equivalent at the beginning of the period	435.62	360.71

By Order of the Board
For Hindustan Hardy Limited

DEVAKI SARAN
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Date: 2026.11.05 16:21:10 +05'30'

Ms.Devaki Saran
Chairperson & Managing Director
DIN-06504653

HINDUSTAN HARDY LIMITED C-12 M.I.D.C. AMBAD NASHIK-10

Place : Nashik
Date : Nov 05, 2026

DAGA & CHATURMUTHA
CHARTERED ACCOUNTANTS

S. M. DAGA
B.Com. (Hons.), F.C.A.

A. S. DAGA
B.Com., Grad. C.W.A., F.C.A.

A. R. DAGA
B.Com., F.C.A.

201, DHANANJAY HEIGHTS,
ADWAIT COLONY, CANADA CORNER,
NASHIK- 422 005.
TEL. : (0253) 2574034/ 2578934
E-MAIL : smdaga@gmail.com

Limited Review Report on unaudited standalone financial results of Hindustan Hardy Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Hindustan Hardy Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **Hindustan Hardy Limited** (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Company does not have any subsidiary, associate or joint venture company(s), as on 30th September 2026.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Daga & Chaturmutha
Chartered Accountants
Firm Registration No : 101987W

DAGA & CHATURMUTHA ★ NASHIK ★ CHARTERED ACCOUNTANT

CA Ajit R Daga – Partner
Membership No: 129734

Date : 5th November 2026
Place: Nashik
UDIN: 26129734HHIDAF7781